SEC Form 5

FORM 5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549
ANNUAL STATEMENT OF CHANGES IN BENEFICIAL

OWNERSHIP

OMB APPROVAL
OMB Number: 3235-0362
Estimated average burden

Estimated average burden hours per response: 1.0

1 Title of Coouvity (Instr. 2)			F A			7. Notice of			
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned									
(City) (State) (Zip)									
CHICAGO IL 60603			Form filed by More than One Reporting Person						
(Street)		X	Form filed b	by One	Reporting P	Person			
54TH FLOOR	4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check App Line)								
10 SOUTH DEARBORN STREET									
(Last) (First) (Middle)	3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 12/31/2007		below)			ow)			
	<u></u>		Officer (give	e title		ner (specify			
1. Name and Address of Reporting Person [*] $\underline{\text{GIN SUE L}}$	2. Issuer Name and Ticker or Trading Symbol <u>EXELON CORP</u> [EXC]		ationship of Re k all applicable Director		• • • •	o Issuer % Owner			
Form 4 Transactions Reported.	Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940								
Form 3 Holdings Reported.				110013			=		
0				nours	per response:	1	.u		

4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) 5. Amount of 1. Title of Security (Instr. 3) 2. Transaction 2A. Deemed 7. Nature of Date Execution Date, Transaction Securities Ownership Indirect Beneficial if any Code (Instr. 8) Form: Direct (D) or (Month/Day/Year) Beneficially (Month/Day/Year) Ownership Owned at end of Issuer's Fiscal Year (Instr. 3 and Indirect (I) (Instr. 4) (A) or (D) Price Amount (Instr. 4) 4) **By Exelon** Deferred Common Stock (Deferred Shares) 11,800 Ι Stock Unit Plan Common Stock 30,977 D

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

	(0.5., pare, care, cpriore, correctance)													
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	of Deriv Secu Acqu (A) of Dispo of (D) (Instr	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		ate Amount of		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
					(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Deferred Comp Phantom Shares	(1)						(1)	(1)	Common Stock	4,138		4,138 ⁽¹⁾	D	

Explanation of Responses:

1. Shares held in a multi-fund Deferred Compensation Plan to be settled for cash upon the reporting person's termination of employment for any reason on a 1:1 basis. Shares are acquired through regular periodic contributions and the automatic reinvestment of dividends.

Remarks:

<u>Scott N. Peters, Attorney in</u> <u>Fact for Sue L. Gin</u>

02/14/2008

Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.