

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM U5S

ANNUAL REPORT

For the Year Ended December 31, 2001

Filed pursuant to the Public Utility Holding Company Act of 1935 by

by

EXELON CORPORATION  
10 South Dearborn Street  
37th Floor  
Chicago, Illinois 60603

PECO ENERGY POWER COMPANY  
2301 Market Street  
Philadelphia, Pennsylvania 19101

EXELON VENTURES COMPANY, LLC  
10 South Dearborn Street  
37th Floor  
Chicago, Illinois 60603

EXELON GENERATION COMPANY, LLC  
300 Exelon Way  
Kennett Square, Pennsylvania 19348

EXELON ENERGY DELIVERY COMPANY, LLC  
10 South Dearborn Street  
37th Floor  
Chicago, Illinois 60603

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### Glossary of Defined Terms

AmerGen	AmerGen Energy Company, L.L.C.
ComEd	Commonwealth Edison Company
Commission	Securities and Exchange Commission
Exelon	Exelon Corporation
Exelon Delivery	Exelon Energy Delivery Company, LLC
Exelon Enterprises	Exelon Enterprises Company, LLC
Exelon Ventures	Exelon Ventures Company, LLC
ExTex	ExTex LaPorte Limited Partnership
Financing U-1	The Form U-1 Application/Declaration filed by Exelon Corporation in File No. 70-9693
Genco	Exelon Generation Company, LLC
Merger U-1	The Form U-1 Application/Declaration filed by Exelon Corporation in File No. 70-9645
N/A	Not applicable or not available
PECO	PECO Energy Company
PEPCO	PECO Energy Power Company
Power Holdings	Exelon Power Holdings, LP
PETT	PECO Energy Transition Trust(a subsidiary of PECO)
Sithe	Sithe Energy, Inc.
SECO	Susquehanna Electric Company
Unicom	Unicom Corporation
Ventures	Exelon Ventures Company, LLC

ITEM 1. SYSTEM COMPANIES AND INVESTMENTS THEREIN as of December 31, 2001.

Name of Company	Number of Common Shares Owned	% Voting Power	Owner's Book Value (\$000)
Exelon Corporation		100%	
(Affordable Housing Investments)	N/A	N/A	98,225
Boston Financial Institutional Tax Credit Fund X	N/A	11%	N/A
Related Corporate Partners IV, L.P.	N/A	<5%	N/A
Boston Financial Institutional Tax Credit Fund XIX	N/A	14%	N/A
Related Corporate Partners XII, L.P.	N/A	36%	N/A
Boston Financial Institutional Tax Credit Fund XIV	N/A	44%	N/A
Boston Financial Institutional Tax Credit Fund XXI	N/A	27%	N/A
Related Corporate Partners XIV, L.P.	N/A	16%	N/A
Summit Corporate Tax Credit Fund II	N/A	33%	N/A
USA Institutional Tax Credit Fund XXII	N/A	30%	N/A
Exelon Business Services Company	100	100%	N/A
Unicom Assurance Company Ltd. *	N/A	100%	(3,071)
Exelon Energy Delivery Company, LLC	N/A	100%	8,200,143
Commonwealth Edison Company	127,02,904	99.9%	6,013,293
Commonwealth Edison Company of Indiana, Inc.	1,108,084	100%	18,908
ComEd Financing I	N/A	100%	15,359
ComEd Financing II	N/A	100%	8,824
ComEd Funding, LLC	N/A	100%	70,464
ComEd Transitional Funding Trust	N/A	100%	70,464
Commonwealth Research Corporation	200	100%	200
Edison Development Company	741	100%	17,058
Edison Development Canada Inc.	15,158	100%	5,367
Edison Finance Partnership	N/A	100%	9,453
PECO Energy Company	170,478,507	100%	460,194
PECO Energy Capital Corp.	1,000	100%	17,656
PECO Energy Capital, LP	N/A	3%	13,915
PECO Energy Capital Trust II *	N/A	100%	0
PECO Energy Capital Trust III *	N/A	100%	0
PECO Energy Transition Trust	N/A	100%	83,212
ExTel Corporation, LLC	N/A	100%	(4,045)
PECO Wireless, LP	N/A	99% PECO;	(400,473)
	N/A	1% ExTel	(4,045)
ATNP Finance Company	N/A	100%	4,647,056
PEC Financial Services, LLC	N/A	100%	23,690
Adwin Realty Company	1,000	100%	24,069
Ambassador II Joint Venture	N/A	50%	1,000
Bradford Associates	N/A	50%	N/A
Franklin Town Towers Associates	N/A	50%	N/A
Henderson Ambassador Associates	N/A	50%	N/A
East Coast Natural Gas Cooperative, LLP	N/A	41.12%	536
Horizon Energy Company	1,000	100%	N/A
Unicom Investment Inc.	100	100%	(172,604)
Scherer Holdings 1, LLC	N/A	100%	51,212
Scherer Holdings 2, LLC	N/A	100%	26,120
Scherer Holdings 3, LLC	N/A	100%	77,327
Spruce Holdings G.P. 2000, LLC	N/A	100%	1,925
Spruce Holdings L.P. 2000, LLC	N/A	100%	190,595
Spruce Equity Holdings, L.P.	N/A	1% Spr GP;	192,520
	N/A	99% Spr LP	1,925
Spruce Holdings Trust	N/A	100%	192,520
Wansley Holdings 1, LLC	N/A	100%	43,891
Wansley Holdings 2, LLC	N/A	100%	22,832
Unicom Resources Inc.	100	100%	(16,725)
Exelon Ventures Company, LLC	N/A	100%	3,439,596
Exelon Generation Company, LLC	N/A	100%	2,936,208
PECO Energy Power Company	984,000	100%	125,526
Susquehanna Power Company	1,273,000	100%	117,297
The Proprietors of the Susquehanna Canal (PSC)	N/A	100%	0
Susquehanna Electric Company	1,000	100%	755
AmerGen Energy Company, LLC	N/A	50%	112,686
AmerGen Vermont, LLC	N/A	100%	0
Exelon Power Holdings, LP (1)	N/A	99% Genco	690,781
	N/A	1% Ventures	6,978
Exelon Fossil Holdings, Inc.	N/A	100%	698,283
Sithe Energies, Inc.	N/A	49.90%	725,007
Exelon Peaker Development General, LLC	N/A	100%	620
ExTex LaPorte Limited Partnership	N/A	1% EP Gen	621
	N/A	99% EP Lim	61,452
Exelon Peaker Development Limited, LLC	N/A	100%	66,302
Keystone Fuels, LLC	N/A	20.99%	4,884
Concomber Ltd	N/A	100%	1,200
Cenesco Company, LLC (2)	N/A	100%	0
Exelon Allowance Management Company, LLC (3)	N/A	100%	324
Exelon Generation Finance Company, LLC (4)	N/A	100%	711,279
Penseco Company, LLC (5)	N/A	100%	0
Port City Power, LLC (6)	N/A	100%	0
Southeast Chicago Energy Project, LLC (7)	N/A	100%	0
Exelon Generation Company International, Inc. (8)	N/A	100%	0
Exelon Generation Canada Corporation (9)	1	100%	0

Exelon Enterprises Company, LLC	100	100%	625,500
UniGridEnergy, LLC (10)	N/A	50%	200
CIC Global, LLC (11)	N/A	50%	4,638
Adwin Equipment Company	N/A	100%	2,964
Exelon Energy Company	100	100%	(40,166)
Exelon Energy Ohio, Inc.	1,000	100%	12,412
AllEnergy Gas & Electric Marketing Company, LLC	N/A	100%	13,897
Texas Ohio Gas, Inc.	100	100%	(9,933)
Exelon Services, Inc.	100	100%	9,355
Exelon Services Federal Group, Inc. (12)	874	100%	7,544
Unicom Power Holdings, Inc.	100	100%	(23,705)
Unicom Power Marketing, Inc.	100	100%	N/A
Exelon Thermal Holdings, Inc. (13)	100	100%	(163,287)
Northwind Chicago, LLC	N/A	100%	(8,254)
Exelon Thermal Development, Inc.(14)	100	100%	(5,551)
Exelon Thermal Technologies, Inc.	100	100%	(96,012)
ETT Boston, Inc. (15)	100	100%	(4,977)
Northwind Boston, LLC	N/A	25%	(620)
ETT Houston, Inc.(16)	100	100%	(1,979)
Northwind Houston, LLC	N/A	25%	128
Northwind Houston, LP	N/A	25%	8,345
ETT North America, Inc. (17)	10	100%	(1,824)
Northwind Thermal Technologies Canada, Inc.	10	100%	(2,191)
ETT Canada, Inc. (18)	10	100%	(256)
Northwind Windsor		50%	(1,039)
ETT National Power, Inc. (19)	100	100%	(1,497)
Northwind Midway, LLC	N/A	100%	1,130
ETT Nevada, Inc. (20)	100	100%	(172)
Northwind Aladdin, LLC	N/A	75%	10,567
Northwind Las Vegas, LLC	N/A	50%	(553)
ETT Arizona Inc. (21)	100	100%	N/A
Northwind Arizona Development, LLC	N/A	50%	N/A
Northwind Phoenix, LLC	N/A	50%	N/A
Exelon Communications Holdings, LLC	N/A	100%	184,369
AT&T Wireless PCS of Philadelphia, LLC	N/A	49%	88,341
PHT Holdings, LLC	N/A	100%	41,862
PECO Hyperion Telecommunications (GP)	N/A	49%	46,103
Exelon Communications Company, LLC	N/A	100%	39,736
Exelon Enterprises Management, Inc.	N/A	100%	82,783
Exelon Capital Partners, Inc.	N/A	100%	119,292
Exelon Enterprises Investments, Inc.	N/A	100%	45,118
Enertech Capital Partners II	N/A	6.08%	3,722
Kinetic Ventures Fund I, LLC	N/A	22.22%	14,503
Kinetic Ventures Fund II, LLC	N/A	14.30%	4,701
EETI Telecommunications Holdings, LLC (22)	N/A	100%	41
ECP Telecommunications Holdings, LLC (23)	N/A	100%	69,597
NEON Communications, Inc.	N/A	10%	5,775
VITTS Network Group, Inc.	N/A	20%	0
SoftComp, Inc. (PermitsNow)	N/A	16%	2,295
OmniChoice.com, Inc.	N/A	30%	5,792
Everest Broadband Networks	N/A	15%	20,999
Energy Trading Company	N/A	100%	98
InfraSource Inc. (24)	N/A	94.5%	533,754
Trinity industries, Inc.	1	100%	11,893
Chowns Communication, Inc.	1	100%	12,311
VSI Group, Inc.	100	100%	19,885
Michigan Trenching Services, Inc.	250	100%	15,363
Blair Park Services, Inc.	50	100%	34,721
Infrasource Corporate Services, Inc.	N/A	100%	3,304
Electric Services, Inc.	1,000	100%	8,054
Syracuse Merit Electric, Inc.	1	100%	16,190
M.J. Electric, Inc.	1,000	100%	148,578
Fischbach and Moore Electric, Inc.	1	100%	32,635
NEWCOTRA, Inc.	1	100%	N/A
Fischbach and Moore, Inc.	1	100%	5,801
Fischbach and Moore Electrical Contractors, Inc.	1	100%	N/A
T.H. Green Electric Co., Inc.	1	100%	N/A
Sunesys, Inc.	3,000	100%	N/A
Sunesys of Virginia, Inc.	N/A	100%	N/A
MRM Technical Group, Inc.	1	100%	122,408
Aconite Corporation	1	100%	N/A
Gas Distribution Contractors, Inc.	1	100%	N/A
Mid-Atlantic Pipeliners, Inc.	1	100%	N/A
Mueller Distribution Contractors, Inc.	1	100%	N/A
Mueller Energy Services, Inc.	1	100%	N/A
Mueller Pipeliners, Inc.	1	100%	N/A
Mechanical Specialties Incorporated	1	100%	N/A
Rand-Bright Corporation	1	100%	N/A
Dashiell Holdings Corporation	354,200	100%	74,833
Dacon Corporation	35,420	100%	N/A
Dashie II Corporation	354,200	100%	N/A
OSP Consultants, Inc.	30,000	100%	62,962
International Communications Services, Inc.	1	100%	N/A
OSP, Inc.	1	100%	N/A
OSP Services, S.A. de C.V.	N/A	100%	N/A
OSP Telecom, Inc.	1	100%	N/A
OSP Telcomm de Mexico, S.A. de C.V.	N/A	100%	N/A
Utilities Locate & Mapping Services, Inc.	1	100%	N/A

RJE Telecom, Inc.	1	100%	N/A
Universal Network Services, Inc.	N/A	49%	N/A
Infrasource Integrated Services, Inc.	1	100%	2,839
EIS Engineering, Inc.	2,000	100%	N/A
P.A.C.E Field Services, LLC	N/A	100%	6,842
P.A.C.E Environmental, LLC	N/A	100%	N/A
EIS Investments, LLC.	N/A	100%	N/A
WCBS, LLC	N/A	49%	N/A

\* Inactive company.

N/A Not applicable or Not Available.

Notes:

1. Exelon Power Holdings, LP was organized June 13 2001 under the jurisdiction of Delaware to hold the equity interest in Exelon Fossil Holdings, Inc.
2. Cenesco Company, LLC was organized December 31, 2001 under the jurisdiction of Delaware and formed to hold a general partnership interest in a uranium enrichment partnership.
3. Exelon Allowance Management Company, LLC was organized November 8, 2001 under the jurisdiction of Delaware with regard to EPA emissions allowance.
4. Exelon Generation Finance Company, LLC was organized June 6, 2001 under the jurisdiction of Delaware to hold Genco notes issued in June 2001.
5. Pensco Company, LLC was organized December 31, 2001 under the jurisdiction of Delaware and formed to hold a general partnership interest in a uranium enrichment partnership.
6. Port City Power, LLC was organized September 17, 2001 under the jurisdiction of Delaware to hold a turbine plant being built in Illinois.
7. Southeast Chicago Energy Project, LLC was organized August 16, 2001 under the jurisdiction of Delaware to hold a peaker plant being built in Illinois.
8. Exelon Generation Company International, Inc. was organized under the jurisdiction of Pennsylvania to acquire, develop and hold international interests.
9. Exelon Generation Canada Corporation was organized under the jurisdiction of Nova Scotia to acquire Canadian assets.
10. UniGridEnergy, LLC formerly owned by Exelon Enterprises Management, Inc. a subsidiary of Exelon Enterprises Company, LLC.
11. CIC Global, LLC formerly owned by Exelon Enterprises Management, Inc. a subsidiary of Exelon Enterprises Company, LLC.
12. Exelon Federal Services Group name change from Systems Engineering and Management Corporation, Inc.
13. Exelon Thermal Holdings, Inc. name change from UT Holdings, Inc.
14. Exelon Thermal Development, Inc, name change from Unicom Thermal Development, Inc.
15. ETT Boston, Inc. name change from Exelon Thermal Technologies Boston, Inc.
16. ETT Houston, Inc. name change from Exelon Thermal Technologies Houston, Inc.
17. ETT North America, Inc. name change from Exelon Thermal Technologies North America, Inc.
18. ETT Canada, Inc. name change from Unicom Thermal Technologies Canada, Inc.
19. ETT National Power, Inc. name change from UTT National Power, Inc.
20. ETT Nevada, Inc. name change from UTT Nevada, Inc. ETT Nevada filed for bankruptcy under Chapter 11 of the Bankruptcy Code on April 4, 2002.
21. ETT Arizona Inc. name change from UTT Phoenix, Inc.
22. EEI Telecommunications Holdings, LLC was organized in 2001 under the jurisdiction of Delaware to hold publicly traded investments.
23. ECP Telecommunications Holdings, LLC was organized in 2001 under the jurisdiction of Delaware to hold non-publicly traded investments.
24. InfraSource Inc. name change from Exelon Infrastructures, Inc.
27. OSP Telcom de Columbia, LTDA liquidated in 2001.
28. OSP Telecommunications, Ltd. liquidated in 2001.
29. Dashiell Corporation liquidated in 2001.

- 30. Exelon Infrastructure Services of Pennsylvania, Inc. liquidated in 2001.
- 31. International Vital Solutions Group, Inc. liquidated in 2001.
- 32. Lyons Equipments, Inc. liquidated in 2001.
- 33. EIS Investments, LLC liquidated in 2001.

ITEM 2. ACQUISITIONS OR SALES OF UTILITY ASSETS

None.

ITEM 3. ISSUE, SALE, PLEDGE, GUARANTEE OR ASSUMPTION OF SYSTEM SECURITIES

Name of Issuer and Description of Issues -----	Date and Form of Transaction -----	Consideration -----	Authorization or Exemption ----- (in thousands)
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The following excludes information reported in Exelon's Rule 24 Certificate filings.

PETT	03/01/2001 Public Offering	\$805,460	Rule 52
PECO	11/01/2001 Private Placement	\$250,000	Rule 52

ITEM 4. ACQUISITION, REDEMPTION OR RETIREMENT OF SYSTEM SECURITIES

A. PECO

- 1. On March 1, 2001, PECO Energy Transition Trust refinanced \$805 million of floating rate Series 1999-A Transition Bonds through the issuance by PETT of fixed-rate transition bonds. (exempt under rule 42)
- 2. On November 1, 2001, PECO issued, through a private placement, \$250 million of its First and Refunding Mortgage Bonds, with an interest rate of 5.95% and a maturity date of November 11, 2011. Proceeds from the first mortgage bonds were used to repay a \$250 million aggregate principal amount of PECO's First and Refunding Mortgage Bonds having an interest rate of 5.625% and a maturity date of November 1, 2001. (exempt under rule 42)
- 3. During 2001, PECO retired, through a capital contribution from Exelon to PECO, \$121 million of PECO pollution control notes with an average interest rate of 7.01%. (exempt under rule 42)
- 4. On November 14, 2001, PECO retired, with cash, upon maturity, its \$38.5 million principal amount variable rate note. (exempt under rule 42)

B. ComEd

- 1. In the first quarter of 2001, ComEd retired \$925,000 of its 3.125% Sinking Fund Debentures and \$89 million of its 5.29% Transitional Funding Trust Notes. (exempt under rule 42)
- 2. In the second quarter of 2002, ComEd retired \$81 million of its 5.29% Transitional Funding Trust Notes, \$1 million of its 2.875% Sinking Fund Debentures, \$381,000 of its 4.75% Sinking Fund Debentures, \$1.5 million of its 5.875% Pollution Control Obligations and \$47,875 of its 3.0% Purchase Contract Obligations. (exempt under rule 42)

3. In the third quarter, ComEd retired \$1 million of its 3.875% Sinking Fund Debentures, \$368,000 of its 4.625% Sinking Fund Debentures and \$84 million of its 5.34% Transitional Funding Trust Notes. (exempt under rule 42)

4. In the fourth quarter of 2001, ComEd reacquired \$196 million of its First Mortgage 9.875% Bonds, Series 75 due June 15, 2020 and retired \$86 million of its 5.34% Transitional Funding Trust Notes. (exempt under rule 42)

ITEM 5. INVESTMENTS IN SECURITIES OF NON-SYSTEM COMPANIES AS OF DECEMBER 31, 2001.

Investor	Investee	Type	Quantity	Cost	Carrying Value
ComEd	Chicago Equity Fund	Limited Partnership	N/A	\$1,424,055	\$1,424,055
ComEd	Dearborn Park Corporation	Common Shares	10,000	537,654	537,654
ComEd	I.L.P. Fund C/O Chicago Capital Fund	Venture Capital Small Business Fund	N/A	250,000	250,000
Exelon Enterprises Mgmt, Inc.	Phoenix Foods, LLC	Aquaponic inner city farm.	N/A	300,000	300,000
ECP Telecom Holdings, LLC	Pantellos Corporation	Common shares. E-procurement software and systems	538,935	4,439,210	4,439,210
ECP Telecom Holdings, LLC	Automated Power Exchange, Inc.	Preferred shares. Internet based electricity exchange.	1,500,000	3,000,000	3,000,000
Exelon Enterprises Invest. Inc.	UTECH Climate Challenge Fund, LLC.	Venture capital Investment.	N/A	12,279,747	12,279,747
Exelon Capital Partners, Inc	Exotrope, Inc.	Convertible debentures. Communication carrier network.	N/A	500,000	500,000
Exelon Capital Partners, Inc	Clean Air Partners, Inc.	Preferred shares. Retrofit diesel engines to burn clean fuels without losing performance.	5,000,000	5,000,000	5,000,000
ECP Telecom Holdings, LLC	Media Station, Inc.	Preferred shares plus warrants. On-line interactive Software.	214,286 48,702	1,500,000	1,500,000
ECP Telecom Holdings, LLC	Corechange, Inc.	Preferred shares. Internet based Interface to access enterprise Systems.	2,291,242	4,500,000	4,500,000
ECP Telecom Holdings, LLC	Enerwise Global Technologies, Inc.	Preferred shares. Energy and facility management through software tools.	2,000,000	4,000,000	4,000,000

ECP Telecom Holdings, LLC	Ikimbo, Inc.	Preferred shares. Instant communication solutions.	3,239,041	3,000,000	3,000,000
ECP Telecom Holdings, LLC	Planalytics, Inc.	Preferred shares. Supply chain.	1,425,178	5,999,999	5,999,999
ECP Telecom Holdings, LLC	SmartSynch, Inc.	Preferred shares. 2-way communications with electric meters.	5,494,505	5,000,000	5,000,000
Energy Trading Company	WorldWide Web Networx Corp. (WWWX)	Common shares. Ecommerce, auctions And supply chain	73,450	316,753	0
Energy Trading Company	Entrade, Inc	Common shares. Proprietary internet transaction technology	200,000	1,489,115	0
Exelon Enterprises Invest. Inc.	Corvis Corp.	Common share Communications Equipment.	1,071,522	2,143,043	3,461,015

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N/A Not applicable

ITEM 6. OFFICERS AND DIRECTORS - PART 1.

The positions of officers and directors of system companies as of December 31, 2001 were as follows:

Exelon Corporation  
-----  
Board of Directors:  
Edward A. Brennan  
Carlos H. Cantu  
Daniel L. Cooper  
M. Walter D'Alessio  
Bruce DeMars  
G. Fred DiBona, Jr.  
Sue Ling Gin  
Richard H. Glanton  
Rosemarie B. Greco  
Edgar D. Jannotta  
Corbin A. McNeill, Jr.  
John M. Palms  
John W. Rogers, Jr.  
John W. Rowe



Ronald Rubin  
Richard L. Thomas

Officers:

Corbin A. McNeill, Jr.	Co-Chief Executive Officer and Chairman
John W. Rowe	Co-Chief Executive Officer and President
Oliver D. Kingsley Jr.	Executive VP
Pamela B. Strobel	Executive VP
George H. Gilmore	Senior VP
Ian P. McLean	Senior VP
Randall E. Mehrberg	Senior VP and General Counsel
Elizabeth A. Moler	Senior VP, Government Affairs-Federal
Honorio J. Padron	Senior VP
Gary S. Snodgrass	Senior VP and Chief Human Resources Officer
Kenneth G. Lawrence	Senior VP
Frank M. Clark	Senior VP Communications and Public Affairs
Ruth Ann M. Gillis	Senior VP and Chief Financial Officer
David W. Woods	Senior VP
Linda C. Byus	VP Investor Relations
Ellen D. Caya	VP Audit
Jean Gibson	VP and Corporate Controller
Paul E. Haviland	VP Corporate Development
Robert K. McDonald	VP Risk Management
J. Barry Mitchell	VP and Treasurer
Katherine K. Combs	VP and Corporate Secretary
David J. Cesareo	VP Environmental Health and Safety
Donald P. Kirchoffner	VP Communications
Virginia A. Brown	VP Human Resources Planning and Development
Assir R. DaSilva	VP Diversity
John F. Diedrich	VP Employee Health and Benefits
Victor Fonseca	VP Compensation
John R. Samolis	VP Labor and Employee Relations
Thomas D. Terry Jr.	VP and General Tax Officer
George Shicora	Assistant Treasurer
Charles S. Walls	Assistant Treasurer
Scott N. Peters	Assistant Secretary
Todd D. Cutler	Assistant Secretary

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Board of Directors:

Pamela B. Strobel  
John W. Rowe  
Ruth Ann M. Gillis  
Kenneth G. Lawrence  
Corbin A. McNeill, Jr.

Officers:

Frank M. Clark	President
David R. Helwig	Executive VP, Operations
John T. Hooker	VP, External Affairs
Robert E. Berdelle	VP, Finance, & Chief Financial Officer
Sally Clair	VP, Transmission Policy & Planning
John T. Costello	VP, Customer Service Operations
Celia David	VP, Transmission Policy and Planning
John J. Donleavy	VP, Regional Distributions, Operations
Robert E. Dwyer, Jr	VP, Media Relations, Communication & Reporting
Anthony Jaras	VP, Electric Operations
Frank J. Jiruska	VP, Energy Services, Marketing & Sales
Arlene A. Juracek	VP, Rates & Access Implementation, Reg. Strategies, Govt. & Reg. Affairs
Joseph A. Lasky	VP, Information Technology
Ruth M. Moscovitch	VP, Strategic Initiatives
Steven T. Naumann	VP, Transmission Services
Carl L. Segneri, Jr.	VP, Regional Distributions, Operations
Ronald E. Talbot	VP, Regional Distributions, Operations
James B. Williams	VP, Project & Contract Management
Steven L. Spencer	VP, Business Services, Financial Services
J. Barry Mitchell	VP and Treasurer
George R. Shicora	Assistant Treasurer
Charles S. Walls	Assistant Treasurer
Katherine K. Combs	Secretary
Todd D. Cutler	Assistant Secretary
Scott N. Peters	Assistant Secretary

PECO  
- ----

Board of Directors:  
John W. Rowe  
Pamela B. Strobel  
Ruth Ann M. Gillis  
Kenneth G. Lawrence  
Corbin A. McNeill, Jr.

Officers:  
Kenneth G. Lawrence President and Chief Executive Officer  
Craig L. Adams VP, Contractor and Supply Management  
Ellen M. Cavanaugh VP, Electric Supply and Transmission  
Gregory N. Dudkin VP, Customer and Marketing Services  
Frank Frankowski VP, Finance and Chief Financial Officer  
Reed R. Horting VP, Gas Supply and Transportation  
J. Lindsay Johnston VP, Human Resources  
Ian P. McLean VP, Exelon Power Team  
J. Barry Mitchell VP and Treasurer  
Denis P. O'Brien VP, Operations  
Steven L. Spencer VP, Business Services, Financial Services  
Kathleen M. Walters VP, Information Technology and Chief  
Information Officer  
Delia W. Stroud Secretary  
George R. Shicora Assistant Treasurer  
Charles S. Walls Assistant Treasurer  
Todd D. Cutler Assistant Secretary  
Scott N. Peters Assistant Secretary

Exelon Generation  
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Officers:  
Corbin A. McNeill, Jr. Chief Executive Officer and President Exelon  
Generation  
Ian P. McLean President, Exelon Power Team  
Oliver D Kingsley, Jr. President and Chief Nuclear Officer, Exelon Nuclear  
John L. Skolds Chief Operating Officer, Exelon Nuclear  
William H. Bohlke Senior VP, Nuclear Services, Exelon Nuclear

John B. Cotton	Senior VP, Technical Support, Exelon Nuclear
Christopher M. Crane	Senior VP, MidWest Regional Operating Group, Exelon Nuclear
Joseph J. Hagan	Senior VP, MidAtlantic Regional Operating Group, Exelon Nuclear
Christine A. Jacobs	Senior VP, Exelon Generation; President, Exelon Power
David W. Woods	Senior VP, Communications and Public Affairs, Exelon Generation
Carol Anderson	VP, Information Technology, Exelon Nuclear
William Arndt	VP, Business Operations, Exelon Nuclear
Jeffrey A. Benjamin	VP, Licensing and Regulatory, Exelon Nuclear
Robert E. Berdelle	VP, Generation
Kenneth W. Cornew	VP, Long-term Transactions, Exelon Power Team
Edward J. Cullen, Jr.	VP, General Counsel and Secretary
Joel P. Dimmette	VP, Operational Projects, Exelon Nuclear
Michael Erdlen	VP, Information Technology, Exelon Power Team
Edward Fedorchak	VP, Fuels, Exelon Power Team
Jan H. Freeman	VP, Public Affairs, Exelon Generation
James D. Guerra	VP and Controller, Exelon Nuclear
Robert J. Hovey	VP, MidWest ROG Support, Exelon Nuclear
Susan O. Ivey	VP, Short-term Transactions, Exelon Power Team
James S. Jablonski	VP, Financial Trading, Exelon Power Team
Theodore E. Jennings	VP, Outage and Project Management, Exelon Nuclear
Marilyn C. Kray	VP, Acquisition Support and Integration, Exelon Nuclear
Rod Krich	VP, Licensing Projects
Richard J. Landy	VP, Human Resources and Administration, Exelon Nuclear
Charles P. Lewis	VP, Strategy and Development, Exelon Generation
James P. Malone	VP, Nuclear Fuels, Exelon Nuclear
Cornelius J. McDermott	VP, Communications, Exelon Generation
Robert K. McDonald	VP, Generation
James R. Meister	VP, Nuclear Engineering, Exelon Nuclear
Michael Metzner	VP, Finance/Analytics/Risk, Exelon Power Team
J. Barry Mitchell	VP and Treasurer
James A. Muntz	VP, Special Projects, Exelon Generation
John L. Settelen, Jr.	VP and Controller, Exelon Generation
Steven L. Spencer	VP, Business Services, Financial Services
Edward F. Sproat, III	VP, International Projects
George Vanderheyden	VP, MidAtlantic Regional Operating Support, Exelon Nuclear
Bruce C. Williams	VP, Nuclear Oversight, Exelon Nuclear

Ronald J. DeGregorio	Site VP - Oyster Creek
John Doering, Jr.	Site VP - Peach Bottom Atomic Power Station
J. Michael Heffley	Site VP - Clinton Nuclear Power Station
William Levis	Site VP - Limerick Generating Station
Richard Lopriore	Site VP - Byron Station
Charles G. Pardee	Site VP - LaSalle County Station
Preston D. Swafford	Site VP - Dresden Nuclear Power Station
Timothy Tulon	Site VP - Quad Cities Nuclear Power Station
Mark E. Warner	Site VP - TMI
James D. von Suskil	Site VP - Braidwood Station
George R. Shicora	Assistant Treasurer
Charles S. Walls	Assistant Treasurer
Todd D. Cutler	Assistant Secretary
Scott N Peters	Assistant Secretary

Exelon Enterprises

Officers:

John W. Rowe	Chair
George H. Gilmore	President & Chief Executive Officer
Patricia L. Kampling	VP, and Chief Financial Officer
Dennis E. Murphy	VP, Business Development
Herbert H. Allen, Jr	VP, Human Resources
J. Barry Mitchell	VP, and Treasurer
George R. Shicora	Assistant Treasurer
Charles S. Walls	Assistant Treasurer
Scott N. Peters	Secretary
John C. Halderman	Assistant Secretary
Todd D. Cutler	Assistant Secretary

PEPCO

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Board of Directors:

Corbin A. McNeill, Jr.  
Christine A. Jacobs  
John L. Settelen, Jr.

Officers:  
Christine A. Jacobs President  
Edward J. Cullen, Jr. Vice President and Secretary  
J. Barry Mitchell Vice President and Treasurer  
George R Shicora Assistant Treasurer  
Charles S. Walls Assistant Treasurer  
Todd D. Cutler Assistant Secretary  
Scott N Peters Assistant Secretary  
Edward J. Cullen, Jr. General Counsel

Exelon Delivery  
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Board of Directors:  
John W. Rowe  
Pamela B. Strobel  
Frank M. Clark  
Ruth Ann M. Gillis  
Kenneth G. Lawrence  
Corbin A. McNeill, Jr.  
David R. Helwig

Officers:  
Pamela B. Strobel Chief Executive Officer  
Kenneth G. Lawrence President & Chief Operating Officer  
Frank M. Clark Senior Vice President  
David R. Hewlig EVP, ComEd Operations  
Thomas P. Hill VP, Finance & CFO  
Glenn D. Newman VP, Human Resources  
Robert E. Dwyer, Jr. VP, Communications  
Craig L. Adams VP, Support Services  
John Hooker VP, Property Management  
J. Barry Mitchell VP and Treasurer  
George R. Shicora Assistant Treasurer  
Charles S. Walls Assistant Treasurer  
Scott N. Peters Secretary  
Todd D. Cutler Assistant Secretary

ITEM 6. OFFICERS AND DIRECTORS - PART II.

Financial Connections - The following is a list, as of December 31, 2001, of all officers and directors of each system company who have financial connections within the provisions of Section 17(c) of the Public Utility Holding Company Act of 1935.

1. Edward A. Brennan: Member of Board of Directors of Unicom and ComEd from 1995 through the merger closing; member of Board of Directors of Exelon since the merger closing, and member of Board of Directors of Morgan Stanley, investment banker, New York, New York. Authorized pursuant to Rule 70(b).
2. Carlos H. Cantu: Member of Board of Directors of Unicom and ComEd from 1998 through the merger closing; member of Board of Directors of Exelon since the merger closing, and member of Board of Directors of First Tennessee National Corporation, commercial banking institution, Memphis, Tennessee. Authorized pursuant to Rule 70(b).
3. Edgar D. Jannotta: Member of Board of Directors of Unicom and ComEd from 1994 through the merger closing; member of Board of Directors of Exelon since the merger closing, and Chairman of William Blair & Co., L.L.C., investment banker, Chicago, Illinois. Authorized pursuant to Rule 70(b).
4. John W. Rogers: Member of Board of Directors of Unicom and ComEd from 1999 through the merger closing; member of Board of Directors of Exelon since the merger closing, and member of Board of Directors of Bank One Corporation, commercial banking institution, Chicago, Illinois. Authorized pursuant to Rule 70(a).
5. John W. Rowe: Member of Board of Directors of Unicom and ComEd from 1998 through the merger closing; member of Board of Directors of Exelon since the merger closing, and member of Board of Directors of Fleet Boston Financial, commercial banking institution, Boston Massachusetts. Authorized pursuant to Rule 70(b).

ITEM 6. OFFICER AND DIRECTORS - PART III.

(a), (b) and (c) Directors' and Executive Officers' Compensation, Interests in Securities and Transactions with System Companies.

Information concerning compensation, interests in system securities, and transactions with system companies is set forth in Exhibits A.1 and A.2 to this Form U5S and is incorporated herein by reference.

(d) Indebtedness of Directors or Executive Officers to System Companies.

None.

(e) Directors' and Executive Officers' Participation in Bonus and Profit-Sharing Arrangements and Other Benefits.

See Exhibit A.2 for descriptions of the participation of directors and executive officers of System companies in bonus and profit-sharing arrangements and other benefits.

(f) Directors' and Executive Officers' rights to Indemnity.

The state laws under which each of the companies is incorporated provide broadly for indemnification of directors and officers against claims and liabilities against them in their capacities as such. Each of the companies' charters or by-laws also provides for indemnification of directors and officers. In addition, directors and executive officers of Exelon and all subsidiary companies are insured under directors' and officers' liability policies.

ITEM 7. CONTRIBUTIONS AND PUBLIC RELATIONS

Item 1. Political Contributions.

Name of Company	Beneficiaries	Purpose	Amount
Genco	Republicans Governor Assoc.	Building Fund	\$70,000
PECO	Republicans Governor Assoc.	Building Fund	\$30,000

Several System Companies have established separate segregated funds known as political action committees, established pursuant to the Federal Election Campaign Act, in soliciting employee participation in Federal, state and local elections.

Item 2. Citizens Groups and Public Relations.  
Contributions were made to various chambers of commerce, industry groups, and other groups for civic purposes.

ITEM 8. SERVICE, SALES AND CONSTRUCTION CONTRACTS

Part I. INTERCOMPANY SALES AND SERVICE

Exelon reports intercompany service, sales and construction contracts on:

1. Form U-13-60, Annual Report for Service Company.
2. Form U-9C-3, Quarterly Report Pursuant to Rule 58.
3. Certificate of Notification, Semi-annual report on non-service company transactions.

Part II. The System companies had no contracts to purchase services or goods during 2001 from any affiliated (other than a System company) or from a company, in which any officer or director of the receiving company is a partner or owns 5 percent of more of any class of equity securities, except as reported in Item 6.

Part III. The System companies do not employ any other person for the performance on a continuing basis of management, supervisory or financial advisory services.

ITEM 9. WHOLESALE GENERATORS AND FOREIGN UTILITY COMPANIES

Required information for investment in wholesale generation and foreign utility companies as of December 31, 2001.

- (a) Company name, business address, facilities and interest held;
- (b) Capital invested, recourse debt, guarantees and transfer of assets and affiliates.
- (c) Ratio of debt to common equity and earnings.



(d) Contracts for services, sales or construction with affiliates.

Part 1

(a) Sithe Energies, Inc. (Sithe).

335 Madison Avenue, 28th Fl. New York, New York 10017.

Owns and operates power generators in North America with a net generation capacity of 3,371 MW.

Exelon Fossil Holdings, Inc. owns 49.9% of Sithe and holds the option to purchase the remaining 50.1% interest in Sithe between December 2002 and December 2005 at a price based on prevailing market conditions.

(b) Capital invested - Information on the capital investment is filed herewith confidentially on Form SE.

Sithe debt for which there is recourse to Exelon or the system companies - None.

Guarantees by the registered holding company - None.

Transfer of assets from an affiliate to Sithe - None.

(c) Ratio of debt to common equity - 1.7 to 1.

Earnings - Information on earnings is filed herewith confidentially on Form SE.

(d) Contracts with affiliates - None.

(a) AmerGen Energy Company, L.L.C. (AmerGen)

200 Exelon Way, Suite 345 Kennett Square, Pennsylvania 19348.

Owns and operates Clinton Nuclear Power Station, Three Mile Island Unit No. 1 Nuclear Generating Facility, and Oyster Creek Nuclear Generation Facility with an aggregate capacity of 2,398 MW.

Genco owns a 50% interest in AmerGen.

(b) Capital invested - Information on the capital investment is filed herewith confidentially on Form SE.

AmerGen debt for which there is recourse to Exelon or the system companies - None.

Guarantees by the registered holding company - Genco has agreed to provide up to \$100 million to AmerGen at any time for operating expenses. Exelon anticipates that Genco's capital expenditures will be funded by internally generated funds, Genco borrowings or capital contributions from Exelon. Genco's borrowings may be initially guaranteed by Exelon as a result of Genco's lack of separate operational history.

Transfer of assets from an affiliate to AmerGen - None.

(c) Ratio of debt to common equity - .52 to 1.

Earnings - Information on earnings is filed herewith confidentially on Form SE.

(d) Contracts with affiliates - As permitted by the Merger U-1, AmerGen receives services from Exelon Generation including engineering, regulatory support, systems integration, accounting and general services. Exelon Generation provides operation and support services to the nuclear facilities owned by AmerGen pursuant to a Service Agreement dated as of March 1, 1999. This service agreement has an indefinite term and may be terminated by Genco or by AmerGen on 90 days notice. Genco provided AmerGen with services valued at \$80 million, at cost, pursuant to the Service Agreement.

Exelon Generation has entered into two power agreements dated with AmerGen wherein (1) Exelon has agreed to purchase from AmerGen all the energy from Three Mile Island after December 31, 2001 through December 31, 2014, and (2) Exelon Generation has agreed to purchase from AmerGen all the residual energy from the Clinton Nuclear Station, through December 31, 2002. In 2001 the residual output approximates 25% of the total output of Clinton.

(a) ExTex LaPorte Limited Partnership (ExTex)

300 Exelon Way, Kennett Square, PA 19348.

ExTex owns a 160 MW peaking plant in LaPorte, Texas which commenced operation in 2001.

Exelon Peaker Development Limited, LLC and Exelon Peaker Development General, LLC. own 99% and 1%, respectively, of ExTex.

b) Capital invested - Information on the capital investment is filed herewith confidentially on Form SE.

ExTex debt for which there is recourse to Exelon or the system companies - None.

Guarantees by the registered holding company - ExTex LaPorte executed a Purchase and Sale Agreement to acquire the Mountain Creek and Handley power plants from TXU for \$443 million. The plants, located in Texas, have a rated net dependable capacity of 2,334 MW. The obligations of ExTex LaPorte under the Purchase and Sale Agreement are guaranteed by Exelon Generation.

Transfer of assets from an affiliate to ExTex - None.

(c) Ratio of debt to common equity - No debt.

Earnings - Information on earnings is filed herewith confidentially on Form SE.

(d) Contracts with affiliates - None.

Exelon does not have any investments in foreign utility companies.

Part II

An organization chart showing the relationship of each EWG to other system companies is included as Exhibit H.

Part III

As determined pursuant to the December 8, 2000 Order (Release No. 35-27296: 70-9693) the Modified Rule 53 Test applicable to Exelon's investments in EWGs and FUCOs issued in connection with the Financing U-1, is \$4,000.0 million. At December 31, 2001, Exelon's "aggregate investment" (as defined in rule 53(a) under PUHCA) in all EWGs and FUCOs was approximately \$810.2 million, and accordingly, at December 31, 2001, Exelon's remaining investment capacity under the Modified Rule 53 Test was approximately \$3,189.8 million.

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS

FINANCIAL STATEMENTS

Exelon Corporation and Subsidiaries

Exelon Corporation Consolidating Income Statement for the Period Ending December 31, 2001

(in millions)	Exelon Corporation Consolidating		
	Exelon Corporation Consolidated	Exelon Rounding And Elimination	Exelon Corporation
Operating Revenue	\$ 15,140		
Intercompany Electric Revenue	-		
<b>Total Revenues</b>	<b>15,140</b>		
Operating Expenses			
Fuel and Purchased Power	5,313		
Intercompany Purchased Pwr	-		
Other Intercompany Purchases and Expenses	-		
Operating and Maintenance	4,393		
Depreciation and Amortization	1,449		
Taxes Other than Income	623		
<b>Total Operating Expenses</b>	<b>11,778</b>		
Operating Income	3,362		
Other Income and Deductions			
Interest Expense	(1,107)		
Distributions on Preferred Securities of Subs	(49)		
Earnings (losses) of Unconsolidated Affiliates	62		
Other, net	79		
Intercompany Interest Inc	-		
Intercompany Interest Exp	-		
<b>Total Other Income and Deductions</b>	<b>(1,015)</b>		
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct	2,347		
Total Income Taxes	931		
Income Before Extraordinary Item and Change in Acctg Principle Acct	1,416		
Extraordinary Items (Net of Income Tax)	-		
Income before Change in Accounting Principle	1,416		
Cumulative effect of Change in Accounting Principle-Preferred Stock Dividends	12		
<b>Net Income (Loss)</b>	<b>\$ 1,428</b>		

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Corporation Consolidating

(in millions)	*	*	*	*
	Unicom Assurance	Unicom Resources Inc.	Exelon Business Services Co.	Exelon Energy Delivery Co Consol.
Operating Revenue				
Intercompany Electric Revenue				
-----				
Total Revenues				
Operating Expenses				
Fuel and Purchased Power				
Intercompany Purchased Pwr				
Other Intercompany Purchases and Expenses				
Operating and Maintenance				
Depreciation and Amortization				
Taxes Other than Income				
-----				
Total Operating Expenses				
-----				
Operating Income				
-----				
Other Income and Deductions				
Interest Expense				
Distributions on Preferred Securities of Subs				
Earnings (losses) of Unconsolidated Affiliates				
Other, net				
Intercompany Interest Inc				
Intercompany Interest Exp				
-----				
Total Other Income and Deductions				
-----				
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct				
Total Income Taxes				
-----				
Income Before Extraordinary Item and Change in Acctg Principle Acct				
Extraordinary Items (Net of Income Tax)				
Income before Change in Accounting Principle				
Cumulative effect of Change in Accounting Principle-				
Preferred Stock Dividends				
-----				
Net Income (Loss)				
-----				

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Corporation Consolidating

(in millions)	* Exelon Ventures Co Consolidated	* Unicom Investment, Inc. Consolidated
Operating Revenue		
Intercompany Electric Revenue		
-----		
Total Revenues		
Operating Expenses		
Fuel and Purchased Power		
Intercompany Purchased Pwr		
Other Intercompany Purchases and Expenses		
Operating and Maintenance		
Depreciation and Amortization		
Taxes Other than Income		
-----		
Total Operating Expenses		
-----		
Operating Income		
-----		
Other Income and Deductions		
Interest Expense		
Distributions on Preferred Securities of Subs		
Earnings (losses) of Unconsolidated Affiliates		
Other, net		
Intercompany Interest Inc		
Intercompany Interest Exp		
-----		
Total Other Income and Deductions		
-----		
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct		
Total Income Taxes		
-----		
Income Before Extraordinary Item and Change in Acctg Principle Acct		
Extraordinary Items (Net of Income Tax)		
Income before Change in Accounting Principle		
Cumulative effect of Change in Accounting Principle-		
Preferred Stock Dividends		
-----		
Net Income (Loss)		
-----		

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

	Unicom Investment, Inc. Consolidating		
	*	*	*
(in millions)	Unicom Investment, Inc. Consolidated	Unicom Investment, Inc. Elimination Co	Unicom Investment, Inc.
Operating Revenue			
Intercompany Electric Revenue			
-----			
Total Revenues			
Operating Expenses			
Fuel and Purchased Power			
Intercompany Purchased Pwr			
Other Intercompany Purchases and Expenses			
Operating and Maintenance			
Depreciation and Amortization			
Taxes Other than Income			
-----			
Total Operating Expenses			
-----			
Operating Income			
-----			
Other Income and Deductions			
Interest Expense			
Distributions on Preferred Securities of Subs			
Earnings (losses) of Unconsolidated Affiliates			
Other, net			
Intercompany Interest Inc			
Intercompany Interest Exp			
-----			
Total Other Income and Deductions			
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			
Total Income Taxes			
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			
Extraordinary Items (Net of Income Tax)			
Income before Change in Accounting Principle			
Cumulative effect of Change in Accounting Principle-			
Preferred Stock Dividends			
-----			
Net Income (Loss)			
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Unicom Investment, Inc. Consolidating

(in millions)	*	*	*
	Scherer Holdings 1, LLC	Scherer Holdings 2, LLC	Scherer Holdings 3, LLC
Operating Revenue			
Intercompany Electric Revenue			
-----			
Total Revenues			
Operating Expenses			
Fuel and Purchased Power			
Intercompany Purchased Pwr			
Other Intercompany Purchases and Expenses			
Operating and Maintenance			
Depreciation and Amortization			
Taxes Other than Income			
-----			
Total Operating Expenses			
-----			
Operating Income			
-----			
Other Income and Deductions			
Interest Expense			
Distributions on Preferred Securities of Subs			
Earnings (losses) of Unconsolidated Affiliates			
Other, net			
Intercompany Interest Inc			
Intercompany Interest Exp			
-----			
Total Other Income and Deductions			
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			
Total Income Taxes			
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			
Extraordinary Items (Net of Income Tax)			
Income before Change in Accounting Principle			
Cumulative effect of Change in Accounting Principle-			
Preferred Stock Dividends			
-----			
Net Income (Loss)			
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Unicom Investment, Inc. Consolidating

(in millions)	*	*	*
	Wansley Holdings 1, LLC	Wansley Holdings 2, LLC	Spruce Holdings G.P. 2000 LLC
Operating Revenue			
Intercompany Electric Revenue			
-----			
Total Revenues			
Operating Expenses			
Fuel and Purchased Power			
Intercompany Purchased Pwr			
Other Intercompany Purchases and Expenses			
Operating and Maintenance			
Depreciation and Amortization			
Taxes Other than Income			
-----			
Total Operating Expenses			
-----			
Operating Income			
-----			
Other Income and Deductions			
Interest Expense			
Distributions on Preferred Securities of Subs			
Earnings (losses) of Unconsolidated Affiliates			
Other, net			
Intercompany Interest Inc			
Intercompany Interest Exp			
-----			
Total Other Income and Deductions			
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			
Total Income Taxes			
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			
Extraordinary Items (Net of Income Tax)			
Income before Change in Accounting Principle			
Cumulative effect of Change in Accounting Principle-			
Preferred Stock Dividends			
-----			
Net Income (Loss)			
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.



Unicom Investment, Inc. Consolidating

(in millions)	*	*
	Spruce Holdings L.P. 2000 LLC	Spruce Holdings Consolidated
Operating Revenue		
Intercompany Electric Revenue		
-----		
Total Revenues		
Operating Expenses		
Fuel and Purchased Power		
Intercompany Purchased Pwr		
Other Intercompany Purchases and Expenses		
Operating and Maintenance		
Depreciation and Amortization		
Taxes Other than Income		
-----		
Total Operating Expenses		
-----		
Operating Income		
-----		
Other Income and Deductions		
Interest Expense		
Distributions on Preferred Securities of Subs		
Earnings (losses) of Unconsolidated Affiliates		
Other, net		
Intercompany Interest Inc		
Intercompany Interest Exp		
-----		
Total Other Income and Deductions		
-----		
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct		
Total Income Taxes		
-----		
Income Before Extraordinary Item and Change in Acctg Principle Acct		
Extraordinary Items (Net of Income Tax)		
Income before Change in Accounting Principle		
Cumulative effect of Change in Accounting Principle-		
Preferred Stock Dividends		
-----		
Net Income (Loss)		
-----		

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

	Spruce Holdings Consolidating			
	*	*	*	*
(in millions)	Spruce Holdings Consolidated	Spruce Holdings Elimination Co.	Spruce Equity Holdings L.P.	Spruce Holdings Trust
Operating Revenue				
Intercompany Electric Revenue				
<b>Total Revenues</b>				
Operating Expenses				
Fuel and Purchased Power				
Intercompany Purchased Pwr				
Other Intercompany Purchases and Expenses				
Operating and Maintenance				
Depreciation and Amortization				
Taxes Other than Income				
<b>Total Operating Expenses</b>				
<b>Operating Income</b>				
Other Income and Deductions				
Interest Expense				
Distributions on Preferred Securities of Subs				
Earnings (losses) of Unconsolidated Affiliates				
Other, net				
Intercompany Interest Inc				
Intercompany Interest Exp				
<b>Total Other Income and Deductions</b>				
<b>Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct</b>				
<b>Total Income Taxes</b>				
<b>Income Before Extraordinary Item and Change in Acctg Principle Acct</b>				
<b>Extraordinary Items (Net of Income Tax)</b>				
<b>Income before Change in Accounting Principle</b>				
<b>Cumulative effect of Change in Accounting Principle-</b>				
<b>Preferred Stock Dividends</b>				
<b>Net Income (Loss)</b>				

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

	Energy Delivery Co. Consolidating		
	*	*	*
(in millions)	Exelon Energy Delivery Co Consolidated	Exelon Energy Delivery Elimination Co	Exelon Energy Delivery Co., LLC
Operating Revenue			
Intercompany Electric Revenue			
-----			
Total Revenues			
Operating Expenses			
Fuel and Purchased Power			
Intercompany Purchased Pwr			
Other Intercompany Purchases and Expenses			
Operating and Maintenance			
Depreciation and Amortization			
Taxes Other than Income			
-----			
Total Operating Expenses			
-----			
Operating Income			
-----			
Other Income and Deductions			
Interest Expense			
Distributions on Preferred Securities of Subs			
Earnings (losses) of Unconsolidated Affiliates			
Other, net			
Intercompany Interest Inc			
Intercompany Interest Exp			
-----			
Total Other Income and Deductions			
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			
Total Income Taxes			
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			
Extraordinary Items (Net of Income Tax)			
Income before Change in Accounting Principle			
Cumulative effect of Change in Accounting Principle-			
Preferred Stock Dividends			
-----			
Net Income (Loss)			
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Energy Delivery Co. Consolidating

(in millions)	*	*
	Commonwealth Edison Company Consolidated	PECO Energy Consolidated
Operating Revenue		
Intercompany Electric Revenue		
-----		
Total Revenues		
Operating Expenses		
Fuel and Purchased Power		
Intercompany Purchased Pwr		
Other Intercompany Purchases and Expenses		
Operating and Maintenance		
Depreciation and Amortization		
Taxes Other than Income		
-----		
Total Operating Expenses		
-----		
Operating Income		
-----		
Other Income and Deductions		
Interest Expense		
Distributions on Preferred Securities of Subs		
Earnings (losses) of Unconsolidated Affiliates		
Other, net		
Intercompany Interest Inc		
Intercompany Interest Exp		
-----		
Total Other Income and Deductions		
-----		
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct		
Total Income Taxes		
-----		
Income Before Extraordinary Item and Change in Acctg Principle Acct		
Extraordinary Items (Net of Income Tax)		
Income before Change in Accounting Principle		
Cumulative effect of Change in Accounting Principle-		
Preferred Stock Dividends		
-----		
Net Income (Loss)		
-----		

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Commonwealth Edison Company Consolidating			
(in millions)	*	*	
	Commonwealth Edison Company Consol Ex Corp	Commonwealth Consolidating Reclass Ex Corp	Commonwealth Edison Company Consolidated
Operating Revenue			\$ 6,125
Intercompany Electric Revenue			81
-----			
Total Revenues			6,206
Operating Expenses			
Fuel and Purchased Power			14
Intercompany Purchased Pwr			2,656
Other Intercompany Purchases and Expenses			148
Operating and Maintenance			833
Depreciation and Amortization			665
Taxes Other than Income			296
-----			
Total Operating Expenses			4,612
-----			
Operating Income			1,594
-----			
Other Income and Deductions			
Interest Expense			(555)
Distributions on Preferred Securities of Subs			(30)
Earnings (losses) of Unconsolidated Affiliates			0
Other, net			35
Intercompany Interest Inc			79
Intercompany Interest Exp			(10)
-----			
Total Other Income and Deductions			(481)
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			1,113
Total Income Taxes			506
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			607
Extraordinary Items (Net of Income Tax)			-
Income before Change in Accounting Principle			607
Cumulative effect of Change in Accounting Principle-			-
Preferred Stock Dividends			-
-----			
Net Income (Loss)			\$ 607
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Commonwealth Edison Company Consolidating

(in millions)	*	*	*
	Commonwealth Edison Company Reclass	Commonwealth Edison Company Elimination Co	Commonwealth Edison Company
Operating Revenue			
Intercompany Electric Revenue			
-----			
Total Revenues			
Operating Expenses			
Fuel and Purchased Power			
Intercompany Purchased Pwr			
Other Intercompany Purchases and Expenses			
Operating and Maintenance			
Depreciation and Amortization			
Taxes Other than Income			
-----			
Total Operating Expenses			
-----			
Operating Income			
-----			
Other Income and Deductions			
Interest Expense			
Distributions on Preferred Securities of Subs			
Earnings (losses) of Unconsolidated Affiliates			
Other, net			
Intercompany Interest Inc			
Intercompany Interest Exp			
-----			
Total Other Income and Deductions			
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			
Total Income Taxes			
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			
Extraordinary Items (Net of Income Tax)			
Income before Change in Accounting Principle			
Cumulative effect of Change in Accounting Principle-			
Preferred Stock Dividends			
-----			
Net Income (Loss)			
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Commonwealth Edison Company Consolidating

(in millions)	*	*	*
	Commonwealth Edison Company of Indiana, Inc.	COMED Financing I	COMED Financing I
Operating Revenue			
Intercompany Electric Revenue			
-----			
Total Revenues			
Operating Expenses			
Fuel and Purchased Power			
Intercompany Purchased Pwr			
Other Intercompany Purchases and Expenses			
Operating and Maintenance			
Depreciation and Amortization			
Taxes Other than Income			
-----			
Total Operating Expenses			
-----			
Operating Income			
-----			
Other Income and Deductions			
Interest Expense			
Distributions on Preferred Securities of Subs			
Earnings (losses) of Unconsolidated Affiliates			
Other, net			
Intercompany Interest Inc			
Intercompany Interest Exp			
-----			
Total Other Income and Deductions			
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			
Total Income Taxes			
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			
Extraordinary Items (Net of Income Tax)			
Income before Change in Accounting Principle			
Cumulative effect of Change in Accounting Principle-			
Preferred Stock Dividends			
-----			
Net Income (Loss)			
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Commonwealth Edison Company Consolidating

(in millions)	*	*	*
	Unicom Health Management	ComEd Funding LLC Consolidated	Edison Development Canada Consolidated
Operating Revenue			
Intercompany Electric Revenue			
-----			
Total Revenues			
Operating Expenses			
Fuel and Purchased Power			
Intercompany Purchased Pwr			
Other Intercompany Purchases and Expenses			
Operating and Maintenance			
Depreciation and Amortization			
Taxes Other than Income			
-----			
Total Operating Expenses			
-----			
Operating Income			
-----			
Other Income and Deductions			
Interest Expense			
Distributions on Preferred Securities of Subs			
Earnings (losses) of Unconsolidated Affiliates			
Other, net			
Intercompany Interest Inc			
Intercompany Interest Exp			
-----			
Total Other Income and Deductions			
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			
Total Income Taxes			
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			
Extraordinary Items (Net of Income Tax)			
Income before Change in Accounting Principle			
Cumulative effect of Change in Accounting Principle-			
Preferred Stock Dividends			
-----			
Net Income (Loss)			
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.



	ComEd Funding, LLC Consolidating		
	*	*	*
(in millions)	ComEd Funding LLC Consolidated	ComEd Funding, LLC Elimination Co	ComEd Funding LLC
Operating Revenue			
Intercompany Electric Revenue			
-----			
Total Revenues			
Operating Expenses			
Fuel and Purchased Power			
Intercompany Purchased Pwr			
Other Intercompany Purchases and Expenses			
Operating and Maintenance			
Depreciation and Amortization			
Taxes Other than Income			
-----			
Total Operating Expenses			
-----			
Operating Income			
-----			
Other Income and Deductions			
Interest Expense			
Distributions on Preferred Securities of Subs			
Earnings (losses) of Unconsolidated Affiliates			
Other, net			
Intercompany Interest Inc			
Intercompany Interest Exp			
-----			
Total Other Income and Deductions			
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			
Total Income Taxes			
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			
Extraordinary Items (Net of Income Tax)			
Income before Change in Accounting Principle			
Cumulative effect of Change in Accounting Principle-			
Preferred Stock Dividends			
-----			
Net Income (Loss)			
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

ComEd Funding, LLC Consolidating

\*

ComEd  
Transitional  
Funding Trust

(in millions)

Operating Revenue	
Intercompany Electric Revenue	
-----	
Total Revenues	
Operating Expenses	
Fuel and Purchased Power	
Intercompany Purchased Pwr	
Other Intercompany Purchases and Expenses	
Operating and Maintenance	
Depreciation and Amortization	
Taxes Other than Income	
-----	
Total Operating Expenses	
-----	
Operating Income	
-----	
Other Income and Deductions	
Interest Expense	
Distributions on Preferred Securities of Subs	
Earnings (losses) of Unconsolidated Affiliates	
Other, net	
Intercompany Interest Inc	
Intercompany Interest Exp	
-----	
Total Other Income and Deductions	
-----	
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct	
Total Income Taxes	
-----	
Income Before Extraordinary Item and Change in Acctg Principle Acct	
Extraordinary Items (Net of Income Tax)	
Income before Change in Accounting Principle	
Cumulative effect of Change in Accounting Principle-	
Preferred Stock Dividends	
-----	
Net Income (Loss)	
-----	

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

	Edison Development Canada Consolidating		
	*	*	*
(in millions)	Edison Development Canada Inc. Consolidated	Edison Development Canada Elimination Co	Edison Development Canada, Inc.
Operating Revenue			
Intercompany Electric Revenue			
-----			
Total Revenues			
Operating Expenses			
Fuel and Purchased Power			
Intercompany Purchased Pwr			
Other Intercompany Purchases and Expenses			
Operating and Maintenance			
Depreciation and Amortization			
Taxes Other than Income			
-----			
Total Operating Expenses			
-----			
Operating Income			
-----			
Other Income and Deductions			
Interest Expense			
Distributions on Preferred Securities of Subs			
Earnings (losses) of Unconsolidated Affiliates			
Other, net			
Intercompany Interest Inc			
Intercompany Interest Exp			
-----			
Total Other Income and Deductions			
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			
Total Income Taxes			
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			
Extraordinary Items (Net of Income Tax)			
Income before Change in Accounting Principle			
Cumulative effect of Change in Accounting Principle-			
Preferred Stock Dividends			
-----			
Net Income (Loss)			
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Edison Development Canada Consolidating

\*

Edison  
Financing  
Partnership

(in millions)

Operating Revenue	
Intercompany Electric Revenue	
-----	
Total Revenues	
Operating Expenses	
Fuel and Purchased Power	
Intercompany Purchased Pwr	
Other Intercompany Purchases and Expenses	
Operating and Maintenance	
Depreciation and Amortization	
Taxes Other than Income	
-----	
Total Operating Expenses	
-----	
Operating Income	
-----	
Other Income and Deductions	
Interest Expense	
Distributions on Preferred Securities of Subs	
Earnings (losses) of Unconsolidated Affiliates	
Other, net	
Intercompany Interest Inc	
Intercompany Interest Exp	
-----	
Total Other Income and Deductions	
-----	
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct	
Total Income Taxes	
-----	
Income Before Extraordinary Item and Change in Acctg Principle Acct	
Extraordinary Items (Net of Income Tax)	
Income before Change in Accounting Principle	
Cumulative effect of Change in Accounting Principle-	
Preferred Stock Dividends	
-----	
Net Income (Loss)	
-----	

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

(in millions)	PECO Energy Company Consolidating		
	*	*	
	PECO Energy Company Consol Ex Corp	PECO Energy Company Reclass Ex Corp	PECO Energy Company Consolidated
Operating Revenue			\$ 3,953
Intercompany Electric Revenue			12
-----			
Total Revenues			3,965
Operating Expenses			
Fuel and Purchased Power			640
Intercompany Purchased Pwr			1,162
Other Intercompany Purchases and Expenses			60
Operating and Maintenance			527
Depreciation and Amortization			416
Taxes Other than Income			161
-----			
Total Operating Expenses			2,966
-----			
Operating Income			999
-----			
Other Income and Deductions			
Interest Expense			(405)
Distributions on Preferred Securities of Subs			(10)
Earnings (losses) of Unconsolidated Affiliates			0
Other, net			36
Intercompany Interest Inc			10
Intercompany Interest Exp			(8)
-----			
Total Other Income and Deductions			(377)
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			622
Total Income Taxes			197
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			425
Extraordinary Items (Net of Income Tax)			-
Income before Change in Accounting Principle			425
Cumulative effect of Change in Accounting Principle-			-
Preferred Stock Dividends			(10)
-----			
Net Income (Loss)			\$ 415
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

PECO Energy Company Consolidating

(in millions)	*	*	*
	PECO Energy Company Reclass	PECO Energy Company Elimination Co	PECO Energy Company
Operating Revenue			
Intercompany Electric Revenue			
-----			
Total Revenues			
Operating Expenses			
Fuel and Purchased Power			
Intercompany Purchased Pwr			
Other Intercompany Purchases and Expenses			
Operating and Maintenance			
Depreciation and Amortization			
Taxes Other than Income			
-----			
Total Operating Expenses			
-----			
Operating Income			
-----			
Other Income and Deductions			
Interest Expense			
Distributions on Preferred Securities of Subs			
Earnings (losses) of Unconsolidated Affiliates			
Other, net			
Intercompany Interest Inc			
Intercompany Interest Exp			
-----			
Total Other Income and Deductions			
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			
Total Income Taxes			
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			
Extraordinary Items (Net of Income Tax)			
Income before Change in Accounting Principle			
Cumulative effect of Change in Accounting Principle-			
Preferred Stock Dividends			
-----			
Net Income (Loss)			
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

(in millions)	PECO Energy Company Consolidating		
	*	*	*
	PECO Energy Transition Trust	PECO Energy Capital Consolidated	Adwin Realty Company Consolidated
Operating Revenue			
Intercompany Electric Revenue			
-----			
Total Revenues			
Operating Expenses			
Fuel and Purchased Power			
Intercompany Purchased Pwr			
Other Intercompany Purchases and Expenses			
Operating and Maintenance			
Depreciation and Amortization			
Taxes Other than Income			
-----			
Total Operating Expenses			
-----			
Operating Income			
-----			
Other Income and Deductions			
Interest Expense			
Distributions on Preferred Securities of Subs			
Earnings (losses) of Unconsolidated Affiliates			
Other, net			
Intercompany Interest Inc			
Intercompany Interest Exp			
-----			
Total Other Income and Deductions			
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			
Total Income Taxes			
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			
Extraordinary Items (Net of Income Tax)			
Income before Change in Accounting Principle			
Cumulative effect of Change in Accounting Principle-			
Preferred Stock Dividends			
-----			
Net Income (Loss)			
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

PECO Energy Company Consolidating

(in millions)	*	*
	PECO Wireless, LP Consolidated	Extel Corporation LLC
Operating Revenue		
Intercompany Electric Revenue		
-----		
Total Revenues		
Operating Expenses		
Fuel and Purchased Power		
Intercompany Purchased Pwr		
Other Intercompany Purchases and Expenses		
Operating and Maintenance		
Depreciation and Amortization		
Taxes Other than Income		
-----		
Total Operating Expenses		
-----		
Operating Income		
-----		
Other Income and Deductions		
Interest Expense		
Distributions on Preferred Securities of Subs		
Earnings (losses) of Unconsolidated Affiliates		
Other, net		
Intercompany Interest Inc		
Intercompany Interest Exp		
-----		
Total Other Income and Deductions		
-----		
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct		
Total Income Taxes		
-----		
Income Before Extraordinary Item and Change in Acctg Principle Acct		
Extraordinary Items (Net of Income Tax)		
Income before Change in Accounting Principle		
Cumulative effect of Change in Accounting Principle-		
Preferred Stock Dividends		
-----		
Net Income (Loss)		
-----		

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.



(in millions)	Adwin Realty Company Consolidating		
	*	*	*
	Adwin Realty Company Consolidated	Adwin Realty Company Elimination Co.	Adwin Realty Company
Operating Revenue			
Intercompany Electric Revenue			
-----			
Total Revenues			
Operating Expenses			
Fuel and Purchased Power			
Intercompany Purchased Pwr			
Other Intercompany Purchases and Expenses			
Operating and Maintenance			
Depreciation and Amortization			
Taxes Other than Income			
-----			
Total Operating Expenses			
-----			
Operating Income			
-----			
Other Income and Deductions			
Interest Expense			
Distributions on Preferred Securities of Subs			
Earnings (losses) of Unconsolidated Affiliates			
Other, net			
Intercompany Interest Inc			
Intercompany Interest Exp			
-----			
Total Other Income and Deductions			
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			
Total Income Taxes			
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			
Extraordinary Items (Net of Income Tax)			
Income before Change in Accounting Principle			
Cumulative effect of Change in Accounting Principle-			
Preferred Stock Dividends			
-----			
Net Income (Loss)			
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Adwin Realty Company Consolidating

(in millions)	*	*	*	*
	Route 213 Enterprises, Inc.	Signa Joint Venure	Route 724	Riverwatch Associates
Operating Revenue				
Intercompany Electric Revenue				
-----				
Total Revenues				
Operating Expenses				
Fuel and Purchased Power				
Intercompany Purchased Pwr				
Other Intercompany Purchases and Expenses				
Operating and Maintenance				
Depreciation and Amortization				
Taxes Other than Income				
-----				
Total Operating Expenses				
-----				
Operating Income				
-----				
Other Income and Deductions				
Interest Expense				
Distributions on Preferred Securities of Subs				
Earnings (losses) of Unconsolidated Affiliates				
Other, net				
Intercompany Interest Inc				
Intercompany Interest Exp				
-----				
Total Other Income and Deductions				
-----				
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct				
Total Income Taxes				
-----				
Income Before Extraordinary Item and Change in Acctg Principle Acct				
Extraordinary Items (Net of Income Tax)				
Income before Change in Accounting Principle				
Cumulative effect of Change in Accounting Principle-				
Preferred Stock Dividends				
-----				
Net Income (Loss)				
-----				

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

PECO Wireless, LP Consolidating

(in millions)	*	*	*
	PECO Wireless, LP Consolidated	PECO Wireless, LP Elimination Co	PECO Wireless, LP
Operating Revenue			
Intercompany Electric Revenue			
-----			
Total Revenues			
Operating Expenses			
Fuel and Purchased Power			
Intercompany Purchased Pwr			
Other Intercompany Purchases and Expenses			
Operating and Maintenance			
Depreciation and Amortization			
Taxes Other than Income			
-----			
Total Operating Expenses			
-----			
Operating Income			
-----			
Other Income and Deductions			
Interest Expense			
Distributions on Preferred Securities of Subs			
Earnings (losses) of Unconsolidated Affiliates			
Other, net			
Intercompany Interest Inc			
Intercompany Interest Exp			
-----			
Total Other Income and Deductions			
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			
Total Income Taxes			
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			
Extraordinary Items (Net of Income Tax)			
Income before Change in Accounting Principle			
Cumulative effect of Change in Accounting Principle-			
Preferred Stock Dividends			
-----			
Net Income (Loss)			
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

PECO Wireless, LP Consolidating

(in millions)	*	*
	ATNP Finance Company	PEC Financial Services, LLC
Operating Revenue		
Intercompany Electric Revenue		
-----		
Total Revenues		
Operating Expenses		
Fuel and Purchased Power		
Intercompany Purchased Pwr		
Other Intercompany Purchases and Expenses		
Operating and Maintenance		
Depreciation and Amortization		
Taxes Other than Income		
-----		
Total Operating Expenses		
-----		
Operating Income		
-----		
Other Income and Deductions		
Interest Expense		
Distributions on Preferred Securities of Subs		
Earnings (losses) of Unconsolidated Affiliates		
Other, net		
Intercompany Interest Inc		
Intercompany Interest Exp		
-----		
Total Other Income and Deductions		
-----		
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct		
Total Income Taxes		
-----		
Income Before Extraordinary Item and Change in Acctg Principle Acct		
Extraordinary Items (Net of Income Tax)		
Income before Change in Accounting Principle		
Cumulative effect of Change in Accounting Principle-		
Preferred Stock Dividends		
-----		
Net Income (Loss)		
-----		

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

	PECO Energy Capital Consolidating			
	*	*	*	*
(in millions)	PECO Energy Capital Corp Consolidated	PECO Energy Capital Corp Elimination Co	PECO Energy Capital Corp	PECO Energy Capital LP
Operating Revenue				
Intercompany Electric Revenue				
-----				
Total Revenues				
Operating Expenses				
Fuel and Purchased Power				
Intercompany Purchased Pwr				
Other Intercompany Purchases and Expenses				
Operating and Maintenance				
Depreciation and Amortization				
Taxes Other than Income				
-----				
Total Operating Expenses				
-----				
Operating Income				
-----				
Other Income and Deductions				
Interest Expense				
Distributions on Preferred Securities of Subs				
Earnings (losses) of Unconsolidated Affiliates				
Other, net				
Intercompany Interest Inc				
Intercompany Interest Exp				
-----				
Total Other Income and Deductions				
-----				
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct				
Total Income Taxes				
-----				
Income Before Extraordinary Item and Change in Acctg Principle Acct				
Extraordinary Items (Net of Income Tax)				
Income before Change in Accounting Principle				
Cumulative effect of Change in Accounting Principle-				
Preferred Stock Dividends				
-----				
Net Income (Loss)				
-----				

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Ventures Company Consolidating

(in millions)	*	*	*
	Exelon Ventures Company, LLC Consolidatd	Exelon Ventures Company, LLC Elimination Co	Exelon Ventures Company, LLC
Operating Revenue			
Intercompany Electric Revenue			
-----			
Total Revenues			
Operating Expenses			
Fuel and Purchased Power			
Intercompany Purchased Pwr			
Other Intercompany Purchases and Expenses			
Operating and Maintenance			
Depreciation and Amortization			
Taxes Other than Income			
-----			
Total Operating Expenses			
-----			
Operating Income			
-----			
Other Income and Deductions			
Interest Expense			
Distributions on Preferred Securities of Subs			
Earnings (losses) of Unconsolidated Affiliates			
Other, net			
Intercompany Interest Inc			
Intercompany Interest Exp			
-----			
Total Other Income and Deductions			
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			
Total Income Taxes			
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			
Extraordinary Items (Net of Income Tax)			
Income before Change in Accounting Principle			
Cumulative effect of Change in Accounting Principle-			
Preferred Stock Dividends			
-----			
Net Income (Loss)			
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Ventures Company Consolidating

(in millions)	*	*
	Exelon Enterprises Co, LLC Consolidated	Exelon Generation Co, Consol Ex Corp
Operating Revenue		
Intercompany Electric Revenue		
-----		
Total Revenues		
Operating Expenses		
Fuel and Purchased Power		
Intercompany Purchased Pwr		
Other Intercompany Purchases and Expenses		
Operating and Maintenance		
Depreciation and Amortization		
Taxes Other than Income		
-----		
Total Operating Expenses		
-----		
Operating Income		
-----		
Other Income and Deductions		
Interest Expense		
Distributions on Preferred Securities of Subs		
Earnings (losses) of Unconsolidated Affiliates		
Other, net		
Intercompany Interest Inc		
Intercompany Interest Exp		
-----		
Total Other Income and Deductions		
-----		
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct		
Total Income Taxes		
-----		
Income Before Extraordinary Item and Change in Acctg Principle Acct		
Extraordinary Items (Net of Income Tax)		
Income before Change in Accounting Principle		
Cumulative effect of Change in Accounting Principle-		
Preferred Stock Dividends		
-----		
Net Income (Loss)		
-----		

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Enterprises Co. Consolidating

(in millions)	*	*	*
	Exelon Enterprises Co, LLC Consolidated	Exelon Enterprises Company, LLC Elimination Co.	Exelon Enterprises Company, LLC
Operating Revenue			
Intercompany Electric Revenue			
-----			
Total Revenues			
Operating Expenses			
Fuel and Purchased Power			
Intercompany Purchased Pwr			
Other Intercompany Purchases and Expenses			
Operating and Maintenance			
Depreciation and Amortization			
Taxes Other than Income			
-----			
Total Operating Expenses			
-----			
Operating Income			
-----			
Other Income and Deductions			
Interest Expense			
Distributions on Preferred Securities of Subs			
Earnings (losses) of Unconsolidated Affiliates			
Other, net			
Intercompany Interest Inc			
Intercompany Interest Exp			
-----			
Total Other Income and Deductions			
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			
Total Income Taxes			
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			
Extraordinary Items (Net of Income Tax)			
Income before Change in Accounting Principle			
Cumulative effect of Change in Accounting Principle-			
Preferred Stock Dividends			
-----			
Net Income (Loss)			
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.



	Exelon Enterprises Co. Consolidating			
	*	*	*	*
(in millions)	Adwin Equipment Company	Exelon Services, Inc. Consolidated	UNICOM Power Holding, Inc.	UNICOM Power Marketing, Inc.
Operating Revenue				
Intercompany Electric Revenue				
-----				
Total Revenues				
Operating Expenses				
Fuel and Purchased Power				
Intercompany Purchased Pwr				
Other Intercompany Purchases and Expenses				
Operating and Maintenance				
Depreciation and Amortization				
Taxes Other than Income				
-----				
Total Operating Expenses				
-----				
Operating Income				
-----				
Other Income and Deductions				
Interest Expense				
Distributions on Preferred Securities of Subs				
Earnings (losses) of Unconsolidated Affiliates				
Other, net				
Intercompany Interest Inc				
Intercompany Interest Exp				
-----				
Total Other Income and Deductions				
-----				
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct				
Total Income Taxes				
-----				
Income Before Extraordinary Item and Change in Acctg Principle Acct				
Extraordinary Items (Net of Income Tax)				
Income before Change in Accounting Principle				
Cumulative effect of Change in Accounting Principle-				
Preferred Stock Dividends				
-----				
Net Income (Loss)				
-----				

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

	Exelon Enterprises Co. Consolidating		
	*	*	*
(in millions)	Exelon Thermal Holdings Inc. consolidated	Infrasource, Inc. Consolidated	Exelon Energy Co Consolidated
Operating Revenue			
Intercompany Electric Revenue			
-----			
Total Revenues			
Operating Expenses			
Fuel and Purchased Power			
Intercompany Purchased Pwr			
Other Intercompany Purchases and Expenses			
Operating and Maintenance			
Depreciation and Amortization			
Taxes Other than Income			
-----			
Total Operating Expenses			
-----			
Operating Income			
-----			
Other Income and Deductions			
Interest Expense			
Distributions on Preferred Securities of Subs			
Earnings (losses) of Unconsolidated Affiliates			
Other, net			
Intercompany Interest Inc			
Intercompany Interest Exp			
-----			
Total Other Income and Deductions			
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			
Total Income Taxes			
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			
Extraordinary Items (Net of Income Tax)			
Income before Change in Accounting Principle			
Cumulative effect of Change in Accounting Principle-			
Preferred Stock Dividends			
-----			
Net Income (Loss)			
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Enterprises Co. Consolidating

(in millions)	* Exelon Enterprises Mgmt, Inc. Consolidated	* UESI Consolidated
Operating Revenue		
Intercompany Electric Revenue		
-----		
Total Revenues		
Operating Expenses		
Fuel and Purchased Power		
Intercompany Purchased Pwr		
Other Intercompany Purchases and Expenses		
Operating and Maintenance		
Depreciation and Amortization		
Taxes Other than Income		
-----		
Total Operating Expenses		
-----		
Operating Income		
-----		
Other Income and Deductions		
Interest Expense		
Distributions on Preferred Securities of Subs		
Earnings (losses) of Unconsolidated Affiliates		
Other, net		
Intercompany Interest Inc		
Intercompany Interest Exp		
-----		
Total Other Income and Deductions		
-----		
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct		
Total Income Taxes		
-----		
Income Before Extraordinary Item and Change in Acctg Principle Acct		
Extraordinary Items (Net of Income Tax)		
Income before Change in Accounting Principle		
Cumulative effect of Change in Accounting Principle-		
Preferred Stock Dividends		
-----		
Net Income (Loss)		
-----		

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

(in millions)	Exelon Energy Co. Consolidating		
	*	*	*
	Exelon Energy Co Consolidated	Exelon Energy Co Elimination Co	Exelon Energy Corp Consolidatd
Operating Revenue			
Intercompany Electric Revenue			
-----			
Total Revenues			
Operating Expenses			
Fuel and Purchased Power			
Intercompany Purchased Pwr			
Other Intercompany Purchases and Expenses			
Operating and Maintenance			
Depreciation and Amortization			
Taxes Other than Income			
-----			
Total Operating Expenses			
-----			
Operating Income			
-----			
Other Income and Deductions			
Interest Expense			
Distributions on Preferred Securities of Subs			
Earnings (losses) of Unconsolidated Affiliates			
Other, net			
Intercompany Interest Inc			
Intercompany Interest Exp			
-----			
Total Other Income and Deductions			
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			
Total Income Taxes			
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			
Extraordinary Items (Net of Income Tax)			
Income before Change in Accounting Principle			
Cumulative effect of Change in Accounting Principle-			
Preferred Stock Dividends			
-----			
Net Income (Loss)			
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Energy Co. Consolidating

(in millions)	*	*
	All Energy Gas & Electric Marketing Co, LLC Consolidated	Exelon Energy Ohio, Inc.
Operating Revenue		
Intercompany Electric Revenue		
-----		
Total Revenues		
Operating Expenses		
Fuel and Purchased Power		
Intercompany Purchased Pwr		
Other Intercompany Purchases and Expenses		
Operating and Maintenance		
Depreciation and Amortization		
Taxes Other than Income		
-----		
Total Operating Expenses		
-----		
Operating Income		
-----		
Other Income and Deductions		
Interest Expense		
Distributions on Preferred Securities of Subs		
Earnings (losses) of Unconsolidated Affiliates		
Other, net		
Intercompany Interest Inc		
Intercompany Interest Exp		
-----		
Total Other Income and Deductions		
-----		
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct		
Total Income Taxes		
-----		
Income Before Extraordinary Item and Change in Acctg Principle Acct		
Extraordinary Items (Net of Income Tax)		
Income before Change in Accounting Principle		
Cumulative effect of Change in Accounting Principle-		
Preferred Stock Dividends		
-----		
Net Income (Loss)		
-----		

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

	InfraSource Inc. Consolidating		
	*	*	*
(in millions)	InfraSource Inc. Consolidated	InfraSource Inc. Elimination	InfraSource Inc.
Operating Revenue			
Intercompany Electric Revenue			
-----			
Total Revenues			
Operating Expenses			
Fuel and Purchased Power			
Intercompany Purchased Pwr			
Other Intercompany Purchases and Expenses			
Operating and Maintenance			
Depreciation and Amortization			
Taxes Other than Income			
-----			
Total Operating Expenses			
-----			
Operating Income			
-----			
Other Income and Deductions			
Interest Expense			
Distributions on Preferred Securities of Subs			
Earnings (losses) of Unconsolidated Affiliates			
Other, net			
Intercompany Interest Inc			
Intercompany Interest Exp			
-----			
Total Other Income and Deductions			
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			
Total Income Taxes			
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			
Extraordinary Items (Net of Income Tax)			
Income before Change in Accounting Principle			
Cumulative effect of Change in Accounting Principle-			
Preferred Stock Dividends			
-----			
Net Income (Loss)			
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

	InfraSource Inc. Consolidating			
	*	*	*	*
(in millions)	InfraSource Integrated Services, Inc.	OSP Consultants Inc.	VSI Group Inc.	EIS Engineering Inc.
Operating Revenue				
Intercompany Electric Revenue				
-----				
Total Revenues				
Operating Expenses				
Fuel and Purchased Power				
Intercompany Purchased Pwr				
Other Intercompany Purchases and Expenses				
Operating and Maintenance				
Depreciation and Amortization				
Taxes Other than Income				
-----				
Total Operating Expenses				
-----				
Operating Income				
-----				
Other Income and Deductions				
Interest Expense				
Distributions on Preferred Securities of Subs				
Earnings (losses) of Unconsolidated Affiliates				
Other, net				
Intercompany Interest Inc				
Intercompany Interest Exp				
-----				
Total Other Income and Deductions				
-----				
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct				
Total Income Taxes				
-----				
Income Before Extraordinary Item and Change in Acctg Principle Acct				
Extraordinary Items (Net of Income Tax)				
Income before Change in Accounting Principle				
Cumulative effect of Change in Accounting Principle-				
Preferred Stock Dividends				
-----				
Net Income (Loss)				
-----				

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

	InfraSource Inc. Consolidating				
	*	*	*	*	*
(in millions)	Blair Park Services Inc.	Electric Services Inc.	Dashiell Holdings Corporation	MJ Electric Inc.	Fischbach & Moore Electric, Inc.
Operating Revenue					
Intercompany Electric Revenue					
-----					
Total Revenues					
Operating Expenses					
Fuel and Purchased Power					
Intercompany Purchased Pwr					
Other Intercompany Purchases and Expenses					
Operating and Maintenance					
Depreciation and Amortization					
Taxes Other than Income					
-----					
Total Operating Expenses					
-----					
Operating Income					
-----					
Other Income and Deductions					
Interest Expense					
Distributions on Preferred Securities of Subs					
Earnings (losses) of Unconsolidated Affiliates					
Other, net					
Intercompany Interest Inc					
Intercompany Interest Exp					
-----					
Total Other Income and Deductions					
-----					
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct					
Total Income Taxes					
-----					
Income Before Extraordinary Item and Change in Acctg Principle Acct					
Extraordinary Items (Net of Income Tax)					
Income before Change in Accounting Principle					
Cumulative effect of Change in Accounting Principle-					
Preferred Stock Dividends					
-----					
Net Income (Loss)					
-----					

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.



InfraSource Inc. Consolidating

	*	*	*
(in millions)	Syracuse Merit Electric, Inc.	MRM Technical Group, Inc.	Michigan Trenching Services, Inc.
Operating Revenue			
Intercompany Electric Revenue			
-----			
Total Revenues			
Operating Expenses			
Fuel and Purchased Power			
Intercompany Purchased Pwr			
Other Intercompany Purchases and Expenses			
Operating and Maintenance			
Depreciation and Amortization			
Taxes Other than Income			
-----			
Total Operating Expenses			
-----			
Operating Income			
-----			
Other Income and Deductions			
Interest Expense			
Distributions on Preferred Securities of Subs			
Earnings (losses) of Unconsolidated Affiliates			
Other, net			
Intercompany Interest Inc			
Intercompany Interest Exp			
-----			
Total Other Income and Deductions			
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			
Total Income Taxes			
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			
Extraordinary Items (Net of Income Tax)			
Income before Change in Accounting Principle			
Cumulative effect of Change in Accounting Principle-			
Preferred Stock Dividends			
-----			
Net Income (Loss)			
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

	----- InfraSource Inc. Consolidating -----	
	*	*
	Trinity Industries Inc.	Chowns Comm. Inc.
(in millions)		
Operating Revenue		
Intercompany Electric Revenue		
-----		
Total Revenues		
Operating Expenses		
Fuel and Purchased Power		
Intercompany Purchased Pwr		
Other Intercompany Purchases and Expenses		
Operating and Maintenance		
Depreciation and Amortization		
Taxes Other than Income		
-----		
Total Operating Expenses		
-----		
Operating Income		
-----		
Other Income and Deductions		
Interest Expense		
Distributions on Preferred Securities of Subs		
Earnings (losses) of Unconsolidated Affiliates		
Other, net		
Intercompany Interest Inc		
Intercompany Interest Exp		
-----		
Total Other Income and Deductions		
-----		
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct		
Total Income Taxes		
-----		
Income Before Extraordinary Item and Change in Acctg Principle Acct		
Extraordinary Items (Net of Income Tax)		
Income before Change in Accounting Principle		
Cumulative effect of Change in Accounting Principle-		
Preferred Stock Dividends		
-----		
Net Income (Loss)		
-----		

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

(in millions)	Exelon Thermal Holdings, Inc. Consolidating		
	*	*	*
	Exelon Thermal Holdings, Inc. Consolidated	Exelon Thermal Holdings, Inc. Eliminations	Exelon Thermal Holdings, Inc. Reclass
Operating Revenue			
Intercompany Electric Revenue			
-----			
Total Revenues			
Operating Expenses			
Fuel and Purchased Power			
Intercompany Purchased Pwr			
Other Intercompany Purchases and Expenses			
Operating and Maintenance			
Depreciation and Amortization			
Taxes Other than Income			
-----			
Total Operating Expenses			
-----			
Operating Income			
-----			
Other Income and Deductions			
Interest Expense			
Distributions on Preferred Securities of Subs			
Earnings (losses) of Unconsolidated Affiliates			
Other, net			
Intercompany Interest Inc			
Intercompany Interest Exp			
-----			
Total Other Income and Deductions			
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			
Total Income Taxes			
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			
Extraordinary Items (Net of Income Tax)			
Income before Change in Accounting Principle			
Cumulative effect of Change in Accounting Principle-			
Preferred Stock Dividends			
-----			
Net Income (Loss)			
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Thermal Holdings, Inc. Consolidating			
(in millions)	*	*	*
	Exelon Thermal Holdings Inc.	Exelon Thermal Technologies Inc.	Exelon Thermal Development Inc.
Operating Revenue			
Intercompany Electric Revenue			
-----			
Total Revenues			
Operating Expenses			
Fuel and Purchased Power			
Intercompany Purchased Pwr			
Other Intercompany Purchases and Expenses			
Operating and Maintenance			
Depreciation and Amortization			
Taxes Other than Income			
-----			
Total Operating Expenses			
-----			
Operating Income			
-----			
Other Income and Deductions			
Interest Expense			
Distributions on Preferred Securities of Subs			
Earnings (losses) of Unconsolidated Affiliates			
Other, net			
Intercompany Interest Inc			
Intercompany Interest Exp			
-----			
Total Other Income and Deductions			
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			
Total Income Taxes			
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			
Extraordinary Items (Net of Income Tax)			
Income before Change in Accounting Principle			
Cumulative effect of Change in Accounting Principle-			
Preferred Stock Dividends			
-----			
Net Income (Loss)			
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

	Exelon Thermal Holdings, Inc. Consolidating			
	*	*	*	*
(in millions)	Northwind Chicago LLC	ETT Boston Inc.	ETT Houston Inc.	Northwind Midway LLC
Operating Revenue				
Intercompany Electric Revenue				
-----				
Total Revenues				
Operating Expenses				
Fuel and Purchased Power				
Intercompany Purchased Pwr				
Other Intercompany Purchases and Expenses				
Operating and Maintenance				
Depreciation and Amortization				
Taxes Other than Income				
-----				
Total Operating Expenses				
-----				
Operating Income				
-----				
Other Income and Deductions				
Interest Expense				
Distributions on Preferred Securities of Subs				
Earnings (losses) of Unconsolidated Affiliates				
Other, net				
Intercompany Interest Inc				
Intercompany Interest Exp				
-----				
Total Other Income and Deductions				
-----				
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct				
Total Income Taxes				
-----				
Income Before Extraordinary Item and Change in Acctg Principle Acct				
Extraordinary Items (Net of Income Tax)				
Income before Change in Accounting Principle				
Cumulative effect of Change in Accounting Principle-				
Preferred Stock Dividends				
-----				
Net Income (Loss)				
-----				

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

	Exelon Thermal Holdings, Inc. Consolidating			
	*	*	*	*
(in millions)	ETT National Power, inc.	ETT Arizona Inc.	ETT Nevada Inc.	ETT North America, Inc. Consolidated
Operating Revenue				
Intercompany Electric Revenue				
-----				
Total Revenues				
Operating Expenses				
Fuel and Purchased Power				
Intercompany Purchased Pwr				
Other Intercompany Purchases and Expenses				
Operating and Maintenance				
Depreciation and Amortization				
Taxes Other than Income				
-----				
Total Operating Expenses				
-----				
Operating Income				
-----				
Other Income and Deductions				
Interest Expense				
Distributions on Preferred Securities of Subs				
Earnings (losses) of Unconsolidated Affiliates				
Other, net				
Intercompany Interest Inc				
Intercompany Interest Exp				
-----				
Total Other Income and Deductions				
-----				
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct				
Total Income Taxes				
-----				
Income Before Extraordinary Item and Change in Acctg Principle Acct				
Extraordinary Items (Net of Income Tax)				
Income before Change in Accounting Principle				
Cumulative effect of Change in Accounting Principle-				
Preferred Stock Dividends				
-----				
Net Income (Loss)				
-----				

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

ETT North America Inc. Consolidating

(in millions)	*	*	*
	ETT North America, Inc. Consolidated	ETT North America, Inc. Eliminations	ETT North America Inc.
Operating Revenue			
Intercompany Electric Revenue			
-----			
Total Revenues			
Operating Expenses			
Fuel and Purchased Power			
Intercompany Purchased Pwr			
Other Intercompany Purchases and Expenses			
Operating and Maintenance			
Depreciation and Amortization			
Taxes Other than Income			
-----			
Total Operating Expenses			
-----			
Operating Income			
-----			
Other Income and Deductions			
Interest Expense			
Distributions on Preferred Securities of Subs			
Earnings (losses) of Unconsolidated Affiliates			
Other, net			
Intercompany Interest Inc			
Intercompany Interest Exp			
-----			
Total Other Income and Deductions			
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			
Total Income Taxes			
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			
Extraordinary Items (Net of Income Tax)			
Income before Change in Accounting Principle			
Cumulative effect of Change in Accounting Principle-			
Preferred Stock Dividends			
-----			
Net Income (Loss)			
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

ETT North America Inc. Consolidating

(in millions)	*	*
	ETT Canada Inc.	Northwind Thermal Technologies Canada, Inc.
Operating Revenue		
Intercompany Electric Revenue		
-----		
Total Revenues		
Operating Expenses		
Fuel and Purchased Power		
Intercompany Purchased Pwr		
Other Intercompany Purchases and Expenses		
Operating and Maintenance		
Depreciation and Amortization		
Taxes Other than Income		
-----		
Total Operating Expenses		
-----		
Operating Income		
-----		
Other Income and Deductions		
Interest Expense		
Distributions on Preferred Securities of Subs		
Earnings (losses) of Unconsolidated Affiliates		
Other, net		
Intercompany Interest Inc		
Intercompany Interest Exp		
-----		
Total Other Income and Deductions		
-----		
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct		
Total Income Taxes		
-----		
Income Before Extraordinary Item and Change in Acctg Principle Acct		
Extraordinary Items (Net of Income Tax)		
Income before Change in Accounting Principle		
Cumulative effect of Change in Accounting Principle-		
Preferred Stock Dividends		
-----		
Net Income (Loss)		
-----		

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.



	All Energy Gas & Electric Marketing Consolidating		
	*	*	*
(in millions)	All Energy Gas & Electric Marketing Co, LLC Consolidated	All Energy Gas & Electric Marketing Eliminating Co	Texas Ohio Gas Inc. Boston
Operating Revenue			
Intercompany Electric Revenue			
-----			
Total Revenues			
Operating Expenses			
Fuel and Purchased Power			
Intercompany Purchased Pwr			
Other Intercompany Purchases and Expenses			
Operating and Maintenance			
Depreciation and Amortization			
Taxes Other than Income			
-----			
Total Operating Expenses			
-----			
Operating Income			
-----			
Other Income and Deductions			
Interest Expense			
Distributions on Preferred Securities of Subs			
Earnings (losses) of Unconsolidated Affiliates			
Other, net			
Intercompany Interest Inc			
Intercompany Interest Exp			
-----			
Total Other Income and Deductions			
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			
Total Income Taxes			
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			
Extraordinary Items (Net of Income Tax)			
Income before Change in Accounting Principle			
Cumulative effect of Change in Accounting Principle-			
Preferred Stock Dividends			
-----			
Net Income (Loss)			
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

All Energy Gas & Electric Marketing Consolidating

\*

Texas Ohio Gas Inc.  
Ohio

(in millions)

Operating Revenue	
Intercompany Electric Revenue	
-----	
Total Revenues	
Operating Expenses	
Fuel and Purchased Power	
Intercompany Purchased Pwr	
Other Intercompany Purchases and Expenses	
Operating and Maintenance	
Depreciation and Amortization	
Taxes Other than Income	
-----	
Total Operating Expenses	
-----	
Operating Income	
-----	
Other Income and Deductions	
Interest Expense	
Distributions on Preferred Securities of Subs	
Earnings (losses) of Unconsolidated Affiliates	
Other, net	
Intercompany Interest Inc	
Intercompany Interest Exp	
-----	
Total Other Income and Deductions	
-----	
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct	
Total Income Taxes	
-----	
Income Before Extraordinary Item and Change in Acctg Principle Acct	
Extraordinary Items (Net of Income Tax)	
Income before Change in Accounting Principle	
Cumulative effect of Change in Accounting Principle-	
Preferred Stock Dividends	
-----	
Net Income (Loss)	
-----	

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Enterprises Management Consolidating

(in millions)	* Exelon Enterprises Mgmt, Inc. Consolidated	* Exelon Enterprises Mgmt, Inc. Elimination Co
Operating Revenue		
Intercompany Electric Revenue		
-----		
Total Revenues		
Operating Expenses		
Fuel and Purchased Power		
Intercompany Purchased Pwr		
Other Intercompany Purchases and Expenses		
Operating and Maintenance		
Depreciation and Amortization		
Taxes Other than Income		
-----		
Total Operating Expenses		
-----		
Operating Income		
-----		
Other Income and Deductions		
Interest Expense		
Distributions on Preferred Securities of Subs		
Earnings (losses) of Unconsolidated Affiliates		
Other, net		
Intercompany Interest Inc		
Intercompany Interest Exp		
-----		
Total Other Income and Deductions		
-----		
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct		
Total Income Taxes		
-----		
Income Before Extraordinary Item and Change in Acctg Principle Acct		
Extraordinary Items (Net of Income Tax)		
Income before Change in Accounting Principle		
Cumulative effect of Change in Accounting Principle-		
Preferred Stock Dividends		
-----		
Net Income (Loss)		
-----		

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Enterprises Management Consolidating

(in millions)	*	*
	Exelon Enterprises Mgmt, Inc.	Exelon Capital Partners , Inc. Consolidated
Operating Revenue		
Intercompany Electric Revenue		
-----		
Total Revenues		
Operating Expenses		
Fuel and Purchased Power		
Intercompany Purchased Pwr		
Other Intercompany Purchases and Expenses		
Operating and Maintenance		
Depreciation and Amortization		
Taxes Other than Income		
-----		
Total Operating Expenses		
-----		
Operating Income		
-----		
Other Income and Deductions		
Interest Expense		
Distributions on Preferred Securities of Subs		
Earnings (losses) of Unconsolidated Affiliates		
Other, net		
Intercompany Interest Inc		
Intercompany Interest Exp		
-----		
Total Other Income and Deductions		
-----		
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct		
Total Income Taxes		
-----		
Income Before Extraordinary Item and Change in Acctg Principle Acct		
Extraordinary Items (Net of Income Tax)		
Income before Change in Accounting Principle		
Cumulative effect of Change in Accounting Principle-		
Preferred Stock Dividends		
-----		
Net Income (Loss)		
-----		

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

	Exelon Capital Partners, Inc Consolidating		
	*	*	*
(in millions)	Exelon Capital Partners , Inc. Consolidated	Exelon Capital Partners , Inc. Elimination Co	Exelon Capital Partners , Inc.
Operating Revenue			
Intercompany Electric Revenue			
-----			
Total Revenues			
Operating Expenses			
Fuel and Purchased Power			
Intercompany Purchased Pwr			
Other Intercompany Purchases and Expenses			
Operating and Maintenance			
Depreciation and Amortization			
Taxes Other than Income			
-----			
Total Operating Expenses			
-----			
Operating Income			
-----			
Other Income and Deductions			
Interest Expense			
Distributions on Preferred Securities of Subs			
Earnings (losses) of Unconsolidated Affiliates			
Other, net			
Intercompany Interest Inc			
Intercompany Interest Exp			
-----			
Total Other Income and Deductions			
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			
Total Income Taxes			
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			
Extraordinary Items (Net of Income Tax)			
Income before Change in Accounting Principle			
Cumulative effect of Change in Accounting Principle-			
Preferred Stock Dividends			
-----			
Net Income (Loss)			
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

	Exelon Capital Partners, Inc Consolidating	
	*	*
(in millions)	ECP Telecommunications LLC, Consolidated	Exelon Enterprises Investments, Inc. Consolidated
Operating Revenue		
Intercompany Electric Revenue		
-----		
Total Revenues		
Operating Expenses		
Fuel and Purchased Power		
Intercompany Purchased Pwr		
Other Intercompany Purchases and Expenses		
Operating and Maintenance		
Depreciation and Amortization		
Taxes Other than Income		
-----		
Total Operating Expenses		
-----		
Operating Income		
-----		
Other Income and Deductions		
Interest Expense		
Distributions on Preferred Securities of Subs		
Earnings (losses) of Unconsolidated Affiliates		
Other, net		
Intercompany Interest Inc		
Intercompany Interest Exp		
-----		
Total Other Income and Deductions		
-----		
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct		
Total Income Taxes		
-----		
Income Before Extraordinary Item and Change in Acctg Principle Acct		
Extraordinary Items (Net of Income Tax)		
Income before Change in Accounting Principle		
Cumulative effect of Change in Accounting Principle-		
Preferred Stock Dividends		
-----		
Net Income (Loss)		
-----		

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

	ECP Telecom. Consolidating			
	*	*	*	*
(in millions)	ECP Telecom. LLC Consolidated	ECP Telecom. LLC Elimination	ECP Telecom LLC	Energy Trading Company
Operating Revenue				
Intercompany Electric Revenue				
-----				
Total Revenues				
Operating Expenses				
Fuel and Purchased Power				
Intercompany Purchased Pwr				
Other Intercompany Purchases and Expenses				
Operating and Maintenance				
Depreciation and Amortization				
Taxes Other than Income				
-----				
Total Operating Expenses				
-----				
Operating Income				
-----				
Other Income and Deductions				
Interest Expense				
Distributions on Preferred Securities of Subs				
Earnings (losses) of Unconsolidated Affiliates				
Other, net				
Intercompany Interest Inc				
Intercompany Interest Exp				
-----				
Total Other Income and Deductions				
-----				
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct				
Total Income Taxes				
-----				
Income Before Extraordinary Item and Change in Acctg Principle Acct				
Extraordinary Items (Net of Income Tax)				
Income before Change in Accounting Principle				
Cumulative effect of Change in Accounting Principle-				
Preferred Stock Dividends				
-----				
Net Income (Loss)				
-----				

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

	Exelon Enterprises Investments Consolidating	
	*	*
(in millions)	Exelon Enterprises Investments, Inc. Consolidated	Exelon Enterprises Investments, Inc. Elimination Co
Operating Revenue		
Intercompany Electric Revenue		
-----		
Total Revenues		
Operating Expenses		
Fuel and Purchased Power		
Intercompany Purchased Pwr		
Other Intercompany Purchases and Expenses		
Operating and Maintenance		
Depreciation and Amortization		
Taxes Other than Income		
-----		
Total Operating Expenses		
-----		
Operating Income		
-----		
Other Income and Deductions		
Interest Expense		
Distributions on Preferred Securities of Subs		
Earnings (losses) of Unconsolidated Affiliates		
Other, net		
Intercompany Interest Inc		
Intercompany Interest Exp		
-----		
Total Other Income and Deductions		
-----		
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct		
Total Income Taxes		
-----		
Income Before Extraordinary Item and Change in Acctg Principle Acct		
Extraordinary Items (Net of Income Tax)		
Income before Change in Accounting Principle		
Cumulative effect of Change in Accounting Principle-		
Preferred Stock Dividends		
-----		
Net Income (Loss)		
-----		

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.



	Exelon Enterprises Investments Consolidating	
	*	*
(in millions)	Exelon Enterprises Investments, Inc.	EEI Telecommunications Holding, Co Consolidated
Operating Revenue		
Intercompany Electric Revenue		
-----		
Total Revenues		
Operating Expenses		
Fuel and Purchased Power		
Intercompany Purchased Pwr		
Other Intercompany Purchases and Expenses		
Operating and Maintenance		
Depreciation and Amortization		
Taxes Other than Income		
-----		
Total Operating Expenses		
-----		
Operating Income		
-----		
Other Income and Deductions		
Interest Expense		
Distributions on Preferred Securities of Subs		
Earnings (losses) of Unconsolidated Affiliates		
Other, net		
Intercompany Interest Inc		
Intercompany Interest Exp		
-----		
Total Other Income and Deductions		
-----		
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct		
Total Income Taxes		
-----		
Income Before Extraordinary Item and Change in Acctg Principle Acct		
Extraordinary Items (Net of Income Tax)		
Income before Change in Accounting Principle		
Cumulative effect of Change in Accounting Principle-		
Preferred Stock Dividends		
-----		
Net Income (Loss)		
-----		

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

EEI Telecom. Holding Consolidating		
(in millions)	* EEI Telecom. Holding Co Consolidated	* EEI Telecom. Holding Co Elimination
Operating Revenue		
Intercompany Electric Revenue		
-----		
Total Revenues		
Operating Expenses		
Fuel and Purchased Power		
Intercompany Purchased Pwr		
Other Intercompany Purchases and Expenses		
Operating and Maintenance		
Depreciation and Amortization		
Taxes Other than Income		
-----		
Total Operating Expenses		
-----		
Operating Income		
-----		
Other Income and Deductions		
Interest Expense		
Distributions on Preferred Securities of Subs		
Earnings (losses) of Unconsolidated Affiliates		
Other, net		
Intercompany Interest Inc		
Intercompany Interest Exp		
-----		
Total Other Income and Deductions		
-----		
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct		
Total Income Taxes		
-----		
Income Before Extraordinary Item and Change in Acctg Principle Acct		
Extraordinary Items (Net of Income Tax)		
Income before Change in Accounting Principle		
Cumulative effect of Change in Accounting Principle-		
Preferred Stock Dividends		
-----		
Net Income (Loss)		
-----		

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

EEI Telecom. Holding Consolidating

(in millions)	* EEI Telecom. Holding, Co	* Exelon Communications LLC Consolidated
Operating Revenue		
Intercompany Electric Revenue		
-----		
Total Revenues		
Operating Expenses		
Fuel and Purchased Power		
Intercompany Purchased Pwr		
Other Intercompany Purchases and Expenses		
Operating and Maintenance		
Depreciation and Amortization		
Taxes Other than Income		
-----		
Total Operating Expenses		
-----		
Operating Income		
-----		
Other Income and Deductions		
Interest Expense		
Distributions on Preferred Securities of Subs		
Earnings (losses) of Unconsolidated Affiliates		
Other, net		
Intercompany Interest Inc		
Intercompany Interest Exp		
-----		
Total Other Income and Deductions		
-----		
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct		
Total Income Taxes		
-----		
Income Before Extraordinary Item and Change in Acctg Principle Acct		
Extraordinary Items (Net of Income Tax)		
Income before Change in Accounting Principle		
Cumulative effect of Change in Accounting Principle-		
Preferred Stock Dividends		
-----		
Net Income (Loss)		
-----		

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

	Exelon Communications Consolidating		
	*	*	*
(in millions)	Exelon Communications LLC Consolidated	Exelon Communications LLC, Elimination Co	Exelon Communications LLC
Operating Revenue			
Intercompany Electric Revenue			
-----			
Total Revenues			
Operating Expenses			
Fuel and Purchased Power			
Intercompany Purchased Pwr			
Other Intercompany Purchases and Expenses			
Operating and Maintenance			
Depreciation and Amortization			
Taxes Other than Income			
-----			
Total Operating Expenses			
-----			
Operating Income			
-----			
Other Income and Deductions			
Interest Expense			
Distributions on Preferred Securities of Subs			
Earnings (losses) of Unconsolidated Affiliates			
Other, net			
Intercompany Interest Inc			
Intercompany Interest Exp			
-----			
Total Other Income and Deductions			
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			
Total Income Taxes			
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			
Extraordinary Items (Net of Income Tax)			
Income before Change in Accounting Principle			
Cumulative effect of Change in Accounting Principle-			
Preferred Stock Dividends			
-----			
Net Income (Loss)			
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

	Exelon Communications Consolidating	
	*	*
(in millions)	PHT Holdings LLC	Exelon Communications Co LLC
Operating Revenue		
Intercompany Electric Revenue		
-----		
Total Revenues		
Operating Expenses		
Fuel and Purchased Power		
Intercompany Purchased Pwr		
Other Intercompany Purchases and Expenses		
Operating and Maintenance		
Depreciation and Amortization		
Taxes Other than Income		
-----		
Total Operating Expenses		
-----		
Operating Income		
-----		
Other Income and Deductions		
Interest Expense		
Distributions on Preferred Securities of Subs		
Earnings (losses) of Unconsolidated Affiliates		
Other, net		
Intercompany Interest Inc		
Intercompany Interest Exp		
-----		
Total Other Income and Deductions		
-----		
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct		
Total Income Taxes		
-----		
Income Before Extraordinary Item and Change in Acctg Principle Acct		
Extraordinary Items (Net of Income Tax)		
Income before Change in Accounting Principle		
Cumulative effect of Change in Accounting Principle-		
Preferred Stock Dividends		
-----		
Net Income (Loss)		
-----		

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

(in millions)	Exelon Generation Consolidating		
	*	*	
	Exelon Generation Co, Consol Ex Corp	Exelon Generation Co, Reclass Ex Corp	Exelon Generation Co, LLC Consolidated
Operating Revenue			\$ 2,946
Intercompany Electric Revenue			4,102
-----			
Total Revenues			7,048
Operating Expenses			
Fuel and Purchased Power			4,093
Intercompany Purchased Pwr			125
Other Intercompany Purchases and Expenses			189
Operating and Maintenance			1,338
Depreciation and Amortization			282
Taxes Other than Income			149
-----			
Total Operating Expenses			6,176
-----			
Operating Income			872
-----			
Other Income and Deductions			
Interest Expense			(115)
Distributions on Preferred Securities of Subs			-
Earnings (losses) of Unconsolidated Affiliates			90
Other, net			(8)
Intercompany Interest Inc			-
Intercompany Interest Exp			-
-----			
Total Other Income and Deductions			(33)
-----			
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct			839
Total Income Taxes			327
-----			
Income Before Extraordinary Item and Change in Acctg Principle Acct			512
Extraordinary Items (Net of Income Tax)			-
Income before Change in Accounting Principle			512
Cumulative effect of Change in Accounting Principle-			12
Preferred Stock Dividends			-
-----			
Net Income (Loss)			\$ 524
-----			

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

(in millions)	Exelon Generation Consolidating			
	*	*	*	*
	Exelon Generation Co, Reclass	Exelon Generation Co, LLC Elimination Co	Exelon Generation Company	Penesco Company LLC
Operating Revenue				
Intercompany Electric Revenue				
-----				
Total Revenues				
Operating Expenses				
Fuel and Purchased Power				
Intercompany Purchased Pwr				
Other Intercompany Purchases and Expenses				
Operating and Maintenance				
Depreciation and Amortization				
Taxes Other than Income				
-----				
Total Operating Expenses				
-----				
Operating Income				
-----				
Other Income and Deductions				
Interest Expense				
Distributions on Preferred Securities of Subs				
Earnings (losses) of Unconsolidated Affiliates				
Other, net				
Intercompany Interest Inc				
Intercompany Interest Exp				
-----				
Total Other Income and Deductions				
-----				
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct				
Total Income Taxes				
-----				
Income Before Extraordinary Item and Change in Acctg Principle Acct				
Extraordinary Items (Net of Income Tax)				
Income before Change in Accounting Principle				
Cumulative effect of Change in Accounting Principle-				
Preferred Stock Dividends				
-----				
Net Income (Loss)				
-----				

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Corporation Consolidating Income Statement for the Period Ending December 31, 2001

	Exelon Generation Consolidating			
	*	*	*	*
(in millions)	Cenesco Company LLC	Susquehanna Electric Company	Exelon Generation Finance Co	Exelon Allowance Management Co
Operating Revenue				
Intercompany Electric Revenue				
-----				
Total Revenues				
Operating Expenses				
Fuel and Purchased Power				
Intercompany Purchased Pwr				
Other Intercompany Purchases and Expenses				
Operating and Maintenance				
Depreciation and Amortization				
Taxes Other than Income				
-----				
Total Operating Expenses				
-----				
Operating Income				
-----				
Other Income and Deductions				
Interest Expense				
Distributions on Preferred Securities of Subs				
Earnings (losses) of Unconsolidated Affiliates				
Other, net				
Intercompany Interest Inc				
Intercompany Interest Exp				
-----				
Total Other Income and Deductions				
-----				
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct				
Total Income Taxes				
-----				
Income Before Extraordinary Item and Change in Acctg Principle Acct				
Extraordinary Items (Net of Income Tax)				
Income before Change in Accounting Principle				
Cumulative effect of Change in Accounting Principle-				
Preferred Stock Dividends				
-----				
Net Income (Loss)				
-----				

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.



	Exelon Generation Consolidating			
	*	*	*	*
(in millions)	Exelon Peaker Development General, LLC	Exelon Power Holding LP, Consolidated	PECO Energy Power Co, Consolidated	Exelon Peaker Development Ltd. LLC, Consolidated
Operating Revenue				
Intercompany Electric Revenue				
-----				
Total Revenues				
Operating Expenses				
Fuel and Purchased Power				
Intercompany Purchased Pwr				
Other Intercompany Purchases and Expenses				
Operating and Maintenance				
Depreciation and Amortization				
Taxes Other than Income				
-----				
Total Operating Expenses				
-----				
Operating Income				
-----				
Other Income and Deductions				
Interest Expense				
Distributions on Preferred Securities of Subs				
Earnings (losses) of Unconsolidated Affiliates				
Other, net				
Intercompany Interest Inc				
Intercompany Interest Exp				
-----				
Total Other Income and Deductions				
-----				
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct				
Total Income Taxes				
-----				
Income Before Extraordinary Item and Change in Acctg Principle Acct				
Extraordinary Items (Net of Income Tax)				
Income before Change in Accounting Principle				
Cumulative effect of Change in Accounting Principle-				
Preferred Stock Dividends				
-----				
Net Income (Loss)				
-----				

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

	Exelon Power Holding Consolidating			
	*	*	*	*
(in millions)	Exelon Power Holding LP, Consolidated	Exelon Power Holding LP, Elimination	Exelon Power Holdings, LP	Exelon Fossil Holdings, Inc
Operating Revenue				
Intercompany Electric Revenue				
-----				
Total Revenues				
Operating Expenses				
Fuel and Purchased Power				
Intercompany Purchased Pwr				
Other Intercompany Purchases and Expenses				
Operating and Maintenance				
Depreciation and Amortization				
Taxes Other than Income				
-----				
Total Operating Expenses				
-----				
Operating Income				
-----				
Other Income and Deductions				
Interest Expense				
Distributions on Preferred Securities of Subs				
Earnings (losses) of Unconsolidated Affiliates				
Other, net				
Intercompany Interest Inc				
Intercompany Interest Exp				
-----				
Total Other Income and Deductions				
-----				
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct				
Total Income Taxes				
-----				
Income Before Extraordinary Item and Change in Acctg Principle Acct				
Extraordinary Items (Net of Income Tax)				
Income before Change in Accounting Principle				
Cumulative effect of Change in Accounting Principle-				
Preferred Stock Dividends				
-----				
Net Income (Loss)				
-----				

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

(in millions)	PECO Energy Power Consolidating			
	*	*	*	*
	PECO Energy Power Co. Consolidated	PECO Energy Power Elimination	PECO Energy Power, Co	Susquehanna Power Company
Operating Revenue				
Intercompany Electric Revenue				
-----				
Total Revenues				
Operating Expenses				
Fuel and Purchased Power				
Intercompany Purchased Pwr				
Other Intercompany Purchases and Expenses				
Operating and Maintenance				
Depreciation and Amortization				
Taxes Other than Income				
-----				
Total Operating Expenses				
-----				
Operating Income				
-----				
Other Income and Deductions				
Interest Expense				
Distributions on Preferred Securities of Subs				
Earnings (losses) of Unconsolidated Affiliates				
Other, net				
Intercompany Interest Inc				
Intercompany Interest Exp				
-----				
Total Other Income and Deductions				
-----				
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct				
Total Income Taxes				
-----				
Income Before Extraordinary Item and Change in Acctg Principle Acct				
Extraordinary Items (Net of Income Tax)				
Income before Change in Accounting Principle				
Cumulative effect of Change in Accounting Principle-				
Preferred Stock Dividends				
-----				
Net Income (Loss)				
-----				

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

	Exelon Peaker Development Consolidating			
	*	*	*	*
(in millions)	Exelon Peaker Development Ltd. LLC, Consolidated	Exelon Peaker Development Ltd. LLC, Elimination Co	Exelon Peaker Development Ltd. LLC	Ex Tex LaPorte LP
Operating Revenue				
Intercompany Electric Revenue				
-----				
Total Revenues				
Operating Expenses				
Fuel and Purchased Power				
Intercompany Purchased Pwr				
Other Intercompany Purchases and Expenses				
Operating and Maintenance				
Depreciation and Amortization				
Taxes Other than Income				
-----				
Total Operating Expenses				
-----				
Operating Income				
-----				
Other Income and Deductions				
Interest Expense				
Distributions on Preferred Securities of Subs				
Earnings (losses) of Unconsolidated Affiliates				
Other, net				
Intercompany Interest Inc				
Intercompany Interest Exp				
-----				
Total Other Income and Deductions				
-----				
Net Income Before Taxes, Extraordinary Item, and Change in Acctg Principle Acct				
Total Income Taxes				
-----				
Income Before Extraordinary Item and Change in Acctg Principle Acct				
Extraordinary Items (Net of Income Tax)				
Income before Change in Accounting Principle				
Cumulative effect of Change in Accounting Principle-				
Preferred Stock Dividends				
-----				
Net Income (Loss)				
-----				

\* CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

(in millions) Assets	Exelon Corporation Consolidating				
	Exelon Corporation Consolidated	Exelon Rounding And Elimination	Exelon Corporation	Unicom Assurance	Unicom Resources, Inc.
Current Assets					
Cash and Cash Equivalents	\$ 485				
Restricted Cash	372				
A/R - Customers	1,687				
A/R - Affiliates	-				
A/R - Other	472				
Inventories - Fossil Fuel	222				
Inventories - Materials and Supplies	249				
Deferred Income Taxes	23				
Other	272				
<b>Total Current Assets</b>	<b>3,782</b>				
Property Plant and Equipment	13,742				
Deferred Debits and Other Assets	-				
Regulatory Asset	6,423				
Investments - Decomm	3,165				
Investments	1,666				
Goodwill, net	5,335				
Other	708				
Notes Receivable/Payable - Affiliates	-				
<b>Deferred Debits and Other Assets</b>	<b>17,297</b>				
<b>Total Assets</b>	<b>\$ 34,821</b>				
Liabilities and Shareholders' Equity					
Current Liabilities					
Notes Payable	\$ 360				
L-T Debt Due Within One Year	1,406				
Payable to Affiliates	-				
Accounts payable	964				
Accrued Expenses	1,182				
Other Current Liabilities	505				
<b>Total Current Liabilities</b>	<b>4,417</b>				
Long Term Debt	12,876				
Deferred Credits and Other Liabilities					
Deferred Income Taxes	4,303				
Unamortized Investment Tax Credits	316				
Other Noncurrent Liab - Decomm	1,314				
Pension Obligation	334				
Post Retirement Benefits Obligation	847				
Spent Fuel obligation	843				
Long Term Debt - Affiliates	-				
Other	728				
<b>Deferred Credits and Other Liabilities</b>	<b>8,685</b>				
Preferred Securities of Subsidiaries	612				
Common Stock	6,930				
Receivable from Parent	-				
Deferred Compensation	(2)				
Retained Earnings (Accumulated Deficit)	1,200				
Accumulated OCI	102				
<b>Shareholder's Equity</b>	<b>8,230</b>				
<b>Total Liabilities and Shareholder's Equity</b>	<b>\$ 34,821</b>				

Exelon Corporation  
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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

Exelon Corporation Consolidating

(in millions)	*	*	*	*
Assets	Exelon Business Services Company	Exelon Energy Delivery Co Consolidated	Exelon Ventures Co Consolidated	Unicom Investment, Inc. Consolidated
Current Assets				
Cash and Cash Equivalents				
Restricted Cash				
A/R - Customers				
A/R - Affiliates				
A/R - Other				
Inventories - Fossil Fuel				
Inventories - Materials and Supplies				
Deferred Income Taxes				
Other				
-----				
Total Current Assets				
-----				
Property Plant and Equipment				
Deferred Debits and Other Assets				
Regulatory Asset				
Investments - Decomm				
Investments				
Goodwill, net				
Other				
Notes Receivable/Payable - Affiliates				
-----				
Deferred Debits and Other Assets				
-----				
Total Assets				
-----				
Liabilities and Shareholders' Equity				
Current Liabilities				
Notes Payable				
L-T Debt Due Within One Year				
Payable to Affiliates				
Accounts payable				
Accrued Expenses				
Other Current Liabilities				
-----				
Total Current Liabilities				
-----				
Long Term Debt				
Deferred Credits and Other Liabilities				
Deferred Income Taxes				
Unamortized Investment Tax Credits				
Other Noncurrent Liab - Decomm				
Pension Obligation				
Post Retirement Benefits Obligation				
Spent Fuel obligation				
Long Term Debt - Affiliates				
Other				
-----				
Deferred Credits and Other Liabilities				
-----				
Preferred Securities of Subsidiaries				
Common Stock				
Receivable from Parent				
Deferred Compensation				
Retained Earnings (Accumulated Deficit)				
Accumulated OCI				
-----				
Shareholder's Equity				
-----				
Total Liabilities and Shareholder's Equity				
-----				
Exelon Corporation	*CONFIDENTIAL TREATMENT REQUESTED			
Form U5S	May not add due to rounding.			
December 31, 2001				

	Unicom Investment, Inc. Consolidating				
	*	*	*	*	*
(in millions)	Unicom	Unicom	Unicom	Scherer	Scherer
Assets	Investment, Inc.	Investment, Inc.	Investment, Inc.	Holdings 1, LLC	Holdings 2, LLC
	Consolidated	Elimination Co	Investment, Inc.	Holdings 1, LLC	Holdings 2, LLC
Current Assets					
Cash and Cash Equivalents					
Restricted Cash					
A/R - Customers					
A/R - Affiliates					
A/R - Other					
Inventories - Fossil Fuel					
Inventories - Materials and Supplies					
Deferred Income Taxes					
Other					
-----					
Total Current Assets					
-----					
Property Plant and Equipment					
Deferred Debits and Other Assets					
Regulatory Asset					
Investments - Decomm					
Investments					
Goodwill, net					
Other					
Notes Receivable/Payable - Affiliates					
-----					
Deferred Debits and Other Assets					
-----					
Total Assets					
-----					
Liabilities and Shareholders' Equity					
Current Liabilities					
Notes Payable					
L-T Debt Due Within One Year					
Payable to Affiliates					
Accounts payable					
Accrued Expenses					
Other Current Liabilities					
-----					
Total Current Liabilities					
-----					
Long Term Debt					
Deferred Credits and Other Liabilities					
Deferred Income Taxes					
Unamortized Investment Tax Credits					
Other Noncurrent Liab - Decomm					
Pension Obligation					
Post Retirement Benefits Obligation					
Spent Fuel obligation					
Long Term Debt - Affiliates					
Other					
-----					
Deferred Credits and Other Liabilities					
-----					
Preferred Securities of Subsidiaries					
Common Stock					
Receivable from Parent					
Deferred Compensation					
Retained Earnings (Accumulated Deficit)					
Accumulated OCI					
-----					
Shareholder's Equity					
-----					
Total Liabilities and Shareholder's Equity					
-----					

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 May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

Unicom Investment, Inc. Consolidating

(in millions)	*	*	*	*
	Scherer	Wansley	Wansley	Spruce Holdings
Assets	Holdings 3, LLC	Holdings 1, LLC	Holdings 2, LLC	G.P. 2000 LLC
<b>Current Assets</b>				
Cash and Cash Equivalents				
Restricted Cash				
A/R - Customers				
A/R - Affiliates				
A/R - Other				
Inventories - Fossil Fuel				
Inventories - Materials and Supplies				
Deferred Income Taxes				
Other				
<b>Total Current Assets</b>				
<b>Property Plant and Equipment</b>				
<b>Deferred Debits and Other Assets</b>				
Regulatory Asset				
Investments - Decomm				
Investments				
Goodwill, net				
Other				
Notes Receivable/Payable - Affiliates				
<b>Deferred Debits and Other Assets</b>				
<b>Total Assets</b>				
<b>Liabilities and Shareholders' Equity</b>				
<b>Current Liabilities</b>				
Notes Payable				
L-T Debt Due Within One Year				
Payable to Affiliates				
Accounts payable				
Accrued Expenses				
Other Current Liabilities				
<b>Total Current Liabilities</b>				
<b>Long Term Debt</b>				
<b>Deferred Credits and Other Liabilities</b>				
Deferred Income Taxes				
Unamortized Investment Tax Credits				
Other Noncurrent Liab - Decomm				
Pension Obligation				
Post Retirement Benefits Obligation				
Spent Fuel obligation				
Long Term Debt - Affiliates				
Other				
<b>Deferred Credits and Other Liabilities</b>				
<b>Preferred Securities of Subsidiaries</b>				
Common Stock				
Receivable from Parent				
Deferred Compensation				
Retained Earnings (Accumulated Deficit)				
Accumulated OCI				
<b>Shareholder's Equity</b>				
<b>Total Liabilities and Shareholder's Equity</b>				

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\*CONFIDENTIAL TREATMENT REQUESTED  
 May not add due to rounding.



Exelon Corporation Consolidating Balance Sheet as of December 31, 2001  
Unicom Investment, Inc. Consolidating

	*	*
(in millions)		
Assets	Spruce Holdings	Spruce Holdings
Current Assets	L.P. 2000 LLC	Consolidated
Cash and Cash Equivalents		
Restricted Cash		
A/R - Customers		
A/R - Affiliates		
A/R - Other		
Inventories - Fossil Fuel		
Inventories - Materials and Supplies		
Deferred Income Taxes		
Other		
Total Current Assets		
Property Plant and Equipment		
Deferred Debits and Other Assets		
Regulatory Asset		
Investments - Decomm		
Investments		
Goodwill, net		
Other		
Notes Receivable/Payable - Affiliates		
Deferred Debits and Other Assets		
Total Assets		
Liabilities and Shareholders' Equity		
Current Liabilities		
Notes Payable		
L-T Debt Due Within One Year		
Payable to Affiliates		
Accounts payable		
Accrued Expenses		
Other Current Liabilities		
Total Current Liabilities		
Long Term Debt		
Deferred Credits and Other Liabilities		
Deferred Income Taxes		
Unamortized Investment Tax Credits		
Other Noncurrent Liab - Decomm		
Pension Obligation		
Post Retirement Benefits Obligation		
Spent Fuel obligation		
Long Term Debt - Affiliates		
Other		
Deferred Credits and Other Liabilities		
Preferred Securities of Subsidiaries		
Common Stock		
Receivable from Parent		
Deferred Compensation		
Retained Earnings (Accumulated Deficit)		
Accumulated OCI		
Shareholder's Equity		
Total Liabilities and Shareholder's Equity		

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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

Spruce Holdings Consolidating

(in millions)	*	*	*	*
Assets	Spruce Holdings Consolidated	Spruce Holdings Elimination Co.	Spruce Equity Holdings L.P.	Spruce Holdings Trust
Current Assets				
Cash and Cash Equivalents				
Restricted Cash				
A/R - Customers				
A/R - Affiliates				
A/R - Other				
Inventories - Fossil Fuel				
Inventories - Materials and Supplies				
Deferred Income Taxes				
Other				
<b>Total Current Assets</b>				
Property Plant and Equipment				
Deferred Debits and Other Assets				
Regulatory Asset				
Investments - Decomm				
Investments				
Goodwill, net				
Other				
Notes Receivable/Payable - Affiliates				
<b>Deferred Debits and Other Assets</b>				
<b>Total Assets</b>				
Liabilities and Shareholders' Equity				
Current Liabilities				
Notes Payable				
L-T Debt Due Within One Year				
Payable to Affiliates				
Accounts payable				
Accrued Expenses				
Other Current Liabilities				
<b>Total Current Liabilities</b>				
Long Term Debt				
Deferred Credits and Other Liabilities				
Deferred Income Taxes				
Unamortized Investment Tax Credits				
Other Noncurrent Liab - Decomm				
Pension Obligation				
Post Retirement Benefits Obligation				
Spent Fuel obligation				
Long Term Debt - Affiliates				
Other				
<b>Deferred Credits and Other Liabilities</b>				
Preferred Securities of Subsidiaries				
Common Stock				
Receivable from Parent				
Deferred Compensation				
Retained Earnings (Accumulated Deficit)				
Accumulated OCI				
<b>Shareholder's Equity</b>				
<b>Total Liabilities and Shareholder's Equity</b>				

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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

	Energy Delivery Co. Consolidating				
	*	*	*	*	*
(in millions)	Exelon Energy Delivery Co Consolidated	Exelon Energy Delivery Elimination Co	Exelon Energy Delivery Co., LLC	Commonwealth Edison Company Consolidated	PECO Energy Consolidated
Assets					
Current Assets					
Cash and Cash Equivalents					
Restricted Cash					
A/R - Customers					
A/R - Affiliates					
A/R - Other					
Inventories - Fossil Fuel					
Inventories - Materials and Supplies					
Deferred Income Taxes					
Other					
Total Current Assets					
Property Plant and Equipment					
Deferred Debits and Other Assets					
Regulatory Asset					
Investments - Decomm					
Investments					
Goodwill, net					
Other					
Notes Receivable/Payable - Affiliates					
Deferred Debits and Other Assets					
Total Assets					
Liabilities and Shareholders' Equity					
Current Liabilities					
Notes Payable					
L-T Debt Due Within One Year					
Payable to Affiliates					
Accounts payable					
Accrued Expenses					
Other Current Liabilities					
Total Current Liabilities					
Long Term Debt					
Deferred Credits and Other Liabilities					
Deferred Income Taxes					
Unamortized Investment Tax Credits					
Other Noncurrent Liab - Decomm					
Pension Obligation					
Post Retirement Benefits Obligation					
Spent Fuel obligation					
Long Term Debt - Affiliates					
Other					
Deferred Credits and Other Liabilities					
Preferred Securities of Subsidiaries					
Common Stock					
Receivable from Parent					
Deferred Compensation					
Retained Earnings (Accumulated Deficit)					
Accumulated OCI					
Shareholder's Equity					
Total Liabilities and Shareholder's Equity					

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\*CONFIDENTIAL TREATMENT REQUESTED  
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Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

	Commonwealth Edison Company Consolidating		
	*	*	
(in millions)	Commonwealth Edison Company Consol Ex Corp	Commonwealth Consolidating Reclass Ex Corp	Commonwealth Edison Company Consolidated
Assets			
Current Assets			
Cash and Cash Equivalents			\$ 23
Restricted Cash			41
A/R - Customers			745
A/R - Affiliates			95
A/R - Other			87
Inventories - Fossil Fuel			0
Inventories - Materials and Supplies			56
Deferred Income Taxes			52
Other			15
Total Current Assets			1,114
Property Plant and Equipment			7,351
Deferred Debits and Other Assets			
Regulatory Asset			667
Investments - Decomm			-
Investments			64
Goodwill, net			4,902
Other			304
Notes Receivable/Payable - Affiliates			1,314
Deferred Debits and Other Assets			7,251
Total Assets			\$ 15,716
Liabilities and Shareholders' Equity			
Current Liabilities			
Notes Payable			\$ 0
L-T Debt Due Within One Year			849
Payable to Affiliates			307
Accounts payable			144
Accrued Expenses			374
Other Current Liabilities			212
Total Current Liabilities			1,886
Long Term Debt			5,850
Deferred Credits and Other Liabilities			
Deferred Income Taxes			1,671
Unamortized Investment Tax Credits			55
Other Noncurrent Liab - Decomm			-
Pension Obligation			151
Post Retirement Benefits Obligation			146
Spent Fuel obligation			-
Long Term Debt - Affiliates			-
Other			545
Deferred Credits and Other Liabilities			2,568
Preferred Securities of Subsidiaries			329
Common Stock			5,768
Receivable from Parent			(937)
Deferred Compensation			-
Retained Earnings (Accumulated Deficit)			257
Accumulated OCI			(5)
Shareholder's Equity			5,083
Total Liabilities and Shareholder's Equity			\$ 15,716

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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

Commonwealth Edison Company Consolidating

	*	*	*	*
(in millions)	Commonwealth Edison Company Reclass	Commonwealth Edison Company Elimination Co	Commonwealth Edison Company	Commonwealth Edison Company of Indiana, Inc.
Assets				
Current Assets				
Cash and Cash Equivalents				
Restricted Cash				
A/R - Customers				
A/R - Affiliates				
A/R - Other				
Inventories - Fossil Fuel				
Inventories - Materials and Supplies				
Deferred Income Taxes				
Other				
Total Current Assets				
Property Plant and Equipment				
Deferred Debits and Other Assets				
Regulatory Asset				
Investments - Decomm				
Investments				
Goodwill, net				
Other				
Notes Receivable/Payable - Affiliates				
Deferred Debits and Other Assets				
Total Assets				
Liabilities and Shareholders' Equity				
Current Liabilities				
Notes Payable				
L-T Debt Due Within One Year				
Payable to Affiliates				
Accounts payable				
Accrued Expenses				
Other Current Liabilities				
Total Current Liabilities				
Long Term Debt				
Deferred Credits and Other Liabilities				
Deferred Income Taxes				
Unamortized Investment Tax Credits				
Other Noncurrent Liab - Decomm				
Pension Obligation				
Post Retirement Benefits Obligation				
Spent Fuel obligation				
Long Term Debt - Affiliates		Other		
Deferred Credits and Other Liabilities				
Preferred Securities of Subsidiaries				
Common Stock				
Receivable from Parent				
Deferred Compensation				
Retained Earnings (Accumulated Deficit)				
Accumulated OCI				
Shareholder's Equity				
Total Liabilities and Shareholder's Equity				

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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

Commonwealth Edison Company Consolidating

(in millions)	*	*	*	*	*
	COMED Financing I	COMED Financing I	Unicom Health Management	ComEd Funding LLC Consolidated	Edison Development Canada Consolidated
Assets					
Current Assets					
Cash and Cash Equivalents					
Restricted Cash					
A/R - Customers					
A/R - Affiliates					
A/R - Other					
Inventories - Fossil Fuel					
Inventories - Materials and Supplies					
Deferred Income Taxes					
Other					
Total Current Assets					
Property Plant and Equipment					
Deferred Debits and Other Assets					
Regulatory Asset					
Investments - Decomm					
Investments					
Goodwill, net					
Other					
Notes Receivable/Payable - Affiliates					
Deferred Debits and Other Assets					
Total Assets					
Liabilities and Shareholders' Equity					
Current Liabilities					
Notes Payable					
L-T Debt Due Within One Year					
Payable to Affiliates					
Accounts payable					
Accrued Expenses					
Other Current Liabilities					
Total Current Liabilities					
Long Term Debt					
Deferred Credits and Other Liabilities					
Deferred Income Taxes					
Unamortized Investment Tax Credits					
Other Noncurrent Liab - Decomm					
Pension Obligation					
Post Retirement Benefits Obligation					
Spent Fuel obligation					
Long Term Debt - Affiliates					
Other					
Deferred Credits and Other Liabilities					
Preferred Securities of Subsidiaries					
Common Stock					
Receivable from Parent					
Deferred Compensation					
Retained Earnings (Accumulated Deficit)					
Accumulated OCI					
Shareholder's Equity					
Total Liabilities and Shareholder's Equity					

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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

	ComEd Funding, LLC Consolidating			
	*	*	*	*
(in millions)	ComEd Funding LLC Consolidated	ComEd Funding, LLC Elimination Co	ComEd Funding LLC	ComEd Transitional Funding Trust
Assets				
Current Assets				
Cash and Cash Equivalents				
Restricted Cash				
A/R - Customers				
A/R - Affiliates				
A/R - Other				
Inventories - Fossil Fuel				
Inventories - Materials and Supplies				
Deferred Income Taxes				
Other				
-----				
Total Current Assets				
-----				
Property Plant and Equipment				
Deferred Debits and Other Assets				
Regulatory Asset				
Investments - Decomm				
Investments				
Goodwill, net				
Other				
Notes Receivable/Payable - Affiliates				
-----				
Deferred Debits and Other Assets				
-----				
Total Assets				
-----				
Liabilities and Shareholders' Equity				
Current Liabilities				
Notes Payable				
L-T Debt Due Within One Year				
Payable to Affiliates				
Accounts payable				
Accrued Expenses				
Other Current Liabilities				
-----				
Total Current Liabilities				
-----				
Long Term Debt				
Deferred Credits and Other Liabilities				
Deferred Income Taxes				
Unamortized Investment Tax Credits				
Other Noncurrent Liab - Decomm				
Pension Obligation				
Post Retirement Benefits Obligation				
Spent Fuel obligation				
Long Term Debt - Affiliates				
Other				
-----				
Deferred Credits and Other Liabilities				
-----				
Preferred Securities of Subsidiaries				
Common Stock				
Receivable from Parent				
Deferred Compensation				
Retained Earnings (Accumulated Deficit)				
Accumulated OCI				
-----				
Shareholder's Equity				
-----				
Total Liabilities and Shareholder's Equity				
-----				

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May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

Edison Development Canada Consolidating

(in millions)	*	*	*	*
	Edison	Edison	Edison	Edison
	Development Canada	Development Canada	Development	Financing
	Inc. Consolidated	Elimination Co	Canada, Inc.	Partnership
Assets				
Current Assets				
Cash and Cash Equivalents				
Restricted Cash				
A/R - Customers				
A/R - Affiliates				
A/R - Other				
Inventories - Fossil Fuel				
Inventories - Materials and Supplies				
Deferred Income Taxes				
Other				
-----				
Total Current Assets				
-----				
Property Plant and Equipment				
Deferred Debits and Other Assets				
Regulatory Asset				
Investments - Decomm				
Investments				
Goodwill, net				
Other				
Notes Receivable/Payable - Affiliates				
-----				
Deferred Debits and Other Assets				
-----				
Total Assets				
-----				
Liabilities and Shareholders' Equity				
Current Liabilities				
Notes Payable				
L-T Debt Due Within One Year				
Payable to Affiliates				
Accounts payable				
Accrued Expenses				
Other Current Liabilities				
-----				
Total Current Liabilities				
-----				
Long Term Debt				
Deferred Credits and Other Liabilities				
Deferred Income Taxes				
Unamortized Investment Tax Credits				
Other Noncurrent Liab - Decomm				
Pension Obligation				
Post Retirement Benefits Obligation				
Spent Fuel obligation				
Long Term Debt - Affiliates				
Other				
-----				
Deferred Credits and Other Liabilities				
-----				
Preferred Securities of Subsidiaries				
Common Stock				
Receivable from Parent				
Deferred Compensation				
Retained Earnings (Accumulated Deficit)				
Accumulated OCI				
-----				
Shareholder's Equity				
-----				
Total Liabilities and Shareholder's Equity				
-----				

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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.



Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

PECO Energy Company Consolidating

(in millions)	*	*	*	*
	PECO Energy Company Consol Ex Corp	PECO Energy Company Reclass Ex Corp	PECO Energy Company Consolidated	PECO Energy Company Reclass
Assets				
Current Assets				
Cash and Cash Equivalents			\$ 32	
Restricted Cash			323	
A/R - Customers			286	
A/R - Affiliates			8	
A/R - Other			33	
Inventories - Fossil Fuel			72	
Inventories - Materials and Supplies			7	
Deferred Income Taxes			(0)	
Other			59	
Total Current Assets			820	
Property Plant and Equipment			4,047	
Deferred Debits and Other Assets				
Regulatory Asset			5,756	
Investments - Decomm				
Investments			24	
Goodwill, net			-	
Other			98	
Notes Receivable/Payable - Affiliates			0	
Deferred Debits and Other Assets			5,878	
Total Assets			\$ 10,745	
Liabilities and Shareholders' Equity				
Current Liabilities				
Notes Payable			\$ 101	
L-T Debt Due Within One Year			548	
Payable to Affiliates			194	
Accounts payable			54	
Accrued Expenses			424	
Other Current Liabilities			21	
Total Current Liabilities			1,342	
Long Term Debt			5,438	
Deferred Credits and Other Liabilities				
Deferred Income Taxes			2,938	
Unamortized Investment Tax Credits			27	
Other Noncurrent Liab - Decomm			-	
Pension Obligation			-	
Post Retirement Benefits Obligation			239	
Spent Fuel obligation			-	
Long Term Debt - Affiliates			-	
Other			154	
Deferred Credits and Other Liabilities			3,358	
Preferred Securities of Subsidiaries			147	
Common Stock			2,049	
Receivable from Parent			(1,878)	
Deferred Compensation			-	
Retained Earnings (Accumulated Deficit)			270	
Accumulated OCI			19	
Shareholder's Equity			460	
Total Liabilities and Shareholder's Equity			\$ 10,745	

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May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

PECO Energy Company Consolidating

(in millions)	*	*	*	*
	PECO Energy Company Elimination Co	PECO Energy Company	PECO Energy Transition Trust	PECO Energy Capital Consolidated
Assets				
Current Assets				
Cash and Cash Equivalents				
Restricted Cash				
A/R - Customers				
A/R - Affiliates				
A/R - Other				
Inventories - Fossil Fuel				
Inventories - Materials and Supplies				
Deferred Income Taxes				
Other				
-----				
Total Current Assets				
-----				
Property Plant and Equipment				
Deferred Debits and Other Assets				
Regulatory Asset				
Investments - Decomm				
Investments				
Goodwill, net				
Other				
Notes Receivable/Payable - Affiliates				
-----				
Deferred Debits and Other Assets				
-----				
Total Assets				
-----				
Liabilities and Shareholders' Equity				
Current Liabilities				
Notes Payable				
L-T Debt Due Within One Year				
Payable to Affiliates				
Accounts payable				
Accrued Expenses				
Other Current Liabilities				
-----				
Total Current Liabilities				
-----				
Long Term Debt				
Deferred Credits and Other Liabilities				
Deferred Income Taxes				
Unamortized Investment Tax Credits				
Other Noncurrent Liab - Decomm				
Pension Obligation				
Post Retirement Benefits Obligation				
Spent Fuel obligation				
Long Term Debt - Affiliates				
Other				
-----				
Deferred Credits and Other Liabilities				
-----				
Preferred Securities of Subsidiaries				
Common Stock				
Receivable from Parent				
Deferred Compensation				
Retained Earnings (Accumulated Deficit)				
Accumulated OCI				
-----				
Shareholder's Equity				
-----				
Total Liabilities and Shareholder's Equity				
-----				

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Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

PECO Energy Company Consolidating

	*	*	*
(in millions)	Adwin Realty Company Consolidated	PECO Wireless, LP Consolidated	Extel Corporation LLC
<b>Assets</b>			
<b>Current Assets</b>			
Cash and Cash Equivalents			
Restricted Cash			
A/R - Customers			
A/R - Affiliates			
A/R - Other			
Inventories - Fossil Fuel			
Inventories - Materials and Supplies			
Deferred Income Taxes			
Other			
<b>Total Current Assets</b>			
<b>Property Plant and Equipment</b>			
<b>Deferred Debits and Other Assets</b>			
Regulatory Asset			
Investments - Decomm			
Investments			
Goodwill, net			
Other			
Notes Receivable/Payable - Affiliates			
<b>Deferred Debits and Other Assets</b>			
<b>Total Assets</b>			
<b>Liabilities and Shareholders' Equity</b>			
<b>Current Liabilities</b>			
Notes Payable			
L-T Debt Due Within One Year			
Payable to Affiliates			
Accounts payable			
Accrued Expenses			
Other Current Liabilities			
<b>Total Current Liabilities</b>			
<b>Long Term Debt</b>			
<b>Deferred Credits and Other Liabilities</b>			
Deferred Income Taxes			
Unamortized Investment Tax Credits			
Other Noncurrent Liab - Decomm			
Pension Obligation			
Post Retirement Benefits Obligation			
Spent Fuel obligation			
Long Term Debt - Affiliates			
Other			
<b>Deferred Credits and Other Liabilities</b>			
<b>Preferred Securities of Subsidiaries</b>			
Common Stock			
Receivable from Parent			
Deferred Compensation			
Retained Earnings (Accumulated Deficit)			
Accumulated OCI			
<b>Shareholder's Equity</b>			
<b>Total Liabilities and Shareholder's Equity</b>			

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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

	Adwin Realty Company Consolidating			
	*	*	*	*
(in millions)	Adwin Realty Company Consolidated	Adwin Realty Company Elimination Co.	Adwin Realty Company	Route 213 Enterprises, Inc.
Assets				
Current Assets				
Cash and Cash Equivalents				
Restricted Cash				
A/R - Customers				
A/R - Affiliates				
A/R - Other				
Inventories - Fossil Fuel				
Inventories - Materials and Supplies				
Deferred Income Taxes				
Other				
-----				
Total Current Assets				
-----				
Property Plant and Equipment				
Deferred Debits and Other Assets				
Regulatory Asset				
Investments - Decomm				
Investments				
Goodwill, net				
Other				
Notes Receivable/Payable - Affiliates				
-----				
Deferred Debits and Other Assets				
-----				
Total Assets				
-----				
Liabilities and Shareholders' Equity				
Current Liabilities				
Notes Payable				
L-T Debt Due Within One Year				
Payable to Affiliates				
Accounts payable				
Accrued Expenses				
Other Current Liabilities				
-----				
Total Current Liabilities				
-----				
Long Term Debt				
Deferred Credits and Other Liabilities				
Deferred Income Taxes				
Unamortized Investment Tax Credits				
Other Noncurrent Liab - Decomm				
Pension Obligation				
Post Retirement Benefits Obligation				
Spent Fuel obligation				
Long Term Debt - Affiliates				
Other				
-----				
Deferred Credits and Other Liabilities				
-----				
Preferred Securities of Subsidiaries				
Common Stock				
Receivable from Parent				
Deferred Compensation				
Retained Earnings (Accumulated Deficit)				
Accumulated OCI				
-----				
Shareholder's Equity				
-----				
Total Liabilities and Shareholder's Equity				
-----				

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May not add due to rounding.

Adwin Realty Company Consolidating

(in millions)	*	*	*
Assets	Signa Joint Venure	Route 724	Riverwatch Associates
<b>Current Assets</b>			
Cash and Cash Equivalents			
Restricted Cash			
A/R - Customers			
A/R - Affiliates			
A/R - Other			
Inventories - Fossil Fuel			
Inventories - Materials and Supplies			
Deferred Income Taxes			
Other			
<b>Total Current Assets</b>			
<b>Property Plant and Equipment</b>			
<b>Deferred Debits and Other Assets</b>			
Regulatory Asset			
Investments - Decomm			
Investments			
Goodwill, net			
Other			
Notes Receivable/Payable - Affiliates			
<b>Deferred Debits and Other Assets</b>			
<b>Total Assets</b>			
<b>Liabilities and Shareholders' Equity</b>			
<b>Current Liabilities</b>			
Notes Payable			
L-T Debt Due Within One Year			
Payable to Affiliates			
Accounts payable			
Accrued Expenses			
Other Current Liabilities			
<b>Total Current Liabilities</b>			
<b>Long Term Debt</b>			
<b>Deferred Credits and Other Liabilities</b>			
Deferred Income Taxes			
Unamortized Investment Tax Credits			
Other Noncurrent Liab - Decomm			
Pension Obligation			
Post Retirement Benefits Obligation			
Spent Fuel obligation			
Long Term Debt - Affiliates			
Other			
<b>Deferred Credits and Other Liabilities</b>			
<b>Preferred Securities of Subsidiaries</b>			
Common Stock			
Receivable from Parent			
Deferred Compensation			
Retained Earnings (Accumulated Deficit)			
Accumulated OCI			
<b>Shareholder's Equity</b>			
<b>Total Liabilities and Shareholder's Equity</b>			

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

PECO Wireless, LP Consolidating

	*	*	*	*	*
(in millions)	PECO Wireless, LP Consolidated	PECO Wireless, LP Elimination Co	PECO Wireless, LP	ATNP Finance Company	PEC Financial Services, LLC
Assets					
Current Assets					
Cash and Cash Equivalents					
Restricted Cash					
A/R - Customers					
A/R - Affiliates					
A/R - Other					
Inventories - Fossil Fuel					
Inventories - Materials and Supplies					
Deferred Income Taxes					
Other					
-----					
Total Current Assets					
-----					
Property Plant and Equipment					
Deferred Debits and Other Assets					
Regulatory Asset					
Investments - Decomm					
Investments					
Goodwill, net					
Other					
Notes Receivable/Payable - Affiliates					
-----					
Deferred Debits and Other Assets					
-----					
Total Assets					
-----					
Liabilities and Shareholders' Equity					
Current Liabilities					
Notes Payable					
L-T Debt Due Within One Year					
Payable to Affiliates					
Accounts payable					
Accrued Expenses					
Other Current Liabilities					
-----					
Total Current Liabilities					
-----					
Long Term Debt					
Deferred Credits and Other Liabilities					
Deferred Income Taxes					
Unamortized Investment Tax Credits					
Other Noncurrent Liab - Decomm					
Pension Obligation					
Post Retirement Benefits Obligation					
Spent Fuel obligation					
Long Term Debt - Affiliates					
Other					
-----					
Deferred Credits and Other Liabilities					
-----					
Preferred Securities of Subsidiaries					
Common Stock					
Receivable from Parent					
Deferred Compensation					
Retained Earnings (Accumulated Deficit)					
Accumulated OCI					
-----					
Shareholder's Equity					
-----					
Total Liabilities and Shareholder's Equity					
-----					

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May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

	PECO Energy Capital Consolidating			
	*	*	*	*
(in millions)	PECO Energy Capital Corp Consolidated	PECO Energy Capital Corp Elimination Co	PECO Energy Capital Corp	PECO Energy Capital LP
Assets				
Current Assets				
Cash and Cash Equivalents				
Restricted Cash				
A/R - Customers				
A/R - Affiliates				
A/R - Other				
Inventories - Fossil Fuel				
Inventories - Materials and Supplies				
Deferred Income Taxes				
Other				
Total Current Assets				
Property Plant and Equipment				
Deferred Debits and Other Assets				
Regulatory Asset				
Investments - Decomm				
Investments				
Goodwill, net				
Other				
Notes Receivable/Payable - Affiliates				
Deferred Debits and Other Assets				
Total Assets				
Liabilities and Shareholders' Equity				
Current Liabilities				
Notes Payable				
L-T Debt Due Within One Year				
Payable to Affiliates				
Accounts payable				
Accrued Expenses				
Other Current Liabilities				
Total Current Liabilities				
Long Term Debt				
Deferred Credits and Other Liabilities				
Deferred Income Taxes				
Unamortized Investment Tax Credits				
Other Noncurrent Liab - Decomm				
Pension Obligation				
Post Retirement Benefits Obligation				
Spent Fuel obligation				
Long Term Debt - Affiliates				
Other				
Deferred Credits and Other Liabilities				
Preferred Securities of Subsidiaries				
Common Stock				
Receivable from Parent				
Deferred Compensation				
Retained Earnings (Accumulated Deficit)				
Accumulated OCI				
Shareholder's Equity				
Total Liabilities and Shareholder's Equity				

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May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

Exelon Ventures Company Consolidating

(in millions)	*	*	*	*	*
Assets	Exelon Ventures Company, LLC Consolidatd	Exelon Ventures Company, LLC Elimination Co	Exelon Ventures Company, LLC	Exelon Enterprises Co, LLC Consolidated	Exelon Generation Co, Consol Ex Corp
Current Assets					
Cash and Cash Equivalents					
Restricted Cash					
A/R - Customers					
A/R - Affiliates					
A/R - Other					
Inventories - Fossil Fuel					
Inventories - Materials and Supplies					
Deferred Income Taxes					
Other					
<b>Total Current Assets</b>					
Property Plant and Equipment					
Deferred Debits and Other Assets					
Regulatory Asset					
Investments - Decomm					
Investments					
Goodwill, net					
Other					
Notes Receivable/Payable - Affiliates					
<b>Deferred Debits and Other Assets</b>					
<b>Total Assets</b>					
Liabilities and Shareholders' Equity					
Current Liabilities					
Notes Payable					
L-T Debt Due Within One Year					
Payable to Affiliates					
Accounts payable					
Accrued Expenses					
Other Current Liabilities					
<b>Total Current Liabilities</b>					
Long Term Debt					
Deferred Credits and Other Liabilities					
Deferred Income Taxes					
Unamortized Investment Tax Credits					
Other Noncurrent Liab - Decomm					
Pension Obligation					
Post Retirement Benefits Obligation					
Spent Fuel obligation					
Long Term Debt - Affiliates					
Other					
<b>Deferred Credits and Other Liabilities</b>					
Preferred Securities of Subsidiaries					
Common Stock					
Receivable from Parent					
Deferred Compensation					
Retained Earnings (Accumulated Deficit)					
Accumulated OCI					
<b>Shareholder's Equity</b>					
<b>Total Liabilities and Shareholder's Equity</b>					

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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.



Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

Exelon Enterprises Co. Consolidating

(in millions)	*	*	*	*	*
Assets	Exelon	Exelon Enterprises	Exelon Enterprises	Adwin	Exelon
Current Assets	Enterprises Co,	Company, LLC	Company, LLC	Equipment	Services, Inc.
Cash and Cash Equivalents	LLC Consolidated	Elimination Co.	Company, LLC	Company	Consolidated
Restricted Cash					
A/R - Customers					
A/R - Affiliates					
A/R - Other					
Inventories - Fossil Fuel					
Inventories - Materials and Supplies					
Deferred Income Taxes					
Other					
<b>Total Current Assets</b>					
Property Plant and Equipment					
Deferred Debits and Other Assets					
Regulatory Asset					
Investments - Decomm					
Investments					
Goodwill, net					
Other					
Notes Receivable/Payable - Affiliates					
<b>Deferred Debits and Other Assets</b>					
<b>Total Assets</b>					
Liabilities and Shareholders' Equity					
Current Liabilities					
Notes Payable					
L-T Debt Due Within One Year					
Payable to Affiliates					
Accounts payable					
Accrued Expenses					
Other Current Liabilities					
<b>Total Current Liabilities</b>					
Long Term Debt					
Deferred Credits and Other Liabilities					
Deferred Income Taxes					
Unamortized Investment Tax Credits					
Other Noncurrent Liab - Decomm					
Pension Obligation					
Post Retirement Benefits Obligation					
Spent Fuel obligation					
Long Term Debt - Affiliates					
Other					
<b>Deferred Credits and Other Liabilities</b>					
Preferred Securities of Subsidiaries					
Common Stock					
Receivable from Parent					
Deferred Compensation					
Retained Earnings (Accumulated Deficit)					
Accumulated OCI					
<b>Shareholder's Equity</b>					
<b>Total Liabilities and Shareholder's Equity</b>					

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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

Exelon Enterprises Co. Consolidating

(in millions)	*	*	*	*
Assets	UNICOM Power Holding, Inc.	UNICOM Power Marketing, Inc.	Exelon Thermal Holdings Inc. consolidated	Infrasource, Inc. Consolidated
Current Assets				
Cash and Cash Equivalents				
Restricted Cash				
A/R - Customers				
A/R - Affiliates				
A/R - Other				
Inventories - Fossil Fuel				
Inventories - Materials and Supplies				
Deferred Income Taxes				
Other				
-----				
Total Current Assets				
-----				
Property Plant and Equipment				
Deferred Debits and Other Assets				
Regulatory Asset				
Investments - Decomm				
Investments				
Goodwill, net				
Other				
Notes Receivable/Payable - Affiliates				
-----				
Deferred Debits and Other Assets				
-----				
Total Assets				
-----				
Liabilities and Shareholders' Equity				
Current Liabilities				
Notes Payable				
L-T Debt Due Within One Year				
Payable to Affiliates				
Accounts payable				
Accrued Expenses				
Other Current Liabilities				
-----				
Total Current Liabilities				
-----				
Long Term Debt				
Deferred Credits and Other Liabilities				
Deferred Income Taxes				
Unamortized Investment Tax Credits				
Other Noncurrent Liab - Decomm				
Pension Obligation				
Post Retirement Benefits Obligation				
Spent Fuel obligation				
Long Term Debt - Affiliates				
Other				
-----				
Deferred Credits and Other Liabilities				
-----				
Preferred Securities of Subsidiaries				
Common Stock				
Receivable from Parent				
Deferred Compensation				
Retained Earnings (Accumulated Deficit)				
Accumulated OCI				
-----				
Shareholder's Equity				
-----				
Total Liabilities and Shareholder's Equity				
-----				

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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

Exelon Energy Co. Consolidating

(in millions)	*	*	*	*
	Exelon Energy Co Consolidated	Exelon Enterprises Mgmt, Inc. Consolidated	Exelon Energy Co Consolidated	Exelon Energy Co Elimination Co
Assets				
Current Assets				
Cash and Cash Equivalents				
Restricted Cash				
A/R - Customers				
A/R - Affiliates				
A/R - Other				
Inventories - Fossil Fuel				
Inventories - Materials and Supplies				
Deferred Income Taxes				
Other				
Total Current Assets				
Property Plant and Equipment				
Deferred Debits and Other Assets				
Regulatory Asset				
Investments - Decomm				
Investments				
Goodwill, net				
Other				
Notes Receivable/Payable - Affiliates				
Deferred Debits and Other Assets				
Total Assets				
Liabilities and Shareholders' Equity				
Current Liabilities				
Notes Payable				
L-T Debt Due Within One Year				
Payable to Affiliates				
Accounts payable				
Accrued Expenses				
Other Current Liabilities				
Total Current Liabilities				
Long Term Debt				
Deferred Credits and Other Liabilities				
Deferred Income Taxes				
Unamortized Investment Tax Credits				
Other Noncurrent Liab - Decomm				
Pension Obligation				
Post Retirement Benefits Obligation				
Spent Fuel obligation				
Long Term Debt - Affiliates				
Other				
Deferred Credits and Other Liabilities				
Preferred Securities of Subsidiaries				
Common Stock				
Receivable from Parent				
Deferred Compensation				
Retained Earnings (Accumulated Deficit)				
Accumulated OCI				
Shareholder's Equity				
Total Liabilities and Shareholder's Equity				

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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

Exelon Energy Co. Consolidating

(in millions)	*	*	*
Assets	Exelon Energy Corp Consolidatd	All Energy Gas & Electric Marketing Co, LLC Consolidated	Exelon Energy Ohio, Inc.
Current Assets			
Cash and Cash Equivalents			
Restricted Cash			
A/R - Customers			
A/R - Affiliates			
A/R - Other			
Inventories - Fossil Fuel			
Inventories - Materials and Supplies			
Deferred Income Taxes			
Other			
<b>Total Current Assets</b>			
Property Plant and Equipment			
Deferred Debits and Other Assets			
Regulatory Asset			
Investments - Decomm			
Investments			
Goodwill, net			
Other			
Notes Receivable/Payable - Affiliates			
<b>Deferred Debits and Other Assets</b>			
<b>Total Assets</b>			
Liabilities and Shareholders' Equity			
Current Liabilities			
Notes Payable			
L-T Debt Due Within One Year			
Payable to Affiliates			
Accounts payable			
Accrued Expenses			
Other Current Liabilities			
<b>Total Current Liabilities</b>			
Long Term Debt			
Deferred Credits and Other Liabilities			
Deferred Income Taxes			
Unamortized Investment Tax Credits			
Other Noncurrent Liab - Decomm			
Pension Obligation			
Post Retirement Benefits Obligation			
Spent Fuel obligation			
Long Term Debt - Affiliates			
Other			
<b>Deferred Credits and Other Liabilities</b>			
Preferred Securities of Subsidiaries			
Common Stock			
Receivable from Parent			
Deferred Compensation			
Retained Earnings (Accumulated Deficit)			
Accumulated OCI			
<b>Shareholder's Equity</b>			
<b>Total Liabilities and Shareholder's Equity</b>			

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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

	InfraSource Inc. Consolidating				
	*	*	*	*	*
(in millions)	InfraSource Inc. Consolidated	InfraSource Inc. Elimination	InfraSource Inc.	InfraSource Integrated Services, Inc.	OSP Consultants Inc.
Assets					
Current Assets					
Cash and Cash Equivalents					
Restricted Cash					
A/R - Customers					
A/R - Affiliates					
A/R - Other					
Inventories - Fossil Fuel					
Inventories - Materials and Supplies					
Deferred Income Taxes					
Other					
Total Current Assets					
Property Plant and Equipment					
Deferred Debits and Other Assets					
Regulatory Asset					
Investments - Decomm					
Investments					
Goodwill, net					
Other					
Notes Receivable/Payable - Affiliates					
Deferred Debits and Other Assets					
Total Assets					
Liabilities and Shareholders' Equity					
Current Liabilities					
Notes Payable					
L-T Debt Due Within One Year					
Payable to Affiliates					
Accounts payable					
Accrued Expenses					
Other Current Liabilities					
Total Current Liabilities					
Long Term Debt					
Deferred Credits and Other Liabilities					
Deferred Income Taxes					
Unamortized Investment Tax Credits					
Other Noncurrent Liab - Decomm					
Pension Obligation					
Post Retirement Benefits Obligation					
Spent Fuel obligation					
Long Term Debt - Affiliates					
Other					
Deferred Credits and Other Liabilities					
Preferred Securities of Subsidiaries					
Common Stock					
Receivable from Parent					
Deferred Compensation					
Retained Earnings (Accumulated Deficit)					
Accumulated OCI					
Shareholder's Equity					
Total Liabilities and Shareholder's Equity					

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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

InfraSource Inc. Consolidating

(in millions)	*	*	*	*	*	*
	VSI Group Inc.	EIS Engineering Inc.	Blair Park Services Inc.	Electric Services Inc.	Dashiell Holdings Corporation	MJ Electric Inc.
Assets						
Current Assets						
Cash and Cash Equivalents						
Restricted Cash						
A/R - Customers						
A/R - Affiliates						
A/R - Other						
Inventories - Fossil Fuel						
Inventories - Materials and Supplies						
Deferred Income Taxes						
Other						
-----						
Total Current Assets						
-----						
Property Plant and Equipment						
Deferred Debits and Other Assets						
Regulatory Asset						
Investments - Decomm						
Investments						
Goodwill, net						
Other						
Notes Receivable/Payable - Affiliates						
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Deferred Debits and Other Assets						
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Total Assets						
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Liabilities and Shareholders' Equity						
Current Liabilities						
Notes Payable						
L-T Debt Due Within One Year						
Payable to Affiliates						
Accounts payable						
Accrued Expenses						
Other Current Liabilities						
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Total Current Liabilities						
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Long Term Debt						
Deferred Credits and Other Liabilities						
Deferred Income Taxes						
Unamortized Investment Tax Credits						
Other Noncurrent Liab - Decomm						
Pension Obligation						
Post Retirement Benefits Obligation						
Spent Fuel obligation						
Long Term Debt - Affiliates						
Other						
-----						
Deferred Credits and Other Liabilities						
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Preferred Securities of Subsidiaries						
Common Stock						
Receivable from Parent						
Deferred Compensation						
Retained Earnings (Accumulated Deficit)						
Accumulated OCI						
-----						
Shareholder's Equity						
-----						
Total Liabilities and Shareholder's Equity						
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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

InfraSource Inc. Consolidating

	*	*	*	*	*	*
(in millions)	Fischbach & Moore	Syracuse Merit	MRM Technical Group, Inc.	Michigan Trenching Services, Inc.	Trinity Industries Inc.	Chowns Communications Inc.
Assets	Electric, Inc.	Electric, Inc.	Group, Inc.	Services, Inc.	Inc.	Inc.
Current Assets						
Cash and Cash Equivalents						
Restricted Cash						
A/R - Customers						
A/R - Affiliates						
A/R - Other						
Inventories - Fossil Fuel						
Inventories - Materials and Supplies						
Deferred Income Taxes						
Other						
-----						
Total Current Assets						
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Property Plant and Equipment						
Deferred Debits and Other Assets						
Regulatory Asset						
Investments - Decomm						
Investments						
Goodwill, net						
Other						
Notes Receivable/Payable - Affiliates						
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Deferred Debits and Other Assets						
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Total Assets						
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Liabilities and Shareholders' Equity						
Current Liabilities						
Notes Payable						
L-T Debt Due Within One Year						
Payable to Affiliates						
Accounts payable						
Accrued Expenses						
Other Current Liabilities						
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Total Current Liabilities						
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Long Term Debt						
Deferred Credits and Other Liabilities						
Deferred Income Taxes						
Unamortized Investment Tax Credits						
Other Noncurrent Liab - Decomm						
Pension Obligation						
Post Retirement Benefits Obligation						
Spent Fuel obligation						
Long Term Debt - Affiliates						
Other						
-----						
Deferred Credits and Other Liabilities						
-----						
Preferred Securities of Subsidiaries						
Common Stock						
Receivable from Parent						
Deferred Compensation						
Retained Earnings (Accumulated Deficit)						
Accumulated OCI						
-----						
Shareholder's Equity						
-----						
Total Liabilities and Shareholder's Equity						
-----						

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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

Exelon Thermal Holdings, Inc. Consolidating

	*	*	*	*	*
(in millions)	Exelon Thermal Holdings, Inc. Consolidated	Exelon Thermal Holdings, Inc. Eliminations	Exelon Thermal Holdings, Inc. Reclass	Exelon Thermal Holdings Inc.	Exelon Thermal Technologies Inc.
Assets					
Current Assets					
Cash and Cash Equivalents					
Restricted Cash					
A/R - Customers					
A/R - Affiliates					
A/R - Other					
Inventories - Fossil Fuel					
Inventories - Materials and Supplies					
Deferred Income Taxes					
Other					
Total Current Assets					
Property Plant and Equipment					
Deferred Debits and Other Assets					
Regulatory Asset					
Investments - Decomm					
Investments					
Goodwill, net					
Other					
Notes Receivable/Payable - Affiliates					
Deferred Debits and Other Assets					
Total Assets					
Liabilities and Shareholders' Equity					
Current Liabilities					
Notes Payable					
L-T Debt Due Within One Year					
Payable to Affiliates					
Accounts payable					
Accrued Expenses					
Other Current Liabilities					
Total Current Liabilities					
Long Term Debt					
Deferred Credits and Other Liabilities					
Deferred Income Taxes					
Unamortized Investment Tax Credits					
Other Noncurrent Liab - Decomm					
Pension Obligation					
Post Retirement Benefits Obligation					
Spent Fuel obligation					
Long Term Debt - Affiliates					
Other					
Deferred Credits and Other Liabilities					
Preferred Securities of Subsidiaries					
Common Stock					
Receivable from Parent					
Deferred Compensation					
Retained Earnings (Accumulated Deficit)					
Accumulated OCI					
Shareholder's Equity					
Total Liabilities and Shareholder's Equity					

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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.



Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

Exelon Thermal Holdings, Inc. Consolidating

(in millions)	*	*	*	*	*	*
	Exelon Thermal Development Inc.	Northwind Chicago LLC	ETT Boston Inc.	ETT Houston Inc.	Northwind Midway LLC	ETT National Power, inc.
Assets						
Current Assets						
Cash and Cash Equivalents						
Restricted Cash						
A/R - Customers						
A/R - Affiliates						
A/R - Other						
Inventories - Fossil Fuel						
Inventories - Materials and Supplies						
Deferred Income Taxes						
Other						
Total Current Assets						
Property Plant and Equipment						
Deferred Debits and Other Assets						
Regulatory Asset						
Investments - Decomm						
Investments						
Goodwill, net						
Other						
Notes Receivable/Payable - Affiliates						
Deferred Debits and Other Assets						
Total Assets						
Liabilities and Shareholders' Equity						
Current Liabilities						
Notes Payable						
L-T Debt Due Within One Year						
Payable to Affiliates						
Accounts payable						
Accrued Expenses						
Other Current Liabilities						
Total Current Liabilities						
Long Term Debt						
Deferred Credits and Other Liabilities						
Deferred Income Taxes						
Unamortized Investment Tax Credits						
Other Noncurrent Liab - Decomm						
Pension Obligation						
Post Retirement Benefits Obligation						
Spent Fuel obligation						
Long Term Debt - Affiliates						
Other						
Deferred Credits and Other Liabilities						
Preferred Securities of Subsidiaries						
Common Stock						
Receivable from Parent						
Deferred Compensation						
Retained Earnings (Accumulated Deficit)						
Accumulated OCI						
Shareholder's Equity						
Total Liabilities and Shareholder's Equity						

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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

	Exelon Thermal Holdings, Inc. Consolidating			ETT North America Inc. Consolidating	
	*	*	*	*	*
(in millions)	ETT Arizona Inc.	ETT Nevada Inc.	ETT North America, Inc. Consolidated	ETT North America, Inc. Consolidated	ETT North America, Inc. Eliminations
Assets					
Current Assets					
Cash and Cash Equivalents					
Restricted Cash					
A/R - Customers					
A/R - Affiliates					
A/R - Other					
Inventories - Fossil Fuel					
Inventories - Materials and Supplies					
Deferred Income Taxes					
Other					
-----					
Total Current Assets					
-----					
Property Plant and Equipment					
Deferred Debits and Other Assets					
Regulatory Asset					
Investments - Decomm					
Investments					
Goodwill, net					
Other					
Notes Receivable/Payable - Affiliates					
-----					
Deferred Debits and Other Assets					
-----					
Total Assets					
-----					
Liabilities and Shareholders' Equity					
Current Liabilities					
Notes Payable					
L-T Debt Due Within One Year					
Payable to Affiliates					
Accounts payable					
Accrued Expenses					
Other Current Liabilities					
-----					
Total Current Liabilities					
-----					
Long Term Debt					
Deferred Credits and Other Liabilities					
Deferred Income Taxes					
Unamortized Investment Tax Credits					
Other Noncurrent Liab - Decomm					
Pension Obligation					
Post Retirement Benefits Obligation					
Spent Fuel obligation					
Long Term Debt - Affiliates					
Other					
-----					
Deferred Credits and Other Liabilities					
-----					
Preferred Securities of Subsidiaries					
Common Stock					
Receivable from Parent					
Deferred Compensation					
Retained Earnings (Accumulated Deficit)					
Accumulated OCI					
-----					
Shareholder's Equity					
-----					
Total Liabilities and Shareholder's Equity					
-----					

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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

ETT North America Inc. Consolidating

(in millions)	*	*	*
Assets	ETT North America Inc.	ETT Canada Inc.	Northwind Thermal Technologies Canada, Inc.
-----			
Current Assets			
Cash and Cash Equivalents			
Restricted Cash			
A/R - Customers			
A/R - Affiliates			
A/R - Other			
Inventories - Fossil Fuel			
Inventories - Materials and Supplies			
Deferred Income Taxes			
Other			
-----			
Total Current Assets			
-----			
Property Plant and Equipment			
Deferred Debits and Other Assets			
Regulatory Asset			
Investments - Decomm			
Investments			
Goodwill, net			
Other			
Notes Receivable/Payable - Affiliates			
-----			
Deferred Debits and Other Assets			
-----			
Total Assets			
-----			
Liabilities and Shareholders' Equity			
Current Liabilities			
Notes Payable			
L-T Debt Due Within One Year			
Payable to Affiliates			
Accounts payable			
Accrued Expenses			
Other Current Liabilities			
-----			
Total Current Liabilities			
-----			
Long Term Debt			
Deferred Credits and Other Liabilities			
Deferred Income Taxes			
Unamortized Investment Tax Credits			
Other Noncurrent Liab - Decomm			
Pension Obligation			
Post Retirement Benefits Obligation			
Spent Fuel obligation			
Long Term Debt - Affiliates			
Other			
-----			
Deferred Credits and Other Liabilities			
-----			
Preferred Securities of Subsidiaries			
Common Stock			
Receivable from Parent			
Deferred Compensation			
Retained Earnings (Accumulated Deficit)			
Accumulated OCI			
-----			
Shareholder's Equity			
-----			
Total Liabilities and Shareholder's Equity			
-----			

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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

All Energy Gas & Electric Marketing Consolidating

(in millions)	*	*	*	*
Assets	All Energy Gas & Electric Marketing Co, LLC Consolidated	All Energy Gas & Electric Marketing Eliminating Co	Texas Ohio Gas Inc. Boston	Texas Ohio Gas Inc. Ohio
Current Assets				
Cash and Cash Equivalents				
Restricted Cash				
A/R - Customers				
A/R - Affiliates				
A/R - Other				
Inventories - Fossil Fuel				
Inventories - Materials and Supplies				
Deferred Income Taxes				
Other				
-----				
Total Current Assets				
-----				
Property Plant and Equipment				
Deferred Debits and Other Assets				
Regulatory Asset				
Investments - Decomm				
Investments				
Goodwill, net				
Other				
Notes Receivable/Payable - Affiliates				
-----				
Deferred Debits and Other Assets				
-----				
Total Assets				
-----				
Liabilities and Shareholders' Equity				
Current Liabilities				
Notes Payable				
L-T Debt Due Within One Year				
Payable to Affiliates				
Accounts payable				
Accrued Expenses				
Other Current Liabilities				
-----				
Total Current Liabilities				
-----				
Long Term Debt				
Deferred Credits and Other Liabilities				
Deferred Income Taxes				
Unamortized Investment Tax Credits				
Other Noncurrent Liab - Decomm				
Pension Obligation				
Post Retirement Benefits Obligation				
Spent Fuel obligation				
Long Term Debt - Affiliates				
Other				
-----				
Deferred Credits and Other Liabilities				
-----				
Preferred Securities of Subsidiaries				
Common Stock				
Receivable from Parent				
Deferred Compensation				
Retained Earnings (Accumulated Deficit)				
Accumulated OCI				
-----				
Shareholder's Equity				
-----				
Total Liabilities and Shareholder's Equity				
-----				

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May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

Exelon Enterprises Management Consolidating

(in millions)	*	*	*	*
	Exelon Enterprises Mgmt. Inc. Consolidated	Exelon Enterprises Mgmt. Inc. Elimination Co	Exelon Enterprises Mgmt. Inc.	Exelon Capital Partners Inc. Consolidated
Assets				
Current Assets				
Cash and Cash Equivalents				
Restricted Cash				
A/R - Customers				
A/R - Affiliates				
A/R - Other				
Inventories - Fossil Fuel				
Inventories - Materials and Supplies				
Deferred Income Taxes				
Other				
-----				
Total Current Assets				
-----				
Property Plant and Equipment				
Deferred Debits and Other Assets				
Regulatory Asset				
Investments - Decomm				
Investments				
Goodwill, net				
Other				
Notes Receivable/Payable - Affiliates				
-----				
Deferred Debits and Other Assets				
-----				
Total Assets				
-----				
Liabilities and Shareholders' Equity				
Current Liabilities				
Notes Payable				
L-T Debt Due Within One Year				
Payable to Affiliates				
Accounts payable				
Accrued Expenses				
Other Current Liabilities				
-----				
Total Current Liabilities				
-----				
Long Term Debt				
Deferred Credits and Other Liabilities				
Deferred Income Taxes				
Unamortized Investment Tax Credits				
Other Noncurrent Liab - Decomm				
Pension Obligation				
Post Retirement Benefits Obligation				
Spent Fuel obligation				
Long Term Debt - Affiliates				
Other				
-----				
Deferred Credits and Other Liabilities				
-----				
Preferred Securities of Subsidiaries				
Common Stock				
Receivable from Parent				
Deferred Compensation				
Retained Earnings (Accumulated Deficit)				
Accumulated OCI				
-----				
Shareholder's Equity				
-----				
Total Liabilities and Shareholder's Equity				
-----				

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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

Exelon Capital Partners Consolidating

(in millions)	*	*	*	*
	Exelon Capital Partners Inc. Consolidated	Exelon Capital Partners Inc. Elimination	Exelon Capital Partners Inc.	ECP Telecommunications LLC, Consolidated
Assets				
Current Assets				
Cash and Cash Equivalents				
Restricted Cash				
A/R - Customers				
A/R - Affiliates				
A/R - Other				
Inventories - Fossil Fuel				
Inventories - Materials and Supplies				
Deferred Income Taxes				
Other				
-----				
Total Current Assets				
-----				
Property Plant and Equipment				
Deferred Debits and Other Assets				
Regulatory Asset				
Investments - Decomm				
Investments				
Goodwill, net				
Other				
Notes Receivable/Payable - Affiliates				
-----				
Deferred Debits and Other Assets				
-----				
Total Assets				
-----				
Liabilities and Shareholders' Equity				
Current Liabilities				
Notes Payable				
L-T Debt Due Within One Year				
Payable to Affiliates				
Accounts payable				
Accrued Expenses				
Other Current Liabilities				
-----				
Total Current Liabilities				
-----				
Long Term Debt				
Deferred Credits and Other Liabilities				
Deferred Income Taxes				
Unamortized Investment Tax Credits				
Other Noncurrent Liab - Decomm				
Pension Obligation				
Post Retirement Benefits Obligation				
Spent Fuel obligation				
Long Term Debt - Affiliates				
Other				
-----				
Deferred Credits and Other Liabilities				
-----				
Preferred Securities of Subsidiaries				
Common Stock				
Receivable from Parent				
Deferred Compensation				
Retained Earnings (Accumulated Deficit)				
Accumulated OCI				
-----				
Shareholder's Equity				
-----				
Total Liabilities and Shareholder's Equity				
-----				

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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

(in millions)	Exelon Capital Partners Consolidating		ECP Telecom. Consolidating			
	*	*	*	*	*	*
	Exelon Enterprises Investments, Inc. Consolidated		ECP Telecom. LLC Consolidated	ECP Telecom. LLC Elimination	ECP Telecom LLC	Energy Trading Company
Assets						
Current Assets						
Cash and Cash Equivalents						
Restricted Cash						
A/R - Customers						
A/R - Affiliates						
A/R - Other						
Inventories - Fossil Fuel						
Inventories - Materials and Supplies						
Deferred Income Taxes						
Other						
Total Current Assets						
Property Plant and Equipment						
Deferred Debits and Other Assets						
Regulatory Asset						
Investments - Decomm						
Investments						
Goodwill, net						
Other						
Notes Receivable/Payable - Affiliates						
Deferred Debits and Other Assets						
Total Assets						
Liabilities and Shareholders' Equity						
Current Liabilities						
Notes Payable						
L-T Debt Due Within One Year						
Payable to Affiliates						
Accounts payable						
Accrued Expenses						
Other Current Liabilities						
Total Current Liabilities						
Long Term Debt						
Deferred Credits and Other Liabilities						
Deferred Income Taxes						
Unamortized Investment Tax Credits						
Other Noncurrent Liab - Decomm						
Pension Obligation						
Post Retirement Benefits Obligation						
Spent Fuel obligation						
Long Term Debt - Affiliates						
Other						
Deferred Credits and Other Liabilities						
Preferred Securities of Subsidiaries						
Common Stock						
Receivable from Parent						
Deferred Compensation						
Retained Earnings (Accumulated Deficit)						
Accumulated OCI						
Shareholder's Equity						
Total Liabilities and Shareholder's Equity						

(in millions)	Exelon Enterprises Investments Consolidating			
	*	*	*	*
	Exelon Enterprises Investments, Inc. Consolidated	Exelon Enterprises Investments, Inc. Elimination Co	Exelon Enterprises Investments, Inc.	EEI Telecommunications Holding, Co Consolidated
Assets				
Current Assets				
Cash and Cash Equivalents				
Restricted Cash				
A/R - Customers				
A/R - Affiliates				
A/R - Other				
Inventories - Fossil Fuel				
Inventories - Materials and Supplies				
Deferred Income Taxes				
Other				
Total Current Assets				
Property Plant and Equipment				
Deferred Debits and Other Assets				
Regulatory Asset				
Investments - Decomm				
Investments				
Goodwill, net				
Other				

Notes Receivable/Payable - Affiliates

Deferred Debits and Other Assets

Total Assets

Liabilities and Shareholders' Equity

Current Liabilities

Notes Payable

L-T Debt Due Within One Year

Payable to Affiliates

Accounts payable

Accrued Expenses

Other Current Liabilities

Total Current Liabilities

Long Term Debt

Deferred Credits and Other Liabilities

Deferred Income Taxes

Unamortized Investment Tax Credits

Other Noncurrent Liab - Decomm

Pension Obligation

Post Retirement Benefits Obligation

Spent Fuel obligation

Long Term Debt - Affiliates

Other

Deferred Credits and Other Liabilities

Preferred Securities of Subsidiaries

Common Stock

Receivable from Parent

Deferred Compensation

Retained Earnings (Accumulated Deficit)

Accumulated OCI

Shareholder's Equity

Total Liabilities and Shareholder's Equity

Exelon Corporation

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\*CONFIDENTIAL TREATMENT REQUESTED

May not add due to rounding.



Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

EEI Telecom. Holding Consolidating

	*	*	*	*
	EEI	EEI	EEI	Exelon
(in millions)	Telecom. Holding	Telecom. Holding	Telecom.	Communications
Assets	Co Consolidated	Co Elimination	Holding, Co	LLC Consolidated
Current Assets				
Cash and Cash Equivalents				
Restricted Cash				
A/R - Customers				
A/R - Affiliates				
A/R - Other				
Inventories - Fossil Fuel				
Inventories - Materials and Supplies				
Deferred Income Taxes				
Other				
<b>Total Current Assets</b>				
Property Plant and Equipment				
Deferred Debits and Other Assets				
Regulatory Asset				
Investments - Decomm				
Investments				
Goodwill, net				
Other				
Notes Receivable/Payable - Affiliates				
<b>Deferred Debits and Other Assets</b>				
<b>Total Assets</b>				
Liabilities and Shareholders' Equity				
Current Liabilities				
Notes Payable				
L-T Debt Due Within One Year				
Payable to Affiliates				
Accounts payable				
Accrued Expenses				
Other Current Liabilities				
<b>Total Current Liabilities</b>				
Long Term Debt				
Deferred Credits and Other Liabilities				
Deferred Income Taxes				
Unamortized Investment Tax Credits				
Other Noncurrent Liab - Decomm				
Pension Obligation				
Post Retirement Benefits Obligation				
Spent Fuel obligation				
Long Term Debt - Affiliates				
Other				
<b>Deferred Credits and Other Liabilities</b>				
Preferred Securities of Subsidiaries				
Common Stock				
Receivable from Parent				
Deferred Compensation				
Retained Earnings (Accumulated Deficit)				
Accumulated OCI				
<b>Shareholder's Equity</b>				
<b>Total Liabilities and Shareholder's Equity</b>				

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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

Exelon Communications Consolidating

(in millions)	*	*	*	*	*
	Exelon Communications LLC Consolidated	Exelon Communications LLC, Elimination Co	Exelon Communications LLC	PHT Holdings LLC	Exelon Communications Co LLC
Assets					
Current Assets					
Cash and Cash Equivalents					
Restricted Cash					
A/R - Customers					
A/R - Affiliates					
A/R - Other					
Inventories - Fossil Fuel					
Inventories - Materials and Supplies					
Deferred Income Taxes					
Other					
Total Current Assets					
Property Plant and Equipment					
Deferred Debits and Other Assets					
Regulatory Asset					
Investments - Decomm					
Investments					
Goodwill, net					
Other					
Notes Receivable/Payable - Affiliates					
Deferred Debits and Other Assets					
Total Assets					
Liabilities and Shareholders' Equity					
Current Liabilities					
Notes Payable					
L-T Debt Due Within One Year					
Payable to Affiliates					
Accounts payable					
Accrued Expenses					
Other Current Liabilities					
Total Current Liabilities					
Long Term Debt					
Deferred Credits and Other Liabilities					
Deferred Income Taxes					
Unamortized Investment Tax Credits					
Other Noncurrent Liab - Decomm					
Pension Obligation					
Post Retirement Benefits Obligation					
Spent Fuel obligation					
Long Term Debt - Affiliates					
Other					
Deferred Credits and Other Liabilities					
Preferred Securities of Subsidiaries					
Common Stock					
Receivable from Parent					
Deferred Compensation					
Retained Earnings (Accumulated Deficit)					
Accumulated OCI					
Shareholder's Equity					
Total Liabilities and Shareholder's Equity					

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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

Exelon Generation Consolidating

(in millions)	*	*	*	*
	Exelon Generation Co, Consol Ex Corp	Exelon Generation Co, Reclass Ex Corp	Exelon Generation Co, LLC Consolidated	Exelon Generation Co, Reclass
Assets				
Current Assets				
Cash and Cash Equivalents			\$ 224	
Restricted Cash			-	
A/R - Customers			316	
A/R - Affiliates			327	
A/R - Other			165	
Inventories - Fossil Fuel			105	
Inventories - Materials and Supplies			202	
Deferred Income Taxes			-	
Other			65	
<b>Total Current Assets</b>			<b>1,404</b>	
Property Plant and Equipment			2,003	
Deferred Debits and Other Assets				
Regulatory Asset			-	
Investments - Decomm			3,165	
Investments			859	
Goodwill, net			-	
Other			520	
Notes Receivable/Payable - Affiliates			291	
<b>Deferred Debits and Other Assets</b>			<b>4,835</b>	
<b>Total Assets</b>			<b>\$ 8,242</b>	
Liabilities and Shareholders' Equity				
Current Liabilities				
Notes Payable			\$ -	
L-T Debt Due Within One Year			4	
Payable to Affiliates			-	
Accounts payable			588	
Accrued Expenses			310	
Other Current Liabilities			171	
<b>Total Current Liabilities</b>			<b>1,074</b>	
Long Term Debt			1,021	
Deferred Credits and Other Liabilities				
Deferred Income Taxes			(0)	
Unamortized Investment Tax Credits			234	
Other Noncurrent Liab - Decomm			1,353	
Pension Obligation			118	
Post Retirement Benefits Obligation			384	
Spent Fuel obligation			843	
Long Term Debt - Affiliates			-	
Other			280	
<b>Deferred Credits and Other Liabilities</b>			<b>3,212</b>	
Preferred Securities of Subsidiaries				
Common Stock			2,315	
Receivable from Parent			-	
Deferred Compensation			-	
Retained Earnings (Accumulated Deficit)			524	
Accumulated OCI			97	
<b>Shareholder's Equity</b>			<b>2,936</b>	
<b>Total Liabilities and Shareholder's Equity</b>			<b>\$ 8,242</b>	

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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

Exelon Generation Consolidating

	*	*	*	*	*
(in millions)	Exelon Generation Company	Penesco Company LLC	Cenesco Company LLC	Susquehanna Electric Company	Exelon Generation Finance Co
Assets					
Current Assets					
Cash and Cash Equivalents					
Restricted Cash					
A/R - Customers					
A/R - Affiliates					
A/R - Other					
Inventories - Fossil Fuel					
Inventories - Materials and Supplies					
Deferred Income Taxes					
Other					
-----					
Total Current Assets					
-----					
Property Plant and Equipment					
Deferred Debits and Other Assets					
Regulatory Asset					
Investments - Decomm					
Investments					
Goodwill, net					
Other					
Notes Receivable/Payable - Affiliates					
-----					
Deferred Debits and Other Assets					
-----					
Total Assets					
-----					
Liabilities and Shareholders' Equity					
Current Liabilities					
Notes Payable					
L-T Debt Due Within One Year					
Payable to Affiliates					
Accounts payable					
Accrued Expenses					
Other Current Liabilities					
-----					
Total Current Liabilities					
-----					
Long Term Debt					
Deferred Credits and Other Liabilities					
Deferred Income Taxes					
Unamortized Investment Tax Credits					
Other Noncurrent Liab - Decomm					
Pension Obligation					
Post Retirement Benefits Obligation					
Spent Fuel obligation					
Long Term Debt - Affiliates					
Other					
-----					
Deferred Credits and Other Liabilities					
-----					
Preferred Securities of Subsidiaries					
Common Stock					
Receivable from Parent					
Deferred Compensation					
Retained Earnings (Accumulated Deficit)					
Accumulated OCI					
-----					
Shareholder's Equity					
-----					
Total Liabilities and Shareholder's Equity					
-----					

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May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

Exelon Generation Consolidating

(in millions)	*	*	*	*	*
	Exelon Allowance Management Co	Exelon Peaker Development General, LLC	Exelon Power Holding LP, Consolidated	PECO Energy Power Co, Consolidated	Exelon Peaker Development Ltd. LLC, Consolidated
Assets					
Current Assets					
Cash and Cash Equivalents					
Restricted Cash					
A/R - Customers					
A/R - Affiliates					
A/R - Other					
Inventories - Fossil Fuel					
Inventories - Materials and Supplies					
Deferred Income Taxes					
Other					
Total Current Assets					
Property Plant and Equipment					
Deferred Debits and Other Assets					
Regulatory Asset					
Investments - Decomm					
Investments					
Goodwill, net					
Other					
Notes Receivable/Payable - Affiliates					
Deferred Debits and Other Assets					
Total Assets					
Liabilities and Shareholders' Equity					
Current Liabilities					
Notes Payable					
L-T Debt Due Within One Year					
Payable to Affiliates					
Accounts payable					
Accrued Expenses					
Other Current Liabilities					
Total Current Liabilities					
Long Term Debt					
Deferred Credits and Other Liabilities					
Deferred Income Taxes					
Unamortized Investment Tax Credits					
Other Noncurrent Liab - Decomm					
Pension Obligation					
Post Retirement Benefits Obligation					
Spent Fuel obligation					
Long Term Debt - Affiliates					
Other					
Deferred Credits and Other Liabilities					
Preferred Securities of Subsidiaries					
Common Stock					
Receivable from Parent					
Deferred Compensation					
Retained Earnings (Accumulated Deficit)					
Accumulated OCI					
Shareholder's Equity					
Total Liabilities and Shareholder's Equity					

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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

Exelon Power Holding Consolidating

(in millions)	*	*	*	*
	Exelon Power Holding LP, Consolidated	Exelon Power Holding LP, Elimination	Exelon Power Holdings, LP	Exelon Fossil Holdings, Inc
Assets				
Current Assets				
Cash and Cash Equivalents				
Restricted Cash				
A/R - Customers				
A/R - Affiliates				
A/R - Other				
Inventories - Fossil Fuel				
Inventories - Materials and Supplies				
Deferred Income Taxes				
Other				
-----				
Total Current Assets				
-----				
Property Plant and Equipment				
Deferred Debits and Other Assets				
Regulatory Asset				
Investments - Decomm				
Investments				
Goodwill, net				
Other				
Notes Receivable/Payable - Affiliates				
-----				
Deferred Debits and Other Assets				
-----				
Total Assets				
-----				
Liabilities and Shareholders' Equity				
Current Liabilities				
Notes Payable				
L-T Debt Due Within One Year				
Payable to Affiliates				
Accounts payable				
Accrued Expenses				
Other Current Liabilities				
-----				
Total Current Liabilities				
-----				
Long Term Debt				
Deferred Credits and Other Liabilities				
Deferred Income Taxes				
Unamortized Investment Tax Credits				
Other Noncurrent Liab - Decomm				
Pension Obligation				
Post Retirement Benefits Obligation				
Spent Fuel obligation				
Long Term Debt - Affiliates				
Other				
-----				
Deferred Credits and Other Liabilities				
-----				
Preferred Securities of Subsidiaries				
Common Stock				
Receivable from Parent				
Deferred Compensation				
Retained Earnings (Accumulated Deficit)				
Accumulated OCI				
-----				
Shareholder's Equity				
-----				
Total Liabilities and Shareholder's Equity				
-----				

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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Corporation Consolidating Balance Sheet as of December 31, 2001

	PECO Energy Power Consolidating			
	*	*	*	*
(in millions)	PECO Energy Power Co. Consolidated	PECO Energy Power Elimination	PECO Energy Power, Co	Susquehanna Power Company
Assets				
Current Assets				
Cash and Cash Equivalents				
Restricted Cash				
A/R - Customers				
A/R - Affiliates				
A/R - Other				
Inventories - Fossil Fuel				
Inventories - Materials and Supplies				
Deferred Income Taxes				
Other				
-----				
Total Current Assets				
-----				
Property Plant and Equipment				
Deferred Debits and Other Assets				
Regulatory Asset				
Investments - Decomm				
Investments				
Goodwill, net				
Other				
Notes Receivable/Payable - Affiliates				
-----				
Deferred Debits and Other Assets				
-----				
Total Assets				
-----				
Liabilities and Shareholders' Equity				
Current Liabilities				
Notes Payable				
L-T Debt Due Within One Year				
Payable to Affiliates				
Accounts payable				
Accrued Expenses				
Other Current Liabilities				
-----				
Total Current Liabilities				
-----				
Long Term Debt				
Deferred Credits and Other Liabilities				
Deferred Income Taxes				
Unamortized Investment Tax Credits				
Other Noncurrent Liab - Decomm				
Pension Obligation				
Post Retirement Benefits Obligation				
Spent Fuel obligation				
Long Term Debt - Affiliates				
Other				
-----				
Deferred Credits and Other Liabilities				
-----				
Preferred Securities of Subsidiaries				
Common Stock				
Receivable from Parent				
Deferred Compensation				
Retained Earnings (Accumulated Deficit)				
Accumulated OCI				
-----				
Shareholder's Equity				
-----				
Total Liabilities and Shareholder's Equity				
-----				

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\*CONFIDENTIAL TREATMENT REQUESTED  
May not add due to rounding.

Exelon Peaker Development Consolidating

(in millions)	*	*	*	*
Assets	Exelon Peaker Development Ltd. LLC, Consolidated	Exelon Peaker Development Ltd. LLC, Elimination Co	Exelon Peaker Development Ltd. LLC	Ex Tex LaPorte LP
Current Assets				
Cash and Cash Equivalents				
Restricted Cash				
A/R - Customers				
A/R - Affiliates				
A/R - Other				
Inventories - Fossil Fuel				
Inventories - Materials and Supplies				
Deferred Income Taxes				
Other				
Total Current Assets				
Property Plant and Equipment				
Deferred Debits and Other Assets				
Regulatory Asset				
Investments - Decomm				
Investments				
Goodwill, net				
Other				
Notes Receivable/Payable - Affiliates				
Deferred Debits and Other Assets				
Total Assets				
Liabilities and Shareholders' Equity				
Current Liabilities				
Notes Payable				
L-T Debt Due Within One Year				
Payable to Affiliates				
Accounts payable				
Accrued Expenses				
Other Current Liabilities				
Total Current Liabilities				
Long Term Debt				
Deferred Credits and Other Liabilities				
Deferred Income Taxes				
Unamortized Investment Tax Credits				
Other Noncurrent Liab - Decomm				
Pension Obligation				
Post Retirement Benefits Obligation				
Spent Fuel obligation				
Long Term Debt - Affiliates				
Other				
Deferred Credits and Other Liabilities				
Preferred Securities of Subsidiaries				
Common Stock				
Receivable from Parent				
Deferred Compensation				
Retained Earnings (Accumulated Deficit)				
Accumulated OCI				
Shareholder's Equity				
Total Liabilities and Shareholder's Equity				



Exelon Corporation Consolidating Cash Flows  
For the Period Ending December 31, 2001

(in millions)	Exelon Corporation Consolidating		
	Exelon Corporation Consolidated	* Exelon Corporation Eliminations	* Exelon Corporation
Cash Flows From Operating Activities			
Net Income	\$ 1,428		
Adjustments to Reconcile Net Income to Net Cash			
Provided by Operating Activities:			
Depreciation and Amortization	1,834		
Provision for Uncollectible Accounts	145		
Cumulative Effect of a Change in Accounting Principle (net of income tax)	(12)		
Reversal of Provision for Revenue Refund	-		
Deferred Income Taxes	(68)		
(Gains)/Losses from Sales of Investments			
Cash Transferred in Restructuring	-		
Early Retirement and Separation Program	46		
Midwest Independent System Operator Exit Fees	-		
Deferred Energy Costs	29		
Equity in (Earnings) Losses of Unconsolidated Affiliates	(62)		
Net Realized Losses on Nuclear Decommissioning Trust Funds	127		
Other Operating Activities	20		
Changes in Working Capital:			
Accounts Receivable	257		
Inventories	(33)		
Accrued Expenses			
Other Current Liabilities			
Changes in Interco Receivables/Payables, net			
Accounts Payable	(129)		
Payables to Affiliates	-		
Other Current Assets	33		
Net Cash Flows provided by (used in) Operating Activities	3,615		
Cash Flows From Investing Activities			
Capital Expenditures	(2,041)		
Plant Removals, net			
Acquisitions - Enterprises, net of cash acquired	(30)		
Investments in and Advances to Joint Ventures	-		
Proceeds of Sale of Investments			
Dividends from/(Investments in) subsidiaries	-		
Note Receivable from Affiliate	-		
Proceeds from Nuclear Decommissioning Trust Funds	1,624		
Investments in Nuclear Decommissioning Trust Funds	(1,863)		
Other Investing Activities	(82)		
Net Cash Flows provided by (used in) Investing Activities	(2,392)		
Cash Flows From Financing Activities			
Change in Short-Term Debt	(1,013)		
Change in Intercompany Payable, Affiliate	-		
Retirement of Mandatorily Redeemable Preferred Stock			
Issuance of Long-Term Debt	2,270		
Retirement of Long-Term Debt	(1,860)		
Preferred Stock Redemptions	(17)		
Change in Restricted Cash	(58)		
Proceeds from Stock Option Exercises	39		
Common Stock Repurchase	-		
Contribution from Parent	-		
Nuclear Fuel Lease Principal Payments	-		
Common Stock Forward Repurchase	-		
Dividends on:			
Common Stock	(583)		
Preferred Stock	-		
Proceeds on Settlement of Interest Rate Swap Agreements	-		
Other Financing Activities	(42)		
Net Cash Flows provided by (used in) Financing Activities	(1,264)		
Change In Cash and Cash Equivalents	(41)		
Cash Transferred in Restructuring			
Cash and Cash Equivalents at Beginning of Period	526		
Cash and Cash Equivalents at End of Period	\$ 485		

\* Confidential Treatment Requested  
May not add due to rounding

Exelon Corporation Consolidating Cash Flows  
For the Period Ending December 31, 2001

	Exelon Corporation Consolidating		
(in millions)	*	*	*
	Unicom Investment, Inc. Consolidated	Unicom Resources Inc.	Exelon Business Services Co.
Cash Flows From Operating Activities			
Net Income			
Adjustments to Reconcile Net Income to Net Cash			
Provided by Operating Activities:			
Depreciation and Amortization			
Provision for Uncollectible Accounts			
Cumulative Effect of a Change in Accounting Principle (net of income tax)			
Reversal of Provision for Revenue Refund			
Deferred Income Taxes			
(Gains)/Losses from Sales of Investments			
Cash Transferred in Restructuring			
Early Retirement and Separation Program			
Midwest Independent System Operator Exit Fees			
Deferred Energy Costs			
Equity in (Earnings) Losses of Unconsolidated Affiliates			
Net Realized Losses on Nuclear Decommissioning Trust Funds			
Other Operating Activities			
Changes in Working Capital:			
Accounts Receivable			
Inventories			
Accrued Expenses			
Other Current Liabilities			
Changes in Interco Receivables/Payables, net			
Accounts Payable			
Payables to Affiliates			
Other Current Assets			
<hr/>			
Net Cash Flows provided by (used in) Operating Activities			
<hr/>			
Cash Flows From Investing Activities			
Capital Expenditures			
Plant Removals, net			
Acquisitions - Enterprises, net of cash acquired			
Investments in and Advances to Joint Ventures			
Proceeds of Sale of Investments			
Dividends from/(Investments in) subsidiaries			
Note Receivable from Affiliate			
Proceeds from Nuclear Decommissioning Trust Funds			
Investments in Nuclear Decommissioning Trust Funds			
Other Investing Activities			
<hr/>			
Net Cash Flows provided by (used in) Investing Activities			
<hr/>			
Cash Flows From Financing Activities			
Change in Short-Term Debt			
Change in Intercompany Payable, Affiliate			
Retirement of Mandatorily Redeemable Preferred Stock			
Issuance of Long-Term Debt			
Retirement of Long-Term Debt			
Preferred Stock Redemptions			
Change in Restricted Cash			
Proceeds from Stock Option Exercises			
Common Stock Repurchase			
Contribution from Parent			
Nuclear Fuel Lease Principal Payments			
Common Stock Forward Repurchase			
Dividends on:			
Common Stock			
Preferred Stock			
Proceeds on Settlement of Interest Rate Swap Agreements			
Other Financing Activities			
<hr/>			
Net Cash Flows provided by (used in) Financing Activities			
<hr/>			
Change In Cash and Cash Equivalents			
Cash Transferred in Restructuring			
Cash and Cash Equivalents at Beginning of Period			
<hr/>			
Cash and Cash Equivalents at End of Period			

\* Confidential Treatment Requested  
May not add due to rounding

Exelon Corporation Consolidating Cash Flows  
For the Period Ending December 31, 2001

	Exelon Corporation Consolidating	
(in millions)	*	*
	Exelon Energy Delivery Consol.	Exelon Ventures Consolidated
Cash Flows From Operating Activities		
Net Income		
Adjustments to Reconcile Net Income to Net Cash		
Provided by Operating Activities:		
Depreciation and Amortization		
Provision for Uncollectible Accounts		
Cumulative Effect of a Change in Accounting Principle (net of income tax)		
Reversal of Provision for Revenue Refund		
Deferred Income Taxes		
(Gains)/Losses from Sales of Investments		
Cash Transferred in Restructuring		
Early Retirement and Separation Program		
Midwest Independent System Operator Exit Fees		
Deferred Energy Costs		
Equity in (Earnings) Losses of Unconsolidated Affiliates		
Net Realized Losses on Nuclear Decommissioning Trust Funds		
Other Operating Activities		
Changes in Working Capital:		
Accounts Receivable		
Inventories		
Accrued Expenses		
Other Current Liabilities		
Changes in Interco Receivables/Payables, net		
Accounts Payable		
Payables to Affiliates		
Other Current Assets		
Net Cash Flows provided by (used in) Operating Activities		
Cash Flows From Investing Activities		
Capital Expenditures		
Plant Removals, net		
Acquisitions - Enterprises, net of cash acquired		
Investments in and Advances to Joint Ventures		
Proceeds of Sale of Investments		
Dividends from/(Investments in) subsidiaries		
Note Receivable from Affiliate		
Proceeds from Nuclear Decommissioning Trust Funds		
Investments in Nuclear Decommissioning Trust Funds		
Other Investing Activities		
Net Cash Flows provided by (used in) Investing Activities		
Cash Flows From Financing Activities		
Change in Short-Term Debt		
Change in Intercompany Payable, Affiliate		
Retirement of Mandatorily Redeemable Preferred Stock		
Issuance of Long-Term Debt		
Retirement of Long-Term Debt		
Preferred Stock Redemptions		
Change in Restricted Cash		
Proceeds from Stock Option Exercises		
Common Stock Repurchase		
Contribution from Parent		
Nuclear Fuel Lease Principal Payments		
Common Stock Forward Repurchase		
Dividends on:		
Common Stock		
Preferred Stock		
Proceeds on Settlement of Interest Rate Swap Agreements		
Other Financing Activities		
Net Cash Flows provided by (used in) Financing Activities		
Change In Cash and Cash Equivalents		
Cash Transferred in Restructuring		
Cash and Cash Equivalents at Beginning of Period		
Cash and Cash Equivalents at End of Period		

\* Confidential Treatment Requested  
May not add due to rounding

Exelon Corporation Consolidating Cash Flows  
For the Period Ending December 31, 2001

Exelon Energy Delivery Consolidating

(in millions)	*	*	*
	Exelon Energy Delivery Consol.	Exelon Energy Delivery Elim / Reclass	Exelon Energy Delivery Company
Cash Flows From Operating Activities			
Net Income			
Adjustments to Reconcile Net Income to Net Cash			
Provided by Operating Activities:			
Depreciation and Amortization			
Provision for Uncollectible Accounts			
Cumulative Effect of a Change in Accounting Principle (net of income tax)			
Reversal of Provision for Revenue Refund			
Deferred Income Taxes			
(Gains)/Losses from Sales of Investments			
Cash Transferred in Restructuring			
Early Retirement and Separation Program			
Midwest Independent System Operator Exit Fees			
Deferred Energy Costs			
Equity in (Earnings) Losses of Unconsolidated Affiliates			
Net Realized Losses on Nuclear Decommissioning Trust Funds			
Other Operating Activities			
Changes in Working Capital:			
Accounts Receivable			
Inventories			
Accrued Expenses			
Other Current Liabilities			
Changes in Interco Receivables/Payables, net			
Accounts Payable			
Payables to Affiliates			
Other Current Assets			
<hr/>			
Net Cash Flows provided by (used in) Operating Activities			
<hr/>			
Cash Flows From Investing Activities			
Capital Expenditures			
Plant Removals, net			
Acquisitions - Enterprises, net of cash acquired			
Investments in and Advances to Joint Ventures			
Proceeds of Sale of Investments			
Dividends from/(Investments in) subsidiaries			
Note Receivable from Affiliate			
Proceeds from Nuclear Decommissioning Trust Funds			
Investments in Nuclear Decommissioning Trust Funds			
Other Investing Activities			
<hr/>			
Net Cash Flows provided by (used in) Investing Activities			
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Cash Flows From Financing Activities			
Change in Short-Term Debt			
Change in Intercompany Payable, Affiliate			
Retirement of Mandatorily Redeemable Preferred Stock			
Issuance of Long-Term Debt			
Retirement of Long-Term Debt			
Preferred Stock Redemptions			
Change in Restricted Cash			
Proceeds from Stock Option Exercises			
Common Stock Repurchase			
Contribution from Parent			
Nuclear Fuel Lease Principal Payments			
Common Stock Forward Repurchase			
Dividends on:			
Common Stock			
Preferred Stock			
Proceeds on Settlement of Interest Rate Swap Agreements			
Other Financing Activities			
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Net Cash Flows provided by (used in) Financing Activities			
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Change In Cash and Cash Equivalents			
Cash Transferred in Restructuring			
Cash and Cash Equivalents at Beginning of Period			
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Cash and Cash Equivalents at End of Period			

\* Confidential Treatment Requested  
May not add due to rounding

Exelon Corporation Consolidating Cash Flows  
For the Period Ending December 31, 2001

Exelon Energy Delivery Consolidating

(in millions)	Commonwealth Edison Company Consolidated	PECO Energy Company Consolidated
Cash Flows From Operating Activities		
Net Income	\$ 607	\$ 425
Adjustments to Reconcile Net Income to Net Cash		
Provided by Operating Activities:		
Depreciation and Amortization	665	416
Provision for Uncollectible Accounts	42	69
Cumulative Effect of a Change in Accounting Principle (net of income tax)		
Reversal of Provision for Revenue Refund	(15)	
Deferred Income Taxes	14	(66)
(Gains)/Losses from Sales of Investments		
Cash Transferred in Restructuring		
Early Retirement and Separation Program		
Midwest Independent System Operator Exit Fees	(36)	
Deferred Energy Costs		29
Equity in (Earnings) Losses of Unconsolidated Affiliates		
Net Realized Losses on Nuclear Decommissioning Trust Funds		
Other Operating Activities	(2)	79
Changes in Working Capital:		
Accounts Receivable	76	(54)
Inventories	16	(15)
Accrued Expenses	181	(78)
Other Current Liabilities	(18)	
Changes in Interco Receivables/Payables, net		73
Accounts Payable	(14)	
Payables to Affiliates	(166)	(55)
Other Current Assets	2	5
Net Cash Flows provided by (used in) Operating Activities	1,352	828
Cash Flows From Investing Activities		
Capital Expenditures	(839)	(264)
Plant Removals, net	(30)	
Acquisitions - Enterprises, net of cash acquired		
Investments in and Advances to Joint Ventures		
Proceeds of Sale of Investments		
Dividends from/(Investments in) subsidiaries		
Note Receivable from Affiliate	417	
Proceeds from Nuclear Decommissioning Trust Funds		
Investments in Nuclear Decommissioning Trust Funds		
Other Investing Activities	11	29
Net Cash Flows provided by (used in) Investing Activities	(441)	(235)
Cash Flows From Financing Activities		
Change in Short-Term Debt		(60)
Change in Intercompany Payable, Affiliate		25
Retirement of Mandatorily Redeemable Preferred Stock		(18)
Issuance of Long-Term Debt		1,055
Retirement of Long-Term Debt	(542)	(1,416)
Preferred Stock Redemptions		
Change in Restricted Cash	19	(69)
Proceeds from Stock Option Exercises		
Common Stock Repurchase		
Contribution from Parent		225
Nuclear Fuel Lease Principal Payments		
Common Stock Forward Repurchase		
Dividends on:		
Common Stock	(483)	(342)
Preferred Stock		(10)
Proceeds on Settlement of Interest Rate Swap Agreements		31
Other Financing Activities	(23)	
Net Cash Flows provided by (used in) Financing Activities	(1,029)	(579)
Change In Cash and Cash Equivalents	(118)	14
Cash Transferred in Restructuring		(31)
Cash and Cash Equivalents at Beginning of Period	141	49
Cash and Cash Equivalents at End of Period	23	32

\* Confidential Treatment Requested  
May not add due to rounding

Exelon Corporation Consolidating Cash Flows  
For the Period Ending December 31, 2001

	Exelon Ventures Consolidating		
	*	*	*
(in millions)	Exelon Ventures Consolidated	Exelon Ventures Elim / Reclass	Exelon Ventures Company, LLC
<hr/>			
Cash Flows From Operating Activities			
Net Income			
Adjustments to Reconcile Net Income to Net Cash			
Provided by Operating Activities:			
Depreciation and Amortization			
Provision for Uncollectible Accounts			
Cumulative Effect of a Change in Accounting Principle (net of income tax)			
Reversal of Provision for Revenue Refund			
Deferred Income Taxes			
(Gains)/Losses from Sales of Investments			
Cash Transferred in Restructuring			
Early Retirement and Separation Program			
Midwest Independent System Operator Exit Fees			
Deferred Energy Costs			
Equity in (Earnings) Losses of Unconsolidated Affiliates			
Net Realized Losses on Nuclear Decommissioning Trust Funds			
Other Operating Activities			
Changes in Working Capital:			
Accounts Receivable			
Inventories			
Accrued Expenses			
Other Current Liabilities			
Changes in Interco Receivables/Payables, net			
Accounts Payable			
Payables to Affiliates			
Other Current Assets			
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Net Cash Flows provided by (used in) Operating Activities			
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Cash Flows From Investing Activities			
Capital Expenditures			
Plant Removals, net			
Acquisitions - Enterprises, net of cash acquired			
Investments in and Advances to Joint Ventures			
Proceeds of Sale of Investments			
Dividends from/(Investments in) subsidiaries			
Note Receivable from Affiliate			
Proceeds from Nuclear Decommissioning Trust Funds			
Investments in Nuclear Decommissioning Trust Funds			
Other Investing Activities			
<hr/>			
Net Cash Flows provided by (used in) Investing Activities			
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Cash Flows From Financing Activities			
Change in Short-Term Debt			
Change in Intercompany Payable, Affiliate			
Retirement of Mandatorily Redeemable Preferred Stock			
Issuance of Long-Term Debt			
Retirement of Long-Term Debt			
Preferred Stock Redemptions			
Change in Restricted Cash			
Proceeds from Stock Option Exercises			
Common Stock Repurchase			
Contribution from Parent			
Nuclear Fuel Lease Principal Payments			
Common Stock Forward Repurchase			
Dividends on:			
Common Stock			
Preferred Stock			
Proceeds on Settlement of Interest Rate Swap Agreements			
Other Financing Activities			
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Net Cash Flows provided by (used in) Financing Activities			
<hr/>			
Change In Cash and Cash Equivalents			
Cash Transferred in Restructuring			
Cash and Cash Equivalents at Beginning of Period			
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Cash and Cash Equivalents at End of Period			
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\* Confidential Treatment Requested  
May not add due to rounding

Exelon Corporation Consolidating Cash Flows  
For the Period Ending December 31, 2001

Exelon Ventures Consolidating

(in millions)	Exelon Generation Co, Consol Ex Corp	* Exelon Enterprises Co, LLC Consolidated
Cash Flows From Operating Activities		
Net Income	\$ 524	
Adjustments to Reconcile Net Income to Net Cash Provided by Operating Activities:		
Depreciation and Amortization	674	
Provision for Uncollectible Accounts	16	
Cumulative Effect of a Change in Accounting Principle (net of income tax)	(12)	
Reversal of Provision for Revenue Refund		
Deferred Income Taxes	129	
(Gains)/Losses from Sales of Investments		
Cash Transferred in Restructuring		
Early Retirement and Separation Program		
Midwest Independent System Operator Exit Fees		
Deferred Energy Costs		
Equity in (Earnings) Losses of Unconsolidated Affiliates	(90)	
Net Realized Losses on Nuclear Decommissioning Trust Funds		
Other Operating Activities	151	
Changes in Working Capital:		
Accounts Receivable	102	
Inventories	(36)	
Accrued Expenses	60	
Other Current Liabilities		
Changes in Interco Receivables/Payables, net	44	
Accounts Payable	(46)	
Payables to Affiliates		
Other Current Assets	(306)	
-----		
Net Cash Flows provided by (used in) Operating Activities	1,210	
-----		
Cash Flows From Investing Activities		
Capital Expenditures	(803)	
Plant Removals, net		
Acquisitions - Enterprises, net of cash acquired		
Investments in and Advances to Joint Ventures		
Proceeds of Sale of Investments		
Dividends from/(Investments in) subsidiaries		
Note Receivable from Affiliate		
Proceeds from Nuclear Decommissioning Trust Funds		
Investments in Nuclear Decommissioning Trust Funds	(112)	
Other Investing Activities	(64)	
-----		
Net Cash Flows provided by (used in) Investing Activities	(979)	
-----		
Cash Flows From Financing Activities		
Change in Short-Term Debt		
Change in Intercompany Payable, Affiliate	(696)	
Retirement of Mandatorily Redeemable Preferred Stock		
Issuance of Long-Term Debt	821	
Retirement of Long-Term Debt	(4)	
Preferred Stock Redemptions		
Change in Restricted Cash		
Proceeds from Stock Option Exercises		
Common Stock Repurchase		
Contribution from Parent		
Nuclear Fuel Lease Principal Payments		
Common Stock Forward Repurchase		
Dividends on:		
Common Stock	(132)	
Preferred Stock		
Proceeds on Settlement of Interest Rate Swap Agreements		
Other Financing Activities		
-----		
Net Cash Flows provided by (used in) Financing Activities	(11)	
-----		
Change In Cash and Cash Equivalents	220	
Cash Transferred in Restructuring		
Cash and Cash Equivalents at Beginning of Period	4	
-----		
Cash and Cash Equivalents at End of Period	224	
-----		

\* Confidential Treatment Requested  
May not add due to rounding

Exelon Corporation Consolidating Statement of Retained Earnings  
As of December 31, 2001

Exelon Corporation Consolidating

(in millions)	Exelon Corporation Consolidated	* Exelon Corp. Rounding and Elimination	* Exelon Corporation	* Unicom Investment, Inc. Consolidated
Balance at the Beginning of the Year	\$ 332			
Net Income	1,428			
Dividends				
Common Stock	(583)			
Preferred Stock				
Capital Stock Activity				
Stock Forward Repurchase Contract	-			
Long-Term Incentive Plan Issuances	23			
Unrealized losses on Marketable Securities, net of tax	-			
Other Comprehensive Income, net of tax				
Balance at End of Year	\$ 1,200			

\* Confidential Treatment Requested  
May not add due to rounding.



Exelon Corporation Consolidating Statement of Retained Earnings  
As of December 31, 2001

	Exelon Corporation Consolidating			
(in millions)	*	*	*	*
	Unicom Resources Inc.	Exelon Business Services Company	Exelon Energy Delivery Co Consolidated	Exelon Ventures Co Consolidated
Balance at the Beginning of the Year				
Net Income				
Dividends				
Common Stock				
Preferred Stock				
Capital Stock Activity				
Stock Forward Repurchase Contract				
Long-Term Incentive Plan Issuances				
Unrealized losses on Marketable Securities, net of tax				
Other Comprehensive Income, net of tax				
Balance at End of Year				

\* Confidential Treatment Requested  
May not add due to rounding.

Exelon Corporation Consolidating Statement of Retained Earnings  
As of December 31, 2001

Exelon Energy Delivery Consolidating

(in millions)	*	*	*
	Exelon Energy Delivery Co Consolidated	Exelon Energy Delivery Elimination	Exelon Energy Delivery
Balance at the Beginning of the Year			
Net Income			
Dividends			
Common Stock			
Preferred Stock			
Capital Stock Activity			
Stock Forward Repurchase Contract			
Long-Term Incentive Plan Issuances			
Unrealized losses on Marketable Securities, net of tax			
Other Comprehensive Income, net of tax			
Balance at End of Year			

\* Confidential Treatment Requested  
May not add due to rounding.

Exelon Corporation Consolidating Statement of Retained Earnings  
As of December 31, 2001

Exelon Energy Delivery Consolidating

(in millions)

	Commonwealth Edison Company Consolidated	PECO Energy Company Consolidated
Balance at the Beginning of the Year	\$ 133	\$ 197
Net Income	607	425
Dividends		
Common Stock	(483)	(342)
Preferred Stock		(10)
Capital Stock Activity		
Stock Forward Repurchase Contract	-	-
Long-Term Incentive Plan Issuances		
Unrealized losses on Marketable Securities, net of tax	-	-
Other Comprehensive Income, net of tax		
	-----	
Balance at End of Year	\$ 257	\$ 270
	-----	

\* Confidential Treatment Requested  
May not add due to rounding.

Exelon Corporation Consolidating Statement of Retained Earnings  
As of December 31, 2001

Exelon Ventures Consolidating

(in millions)	* Exelon Ventures Co Consolidated	* Exelon Ventures Elimination	* Exelon Ventures	Exelon Generation Co, LLC Consolidated	* Exelon Enterprises Co, LLC Consolidated
Balance at the Beginning of the Year				\$ -	
Net Income				524	
Dividends					
Common Stock				(69)	
Preferred Stock					
Capital Stock Activity					
Stock Forward Repurchase Contract				-	
Long-Term Incentive Plan Issuances					
Unrealized losses on Marketable Securities, net of tax				-	
Other Comprehensive Income, net of tax					
Balance at End of Year				\$ 455	

\* Confidential Treatment Requested  
May not add due to rounding.

Notes to Financial Statements

Reference is made to "Notes to Consolidated Financial Statements" contained in the Exelon 2001 Annual Report to Shareholders, which information is incorporated by reference.

EXHIBITS

The following exhibits are incorporated by reference to the indicated SEC file number, unless an asterisk appears next to the exhibit reference. A single asterisk indicates exhibits which are filed herewith.

EXHIBIT NUMBER	DESCRIPTION
A.	ANNUAL REPORTS FILED UNDER THE SECURITIES AND EXCHANGE ACT OF 1934
A.1	2001 Annual Report on Form 10-K for Exelon, ComEd and PECO, File Nos. 01-16169, 01-1839 and 01-01401, respectively.
A.2	2001 Proxy Statement of Exelon Corporation. File No. 01-16169.
A.3	Exelon Corporation Form 8-K filed March 7, 2002 containing Exelon 2001 financial statements, footnotes and management's discussion and analysis.
	ANNUAL REPORT FILED UNDER THE SECURITIES AND EXCHANGE ACT OF 1935
A.4	Exelon Generation Company, LLC Form S-4 Registration Statement. File No. 333-85496.

B. CHARTERS, ARTICLES OF INCORPORATION, TRUST AGREEMENTS, BY-LAWS, AND OTHER FUNDAMENTAL DOCUMENTS OF ORGANIZATION

The articles and bylaws of Exelon, ComEd, PECO, PEPCO, SECO, and Genco, are incorporated by reference to the following:

Exelon 10-K

Exhibit No. Description

- 3-1 Articles of Incorporation of Exelon Corporation (Registration Statement No. 333-37082, Form S-4, Exhibit 3-1).
- 3-2 Bylaws of Exelon Corporation (Registration Statement No. 333-37082, Form S-4, Exhibit 3-2).
- 3-3 Amended and Restated Articles of Incorporation of PECO Energy Company. (File No. 1-1401, 2000 Form 10-K, Exhibit 3-3)
- 3-4 Bylaws of PECO Energy Company, adopted February 26, 1990 and amended January 26, 1998 (File No. 1-01401, 1997 Form 10-K, Exhibit 3-2).
- 3-5 Restated Articles of Incorporation of Commonwealth Edison Company effective February 20, 1985, including Statements of Resolution Establishing Series, relating to the establishment of three new series of Commonwealth Edison Company preference stock known as the "\$9.00 Cumulative Preference Stock," the "\$6.875 Cumulative Preference Stock" and the "\$2.425 Cumulative Preference Stock" (File No. 1-1839, 1994 Form 10-K, Exhibit 3-2).
- 3-6 Bylaws of Commonwealth Edison Company, effective September 2, 1998, as amended through October 20, 2000. (File No. 1-1839, 2000 Form 10-K, Exhibit 3-6)
- 3-7 PECO Energy Power Company's Certificate of Organization and Charter, By-laws amended as of December 23, 1993, and amendment to Articles of Incorporation filed February 8, 1994, are incorporated herein by reference (1991 Form U5S and 1993 Form 10-K, File No. 1-1392).
- 3-8 Susquehanna Power Company's Certificate of Organization is incorporated herein by reference (1991 Form U5S, File No. 1-1392); By-laws amended December 23, 1993, and Charter amendment filed February 8, 1994 are incorporated herein by reference (1993 Form U5S, File No. 1-1392).

Generation Form S-4 Exhibits No.

- 3-1 Certificate of Formation of Exelon Generation Company, LLC.
- 3-2 Operating Agreement of Exelon Generation Company, LLC.

The articles and bylaws of Exelon Delivery, and Ventures are filed herewith on Form SE.

C. The indentures or other fundamental documents defining the rights of holders of funded debt listed below are incorporated by reference:

Exelon 10-K  
Exhibit No.

Description

4-3 First and Refunding Mortgage dated May 1, 1923 between The Counties Gas and Electric Company (predecessor to PECO Energy Company) and Fidelity Trust Company, Trustee (First Union National Bank, successor), (Registration No. 2-2281, Exhibit B-1).

4-3-1 Supplemental Indentures to PECO Energy Company's First and Refunding Mortgage:

Dated as of File -----	Reference -----	Exhibit No. -----
May 1, 1927	2-2881	B-1(c)
March 1, 1937	2-2881	B-1(g)
December 1, 1941	2-4863	B-1(h)
November 1, 1944	2-5472	B-1(i)
December 1, 1946	2-6821	7-1(j)
September 1, 1957	2-13562	2(b)-17
May 1, 1958	2-14020	2(b)-18
March 1, 1968	2-34051	2(b)-24
March 1, 1981	2-72802	4-46
March 1, 1981	2-72802	4-47
December 1, 1984	1-01401, 1984 Form 10-K	4-2(b)
April 1, 1991	1-01401, 1991 Form 10-K	4(e)-76
December 1, 1991	1-01401, 1991 Form 10-K	4(e)-77
April 1, 1992	1-01401, March 31, 1992 Form 10-Q	4(e)-79
June 1, 1992	1-01401, June 30, 1992 Form 10-Q	4(e)-81
July 15, 1992	1-01401, June 30, 1992 Form 10-Q	4(e)-83
September 1, 1992	1-01401, 1992 Form 10-K	4(e)-85
March 1, 1993	1-01401, 1992 Form 10-K	4(e)-86
May 1, 1993	1-01401, March 31, 1993 Form 10-Q	4(e)-88
May 1, 1993	1-01401, March 31, 1993 Form 10-Q	4(e)-89
August 15, 1993	1-01401, Form 8-A dated August 19, 1993	4(e)-92
November 1, 1993	1-01401, Form 8-A dated October 27, 1993	4(e)-95
May 1, 1995	1-01401, Form 8-K dated May 24, 1995	4(e)-96
October, 15, 2001		

4-4 Mortgage of Commonwealth Edison Company to Illinois Merchants Trust Company, Trustee (Harris Trust and Savings Bank, as current successor Trustee), dated July 1, 1923, Supplemental Indenture thereto dated August 1, 1944, and amendments and supplements thereto dated, respectively, August 1, 1946, April 1, 1953, March 31, 1967, April 1, 1967, July 1, 1968, October 1, 1968, February 28, 1969, May 29, 1970, June 1, 1971, May 31, 1972, June 15, 1973, May 31, 1974, June 13, 1975, May 28, 1976, and June 3, 1977. (File No. 2-60201, Form S-7, Exhibit 2-1).

Dated as of File -----	Reference -----	Exhibit No. -----
August 1, 1946	2-60201, Form S-7	2-1
April 1, 1953	2-60201, Form S-7	2-1
March 31, 1967	2-60201, Form S-7	2-1
April 1, 1967	2-60201, Form S-7	2-1
February 28, 1969	2-60201, Form S-7	2-1
May 29, 1970	2-60201, Form S-7	2-1
June 1, 1971	2-60201, Form S-7	2-1
April 1, 1972	2-60201, Form S-7	2-1
May 31, 1972	2-60201, Form S-7	2-1
June 15, 1973	2-60201, Form S-7	2-1
May 31, 1974	2-60201, Form S-7	2-1
June 13, 1975	2-60201, Form S-7	2-1
May 28, 1976	2-60201, Form S-7	2-1
June 3, 1977	2-60201, Form S-7	2-1
May 17, 1978	2-60201, Form S-7	2-1
August 31, 1978	2-99665, Form S-3	4-3
June 18, 1979	2-99665, Form S-3	4-3
June 20, 1980	2-99665, Form S-3	4-3
April 16, 1981	2-99665, Form S-3	4-3
April 30, 1982	2-99665, Form S-3	4-3
April 15, 1983	2-99665, Form S-3	4-3
April 13, 1984	2-99665, Form S-3	4-3
April 15, 1985	2-99665, Form S-3	4-3
April 15, 1986	33-6879, Form S-3	4-9
June 15, 1990	33-38232, Form S-3	4-12
June 1, 1991	33-40018, Form S-3	4-12
October 1, 1991	33-40018, Form S-3	4-13
October 15, 1991	33-40018, Form S-3	4-14
February 1, 1992	1-1839, 1991 Form 10-K	4-18
May 15, 1992	33-48542, Form S-3	4-14
July 15, 1992	33-53766, Form S-3	4-13
September 15, 1992	33-53766, Form S-3	4-14
February 1, 1993	1-1839, 1992 Form 10-K	4-14
April 1, 1993	33-64028, Form S-3	4-12
April 15, 1993	33-64028, Form S-3	4-13
June 15, 1993	1-1839, Form 8-K dated May 21, 1993	4-1
July 15, 1993	1-1839, Form 10-Q for quarter ended June 30, 1993.	4-1
January 15, 1994	1-1839, 1993 Form 10-K	4-15
December 1, 1994	1-1839, 1994 Form 10-K	4-16
June 1, 1996	1-1839, 1996 Form 10-K	4-16
March 1, 2002		

4-4-2 Instrument of Resignation, Appointment and Acceptance dated February 20, 2002, under the provisions of the Mortgage dated July 1, 1923, and Indentures Supplemental thereto, regarding corporate trustee.

4-4-3 Instrument dated as of January 31, 1996, for trustee under the Mortgage dated July 1, 1923 and Indentures Supplemental thereto, regarding individual trustee (File No. 1-1839, 1995 Form 10-K, Exhibit 4-29).



4-5 Indenture dated as of September 1, 1987 between Commonwealth Edison Company and Citibank, N.A., Trustee relating to Notes (File No. 1-1839, Form S-3, Exhibit 4-13).

4-6-1 Supplemental Indentures to aforementioned Indenture.

Dates as of	File Reference	Exhibit No.
September 1, 1987	33-32929, Form S-3	4-16
January 1, 1977	1-1839, 1999 Form 10-K	4-21
September 1, 2000	1-1839, 2000 Form 10-K	4-7-3

Exelon Generation Company, LLC Form S-4, April 4, 2002, Indenture dated June, 1, 2001 between registrant and First Union National Bank (now Wachovia Bank, National Association). Exhibit 4.1.

D. TAX ALLOCATION AGREEMENT PURSUANT TO RULE 45(c)

Filed with amended Form US5 dated April 30, 2002 for the period ending December 31, 2000.

E. COPIES OF OTHER DOCUMENTS PRESCRIBED BY RULE OR ORDER.

None.

F. SCHEDULES SUPPORTING ITEMS OF THE REPORT.

\*F.1 The consent of the independent accountants as to their opinion on Exelon's consolidated financial statements and the footnotes is included in Exhibit F.1.

\*F.2 Supporting plant, depreciation and reserve schedules for Commonwealth Edison Company and Commonwealth Edison Company of Indiana, Inc. from FERC Form No. 1 - Annual Report of Major Electric Utilities, Licensees, and Others as follows filed herewith on Form SE.

Summary of Utility Plant and Accumulated Provisions for Depreciation, Amortization and Depletion

Nuclear Fuel Materials

Electric Plant in Service

Electric Plant Held for Future Use

Construction Work in Progress - Electric

Accumulated Provision for Depreciation of Electric Utility Plant

Non-utility Property

\*F.3 Supporting plant, depreciation and reserve schedules for and SECO from FERC Form No. 1 - Annual Report of Major Electric Utilities, Licensees, and Others and the Annual Report to the Pennsylvania Public Utility Commission filed herewith on Form SE.

Summary of Utility Plant and Accumulated Provisions for Depreciation, Amortization and Depletion

Nuclear Fuel Materials

Electric Plant in Service  
Electric Plant Held for Future Use  
Construction Work in Progress - Electric  
Accumulated Provision for Depreciation of Electric Utility  
Plant  
Non-utility Property  
Utility Plant and Adjustments  
Completed Construction not Classified  
Preliminary Retirement Estimates  
Accumulated Provision for Depreciation, Amortization, and  
Depletion of Plant and Adjustments

\*G. ORGANIZATION CHART

(Filed on Form SE)

H. EWG OR FOREIGN UTILITY COMPANY FINANCIAL STATEMENTS

- \*I.1 AmerGen Energy Company, LLC Financial Statements  
Filed confidentially on Form SE.
- \*I.2 Sithe Energies, Inc. and Subsidiaries Consolidated Financial  
Statements  
Filed confidentially on Form SE.
- \*I.3 ExTex LaPorte  
Filed confidentially on Form SE.

SIGNATURE

Exelon Corporation, a registered holding company, has duly caused this annual report for the year ended December 31, 2001 to be signed on its behalf by the undersigned thereunto duly authorized, pursuant to the requirements of the Public Utility Holding Company Act of 1935.

EXELON CORPORATION

By: /S/Ruth Ann M. Gillis  
-----  
Ruth Ann M. Gillis  
Senior Vice President and  
Chief Financial Officer

May 1, 2002

Exhibit F.1

CONSENT OF INDEPENDENT ACCOUNTANTS

We hereby consent to the incorporation by reference in this Annual Report to the Securities and Exchange Commission on Form U5S of Exelon Corporation for the year ended December 31, 2001 filed pursuant to the Public Utility Holding Company Act of 1935, of our report dated January 29, 2002, except for Note 25 for which the date is March 1, 2002, relating to the consolidated financial statements of Exelon Corporation which are incorporated by reference in their Annual Report on Form 10-K for the year ended December 31, 2001.

May 1, 2002

PricewaterhouseCoopers  
Chicago, Illinois  
May 1, 2002