



Exelon Family of Companies



Operational Excellence

- Safely Powering Reliability and Resilience
- World-Class Customer Experience at Below Average Cost



Financial Discipline

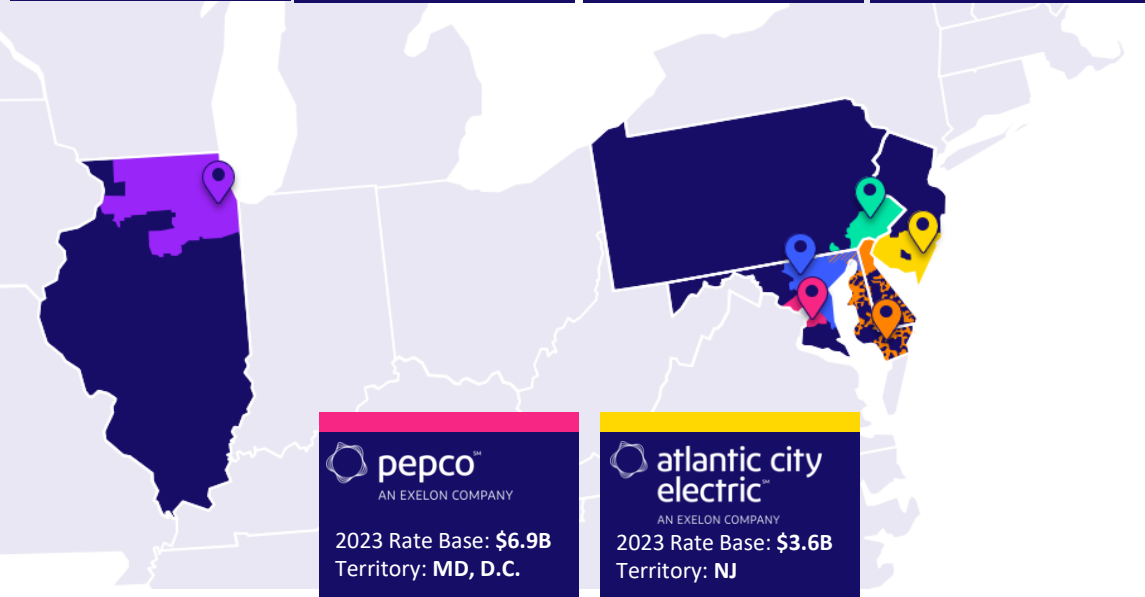
- **Organic Growth:** Rate base growth of 7.5% through 2027
- **Strong Balance Sheet:** Maintain balance sheet capacity through balanced funding strategy in support of investment grade credit ratings
- **Total Shareholder Return:** Expect ~60% dividend payout ratio resulting in dividend growing in line with 5-7% operating EPS CAGR through 2027



Supporting Growth in Our States

- Progressive jurisdictions with aggressive clean energy goals
- Robust track record and pipeline of high-density load
- Top U.S. Utilities in Economic Development (ComEd, PECO)
- Strategic T&D grid investments relieve capacity constraints, improve reliability, and bolster economic development

<p>comed AN EXELON COMPANY</p> <p>2023 Rate Base: \$20.3B Territory: IL</p>	<p>bge AN EXELON COMPANY</p> <p>2023 Rate Base: \$9.7B Territory: MD</p>	<p>peco AN EXELON COMPANY</p> <p>2023 Rate Base: \$11.1B Territory: PA</p>	<p>delmarva power AN EXELON COMPANY</p> <p>2023 Rate Base: \$3.9B Territory: DE, MD</p>
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6 T&D-only utilities
across 7 regulatory jurisdictions

4 major metro areas served
Chicago, Philadelphia, Baltimore, D.C.

21.6 million
population of utility service areas⁽¹⁾

9.2 million
electric utility customers⁽¹⁾

1.4 million
natural gas customers⁽¹⁾

19,962
employees⁽¹⁾

\$21.8 billion
operating revenues in 2023

\$34.5 billion
projected capital investment
through 2027

\$60.3 billion
rate base estimate for 2024
86% Electric / 14% Gas & Other

(1) Data as of 2023 10-K